

Released Update ProjectPro 26.0.11.34832 (NA)

Application Enhancement & Hot Fixes

Update ID	Type	Title	Functional Area
PE-481	Enhancement	Indirect Burden Calculation and Enhancements	ProjectPro Basics
PE-658	New Feature	Tax in Project Prepayment Process	ProjectPro Basics
PE-708	Enhancement	ProjectPro APIs for the NA Region (Main Product only)	API
PE-711	Enhancement	Project Card - Separate BC WIP and ProjectPro Fields on the WIP Fast Tabs	ProjectPro Basics
PE-718	New Feature	Enhancements to Crew Time Sheet and CPR Process	Advanced Project Payroll
PE-722	Enhancement	Warning Message Received When Deleting PO for JMP	Account Payables
PE-723	New Feature	Enhance Indirect Burden Calculation	ProjectPro Basics
PE-725	Enhancement	Removal of Non-Referenceable Code from Customer Card Ext	ProjectPro Basics
PE-727	New Feature	Include "Use Contract Forecast Date" in "Revenue Recognition Report/Batch"	Revenue Recognition
PE-729	New Feature	Suppress Default Project Billing Task No. on the Project Quote	Project Quoting
PE-732	Enhancement	Product Compatibility with the BC Preview Version 27.0	ProjectPro
PE-734	Enhancement	Project Ledger for Undo Receipt	ProjectPro Basics
PE-739	Enhancement	Copy Quote with "Freeze Total Contract Price"	Project Quoting
PE-742	Enhancement	Revenue Recognition with Double Reversal Entries	Revenue Recognition
PRJCTPR-523	Hot Fix	Project Material Planning Worksheet - "Project Task No." Getting Value from the Inventory Posting Group	Project Material Planning
PRJCTPR-524	Improvement	Negative Project Planning Line for a Posted Credit Memo	ProjectPro Basics

****Note:** Details are given below in "Release Note Details".

Release Note Details

PE-481

Enhancement – Indirect Burden Calculation and Enhancements

Previously, the indirect burden was calculated only for entries with **Type = Item**.
With this update:

- Indirect burden will now be calculated for **Type = Item, Resource, and G/L**.
- Users will no longer need to run the batch job "Update Project Item Cost" to update the correct total cost on Project Ledger Entries with Type = Item.

Project Ledger Entries

Find entries...

Transfer To Planning Lines...

Entry

Show Linked Project Planning Lines

Actions

Reports

Fewer options

Dimensions

Set Dimension Filter...

Posting Date ↓	Entry Type	Inte... Entry	Document No. ▼	Project No. ↓	Proj... Task No.	External Document No.	External Relationship Type	External Relationship No.	Ext... Rela... Name	Type	Burden Amount	Burden Project Cost Category	Burden Amount Posted to G/L	Burden Posting Document No.
9/15/2025	Usage	<input type="checkbox"/>	PPI-10160	J00520	103	2092090	Vendor	10012	Orco ...	G/L Account	250.00	BRDN	250.00	B85
9/15/2025	Usage	<input type="checkbox"/>	PPI-10160	J00520	207	2092090	Vendor	10012	Orco ...	G/L Account	157.50	BRDN	157.50	B85
9/15/2025	Usage	<input type="checkbox"/>	PPI-10160	J00520	202	2092090	Vendor	10012	Orco ...	Resource	255.00	BRDN	255.00	B85
9/15/2025	Usage	<input type="checkbox"/>	PPI-10160	J00520	108	2092090	Vendor	10012	Orco ...	Item	2,700.00	BRDN	2,700.00	B85
9/15/2025	Usage	<input type="checkbox"/>	PPI-10160	J00520	007	2092090	Vendor	10012	Orco ...	Resource	187.50	BRDN	187.50	B85
9/15/2025	Usage	<input type="checkbox"/>	PPI-10160	J00520	003	2092090	Vendor	10012	Orco ...	Item	362.00	BRDN	362.00	B85

PE-658

New Feature – Tax in Project Prepayment Process

The Prepayment process now includes Tax.

If the "Tax Liabe" Boolean is enabled on the Project card, on clicking the "Post Prepayment Invoice" button, the system will give a confirmation message as: "Tax Liabe is enabled. Do you want to include tax on Prepayment?"

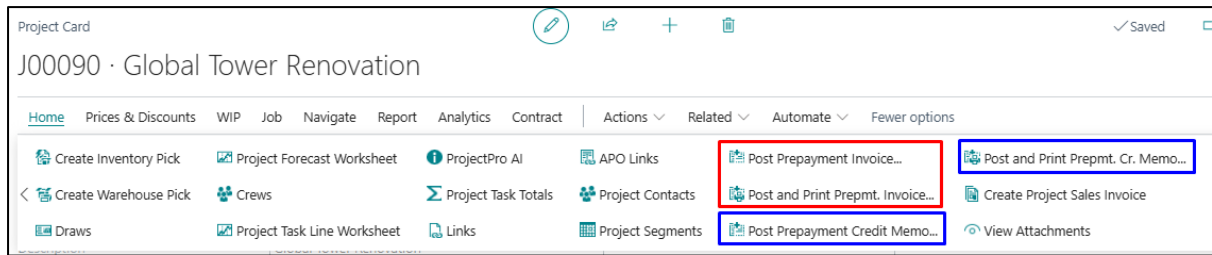
- Clicking on "Yes", the Prepayment invoice will be created with Tax.
- Clicking on "No", the Prepayment invoice will be created without Tax.

If the "Tax liable" Boolean is disabled on the Project card, when clicking the "Post Prepayment Invoice" button, the Prepayment invoice will be created without tax and will not display the confirmation message either.

Note: "Tax Area Code" and "Tax Group Code" will flow from the Project card.

A new Boolean has been added to the G/L account card as "Enable Prepayment" under the "General" fast tab. User must enable it to specify if this is to be used for Prepayment through the Project and assign the same on the General Posting Setup.

Note: This development has only been done on the "Prepayment Invoice". The "Prepayment Credit Memo" will be in the future release.



PE-708

Enhancement – ProjectPro APIs for the NA Region (Main Product only)

The APIs for ProjectPro have been enhanced.

New API Availability – APIs have been created for the following tables:

- Projects
- Project Task Lines
- Project Planning lines
- Project Daily Log
- Punch List
- Subcontract
- Project Quote

Supported Operations –

- **GET API** → Users can retrieve data from these tables into their systems.
- **POST API** → Users can push data into these tables from external systems.

PE-711

Enhancement – Project Card – Separate BC WIP and ProjectPro Fields on the WIP Fast Tabs

- The ProjectPro fields available on the BC standard's "WIP and Recognition" fast tab are made Obsolete and have been moved to a new ProjectPro fast tab, "Contract and Retention". See highlighted fields in the screenshot below.
- Since ProjectPro does not use BC standard WIP method and the ProjectPro fields are also moved to a separate fast tab, you can disable the WIP fast tab using the "Disable WIP and Recognition" option available on the "ProjectPro UI/UX Setup" page.

Project Card

J00090 · Global Tower Renovation

HomePrices & DiscountsWIPJobNavigateReportAnalyticsContractActionsRelatedAutomateFewer options

WIP and Recognition

To Post

Total WIP Sales Amount0.00

Recog. Profit Amount0.00

Recog. Profit %0.00

A/R Retention Balance (Obsolete)0.00

A/P Retention Balance (Obsolete)1,000.00

WIP MethodPOC

Total WIP Cost Amount0.00

Total WIP Cost G/L Amount0.00

Total WIP Sales G/L Amount0.00

Recog. Costs Amount0.00

Recog. Costs G/L Amount0.00

Recog. Sales Amount0.00

Recog. Sales G/L Amount0.00

WIP Posting Date

WIP G/L Posting Date

Contract Billed (Obsolete)0%

Over/Under Billed (Obsolete)0.00

Contract Back Log (Obsolete)0.00

Posted

Recog. Profit G/L Amount0.00

Recog. Profit G/L %0.00

Contract and Retention

A/R Retention Balance0.00

A/P Retention Balance1,000.00

Contract Billed0%

Over/Under Billed0.00

Contract Back Log0.00

ProjectPro UI/UX Setup

Project Card

Disable Budg. Analysis/Profits

Disable Cost Category Statistics

Disable Projections

Disable Revenue Category Statistics

Disable Project Budget/Billable

Disable Actual Cost/Billings

Disable WIP and Recognition

PE-718

New Feature – Enhancements to Crew Time Sheet and CPR Process

The following points have been covered under this process:

- Ability to add lines directly without using the “Add Lines” feature on Crew Time Sheet lines. “Add Lines” is used on the Lines fast tab to add a single line.

Crew Time Sheet

CRWTS-000003

Generate Time EntrySubmit Time SheetCrew Time Sheet ReportResource Crew Time SheetCopy

General

Time Sheet No.CRWTS-000003

DescriptionMMM90

Created ByDYNAMICS\JETINDER.SAINI

Creation Date9/4/2025

Work Period Start Date9/1/2025

Work Period End Date9/5/2025

Total Lines1

Crew Lead

Time Sheet Approver User IDDYNAMICS\JETINDER.SAINI

On Weekly Basis

Week Code

Total Submitted Lines1

Lines

Manage

Line

Add Line

+ Multiple Lines

Open Rejected Lines

Open Submitted Lines

- Copy functionality has been added to the Crew Time Sheet process. You will need to change the Date, Work Type Code, Skill Class Code, and all the other fields manually on the copied Crew Time Sheet as per requirements.

Crew Time Sheet
CRWTS-000003

Generate Time Entry Submit Time Sheet Crew Time Sheet Report Resource Crew Time Sheet **Copy**

General

Time Sheet No.	CRWTS-000003	Total Lines	1
Description	MMM90	Crew Lead	
Created By	DYNAMICS\JETINDER.SAINI	Time Sheet Approver User ID	DYNAMICS\JETINDER.SAINI
Creation Date	9/4/2025	On Weekly Basis	<input type="radio"/>
Work Period Start Date	9/1/2025	Week Code	
Work Period End Date	9/5/2025	Total Submitted Lines	1

- “Week Code” field has been added in the “Suggest Lines for Crew Time Sheet” request page available on the Project Journal. The Starting and Ending Date will be auto-filled once the week code is selected. The user can either select the week code or the start and end date.

Project Journals

Batch Name: DEFAULT

Manage Home Prepare Line Actions Related Fewer options

Post Reconcile Renumber Document Numbers Stage All

Suggest Crew Project Jnl. Line

Use default values from: Last used options and filters

Options

Week Code	2025-WEEK-35
Starting Date	9/1/2025
Ending Date	9/7/2025
Resource No.	
Crew Code	
Project No.	
Document No.	DOC0100

Schedule... OK Cancel

- CPR Report has been modified to include Change Order/Sub Project, for which a new field “Sub-Level Project No.” has also been added to the Payroll Register Ledger Entries page.

Payroll Register Ledger Entries

+ New Edit List Delete Export To Excel Export To Excel Template Import from Excel Certified Payroll WH-347 Report

Entry No.	Direct Deposit Amount	Net Pay	Apprentice Percent	OT Supplemental Benefit Rate	Per Head Tax	Regular Supplemental Ben. Rate	Supp. Ben. Em. Paid	Supp. Ben. Other Paid	Supp. Ben. Union Paid	SUI	Supp. Benefits Paid	Incl. in Cert. Pay.	Date Imported	Work Date	Work Code	New Data Imp.	Sub Level Project No.
1	1,020.00	1,020.00	0	0.00	0.00	0.00	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0.00	0.00	<input checked="" type="checkbox"/>	6/10/2025			<input type="checkbox"/>	
2	1,020.00	1,020.00	0	0.00	0.00	0.00	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0.00	0.00	<input checked="" type="checkbox"/>	6/10/2025			<input type="checkbox"/>	
3	1,020.00	1,020.00	0	0.00	0.00	0.00	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0.00	0.00	<input checked="" type="checkbox"/>	6/11/2025			<input type="checkbox"/>	
4	1,020.00	1,020.00	0	0.00	0.00	0.00	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0.00	0.00	<input checked="" type="checkbox"/>	6/11/2025			<input type="checkbox"/>	
5	1,020.00	1,020.00	0	0.00	0.00	0.00	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0.00	0.00	<input checked="" type="checkbox"/>	6/12/2025			<input type="checkbox"/>	
6	512.00	512.00	0	0.00	0.00	0.00	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0.00	0.00	<input checked="" type="checkbox"/>	6/12/2025			<input type="checkbox"/>	
7	512.00	512.00	0	0.00	0.00	0.00	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0.00	0.00	<input checked="" type="checkbox"/>	6/13/2025			<input type="checkbox"/>	
8	512.00	512.00	0	0.00	0.00	0.00	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0.00	0.00	<input checked="" type="checkbox"/>	6/13/2025			<input type="checkbox"/>	
9	512.00	512.00	0	0.00	0.00	0.00	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0.00	0.00	<input checked="" type="checkbox"/>	6/10/2025			<input type="checkbox"/>	
10	512.00	512.00	0	0.00	0.00	0.00	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0.00	0.00	<input checked="" type="checkbox"/>	6/11/2025			<input type="checkbox"/>	
11	944.00	944.00	0	0.00	0.00	0.00	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0.00	0.00	<input checked="" type="checkbox"/>	6/12/2025			<input type="checkbox"/>	
12	944.00	944.00	0	0.00	0.00	0.00	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0.00	0.00	<input checked="" type="checkbox"/>	6/12/2025			<input type="checkbox"/>	

PE-722

Enhancement – Warning Message Received When Deleting PO for JMP

When a purchase order is created from the project planning lines using the function “Create Purchase Order”, the system was marking the field “NS_Created by JMP” as True on the Purchase Header.

J00020 Building Construction 110 03 Concrete

Project Planning Lines						+	New	Edit List	Delete	Home	Report	Actions	Related	Reports	Fewer
Line Project Description		Line Type	Planning Date	Contract Forecast Date	Planned Delivery Date	Functions		Order Tracking							
						Export/Import		Demand Overview							
→	Building Construction ...	Budget	2/9/2022	12/31/2021	2/9/2022		Resource	Remove Progress Billing No.							
	Building Construction ...	Billable	12/31/2021	12/31/2021	12/31/2021	DC22	Item	ProjectPro Explode Assembly							
	Building Construction ...	Budget	2/9/2022	12/31/2021	2/9/2022		Resource	Lock							
	Building Construction ...	Budget	2/9/2022	12/31/2021	2/9/2022		Resource	Insert Ext. Text							
	Building Construction ...	Budget	2/9/2022	12/31/2021	2/9/2022		Resource	Explode BOM							
	Building Construction ...	Budget	2/9/2022	12/31/2021	2/9/2022		Resource	Create Purchase Order							
	Building Construction ...	Billable	12/31/2021	12/31/2021	12/31/2021	DC22	Item	Other							
	Building Construction ...	Budget	2/9/2022	12/31/2021	2/9/2022		Resource								

No. 4	Buy-from Vendor No.	Buy-from Vendor Name	Vendor Authorizati... No.	Location Code	Job No. ▼	Assigned User ID	Document Date	Status	Reason Code	eD
P-ORD022813	V0257	United Electric (EESCO)		ECN_017	P03P2402		7/17/2025	Open		
P-ORD022787	V0209	Power/mation Division Inc.		JOBS	B20P2303	PAULLAMAN...	5/29/2025	Open		
P-ORD022786	V0168	McMaster-Carr		JOBS	B20P2303	PAULLAMAN...	5/30/2025	Released		
P-ORD022780	V0794	Baldwin Supply - Belting		JOBS	U04P2501	PAULLAMAN...	5/28/2025	Open		
P-ORD022779	V0558	VEGA Americas, Inc.		JOBS	U04P2501	PAULLAMAN...	5/28/2025	Open		
P-ORD022777	V0168	McMaster-Carr		JOBS	U04P2501	PAULLAMAN...	5/30/2025	Released		
P-ORD022776	V0137	IFM Efector, inc.		JOBS	U04P2501	PAULLAMAN...	5/28/2025	Open		
P-ORD022773	V0794	Baldwin Supply - Belting		JOBS	S10P2402	PAULLAMAN...	5/28/2025	Open		
P-ORD022760	V0467	Class C Components		JOBS	P03P2407	PAULLAMAN...	5/23/2025	Open		
P-ORD022759	V0914	Van Ert Electric Company, Inc.		JOBS	L19P2201	PAULLAMAN...	5/23/2025	Open		

Page

Purchase Order List (9307, List)

Explore page in Visual Studio Code

Table

Purchase Header (38)

View table

Table Fields

Extensions

Page

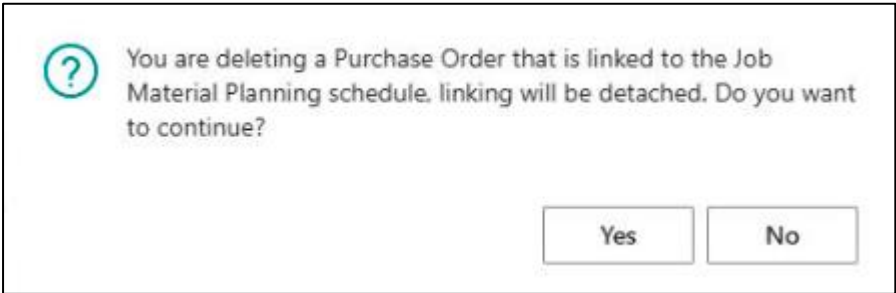
JMP

NS_Created By JMP (14021332, Boolean)

Yes

ProjectPro - A construction vertical

Due to this user received an error while deleting the PO. This has been resolved now.



PE-723

New Feature – Enhance Indirect Burden Calculation

We have introduced several improvements to the Indirect Burden functionality to provide better control, accuracy, and automation in project cost allocations.

- Field Renaming (Project Setup → Indirect Burden Fast Tab)

- Burden G/L Journal Template has been renamed to Burden Project G/L Journal Template.
- Burden G/L Journal Batch has been renamed to Burden Project G/L Journal Batch.

Projects Setup

Actions ▾

Indirect Burden Allocation

Calculate Indirect Burden	<input checked="" type="checkbox"/>	Burden Project G/L Journal Template	JOB
Advanced Burden Allocation	<input checked="" type="checkbox"/>	Burden Project G/L Journal Batch	BRDN
Burden Alloc From - Credit	50990	Mandatory Dimension	DEPT
Burden Alloc To - Debit	50960	Mandatory Dimension Value	ADM
Burden Alloc Dimension	DEPT	Default Project Task No. ObsoleteState	005
Burden Alloc Project Dim Value	PROD	Burden Required	<input checked="" type="checkbox"/>
Burden Alloc Service Dim Value	SERVICE	Burden Project Cost Category	BRDN
Auto Post Burden to G/L	<input type="checkbox"/>		

- Improved Lookup for Burden Project G/L Journal Template
 - Previously, all G/L Journal Templates were displayed.
 - Now, the lookup will show only Project-related templates, ensure easier selection and reduce errors.

Projects Setup

Actions ▾

Indirect Burden Allocation

Calculate Indirect Burden	<input checked="" type="checkbox"/>	Burden Project G/L Journal Template	JOB
Advanced Burden Allocation	<input checked="" type="checkbox"/>	Burden Project G/L Journal Batch	BRDN
Burden Alloc From - Credit	50990	Mandatory Dimension	DEPT
Burden Alloc To - Debit	50960	Mandatory Dimension Value	ADM

General Journal Template List

Views: All

Name	Description
JOB	Jobs Journal

Filter list by:

× Name: JOB

× Type: Projects

+ Filter...

- Removal of Default Task No. dependency
 - The dependency on the “Default Task No.” has been removed.


Projects Setup

Actions ▾




Indirect Burden Allocation

Calculate Indirect Burden	<input checked="" type="checkbox"/>	Burden Project G/L Journal Template	JOBS ▾
Advanced Burden Allocation	<input checked="" type="checkbox"/>	Burden Project G/L Journal Batch	BRDN ▾
Burden Alloc From - Credit	50990	Mandatory Dimension	DEPT ▾
Burden Alloc To - Debit	50960	Mandatory Dimension Value	ADM ▾
Burden Alloc Dimension	DEPT	Default Project Task No. ObsoleteState	005 ▾
Burden Alloc Project Dim Value	PROD	Burden Required	<input checked="" type="checkbox"/>
Burden Alloc Service Dim Value	SERVICE	Burden Project Cost Category	BRDN ▾
Auto Post Burden to G/L	<input type="checkbox"/>		

- When running the batch **“Advanced Project Burden Allocation to G/L”**, it will automatically create or post entries against the **first Posting Type Task** for the respective project.

Project G/L Journals ✓ Saved  

Batch Name

Manage Home Line Actions ▾ Related ▾ Fewer options   

Post... Date	Doc... Type	Document No.	Account Type	Account No.	Description	Gen. Post... Type	Gen. Bus. Post... Gro...	Gen. Prod. Post... Gro...	Amount	Amount (\$)	Bal. Account Type	Bal. Account No.	Project No.	Project Task No.	Bal. Gen. Post... Type
9/22/...		BRB101	G/L Account	50965	Burden Allocation				4,800.00	4,800.00	G/L Account	50995	1002	00	
9/22/...		BRB101	G/L Account	50965	Burden Allocation				0.00	0.00	G/L Account	50995	J00020	001	
9/22/...		BRB101	G/L Account	50965	Burden Allocation				792.90	792.90	G/L Account	50995	J00400	001	
9/22/...		BRB101	G/L Account	50965	Burden Allocation				846.00	846.00	G/L Account	50995	J00440	001	
9/22/...		BRB101	G/L Account	50965	Burden Allocation				4,480.00	4,480.00	G/L Account	50995	J00450	001	
9/22/...		BRB101	G/L Account	50965	Burden Allocation				1,141.88	1,141.88	G/L Account	50995	J00680	001	
9/22/...		BRB101	G/L Account	50965	Burden Allocation				9,735.00	9,735.00	G/L Account	50995	PR104	002	

- **Priority for determining G/L Accounts** – The system now follows a priority when determining which G/L Account to use in the Project G/L Journal:
 - **Priority** → G/L Account defined in the Project Posting Group specified on the Project Task Line.
 - **Second Priority** → G/L Account defined in the Project Posting Group specified on the Project Card.
- **Validation for Project G/L Journal Creation**
 - If **“Auto Post Burden to G/L”** is disabled in Project Setup, the system will now enforce validations.
 - A Project G/L Journal cannot be created if:
 - Project Posting Groups are missing on the Project Card and the first Posting Type Task line, or
 - Project Posting Groups exist, but the related G/L Accounts are left blank.
 - This ensures no journals are created with incomplete or invalid account mappings.

Project Card
J00680

Home Prices & Discounts WIP Job Navigate Report Analytics Contract Actions Related Fewer options

Status Open WIP Posting Method Per Project
Line Type Project Posting Date 9/24/2025
Last Run Open Project Backlog Value 0.00 Time And Material
Last Run Open Project Backlog
Open Project Backlog Updated
Project Posting Group
Tax Prod. Posting Group
Allow Budget/Billable Lines
Use % Billing Format 0.00

Project Posting Group must have a value on Project Card J00680 .
It cannot be zero or empty.

Share details

Was this information helpful? Yes No OK

PE-725

Enhancement – Removal of Non-Referenceable Code from Customer Card Ext

Control over the visibility of the *New Sale* and *Price* action buttons on the Customer Card has been implemented, based on Feature Management settings.

Feature Management				
Feature Management: All Edit List Data Update				
Feature	Enabled for	Get started	Current Company Status	Update Start Date/Time
→ Feature Update: New sales pricing experience	All Users		Completed Data Update	

Customer Card
10000 · Porter's Excavation

Home Request Approval New Document Prices & Discounts Customer Report Actions Related Reports Fewer options

Sales Price Lists Sales Prices Sales Discounts

PE-727

New Feature – Include “Contract Forecast Date” in "Revenue Recognition Report/Batch"

The use of “Contract Forecast Date” has been incorporated into the finance report "Revenue Recognition Report/Batch".

PE-729

New Feature – Suppress Default Project Billing Task No. on the Project Quote

A new Boolean has been added to both the Projects Setup as well as on the Project Quote card

named “Skip Default Billing Project Task No.”. When enabled, the system will not create a billing/contract planning line when a quote is converted to a project.

Projects Setup

Actions ▾

Project Quoting

Use Default Tasks Default ▾

Billing Project Task No. CONTRACTS ▾

Total Task No. TOTAL ▾

Item Quote Costs ☐

Labor Rate ☐

Enable Resources in Gross Marg. Calc. ☐

Enable Markup on PPL Cost Category ☐

Lock Multi Markup Update on JPL ☐

Skip Default Billing Project Task No. ☒

Skip Default Billing Project Task No.
If enabled, the system will not create an additional Billing Planning Line for Segments defined on the Project Quote and the Billing Project Task No. field will not be required to be filled in.
[Show Help](#)

Project Material Planning

Project Quote Q2034

Home Reports Supplemental Tasks Workflow Analytics Actions ▾ Automate ▾ Fewer options

General Show less

Quote No. Q2034

Description/Nickname Global Tower Renewation

Project No. Series *

Manual Project No.

Proposal Date 12/31/2021

Link-to Quote No.

Revision 0

Sell-to Customer No. 10003 ▾

Sell-to Customer Name Nesbitts Construction

Salesperson Code SB ▾

Salesperson Name Scott Baker

Contact No.

Status Open ▾

Date Converted to Project

Project Ship-to Code ▾

Project Address 1

Project Address 2

Project City

Project State

Project Zip Code ▾

Project Country/Region Code ▾

Billing Project Task No. CONTRACTS ▾

Skip Default Billing Project Task No. ☒

Project Posting Group COM ▾

Note: Priority will be given to the Boolean on the Project Quote card.

PE-732

Enhancement – Product Compatibility with the BC Preview Version 27.0

The ProjectPro application is now compatible with the BC Preview version 27.0

PE-734

Enhancement – Flow of Dimensions in Project Ledger for Undo Receipt

The dimensions are now flowing to the project ledger entries when created by posting an Undo Receipt.

PE-739

Enhancement – Copy Quote with "Freeze Total Contract Price"

Previously, when copying a Quote from another Quote where the “Freeze Total Contract Price” Boolean (located on the Segments Fast Tab) was enabled, the system would throw an error and prevent the new Quote from being opened.

- The system has been updated to handle this scenario correctly.
- Users can now successfully copy a Quote from a Quote where the segments are frozen and open the new Quote without encountering errors.

PE-742

Enhancement – Revenue Recognition with Double Reversal Entries

While reversing the over/under billings, the system created two extra reversal entries. Now, it creates exact reversal entries.

General Journals												✓ Save
Batch Name												REVREC
Manage Home Request Approval Payroll Line Incoming Document Page More options												
Post Get Standard Journals... Renumber Document Numbers Reconcile Apply Entries...												
Posting Date	Tax Date	Document Type	Document No.	Account Type	Account No.	Account Name	Description	Currency Code	Gen. Posting Type	Gen. Bus. Posting Group	Gen. Prod. Posting Group	
9/30/20			RRRF8065	G/L Account	40900	Job Sales Adjustment Acct						
10/1/2025			RRRF8066	G/L Account	40900	Job Sales Adjustment Acct						
9/30/2025			RRRF8064	G/L Account	24000	Unearned Revenue	RevRec Reversal-GL Entry Ref. No.868					
10/1/2025			RRRF8065	G/L Account	24000	Unearned Revenue	RevRec Reversal-GL Entry Ref. No.870					

- In case you miss any setup on the Project Posting Group, an error message has been added to notify the same.

PRJCTPR-523

Hot Fix – Project Material Planning Worksheet - "Project Task No." Getting Value from the Inventory Posting Group

- In case of manual entry on the Project Material Planning Worksheet, the "Project Task No." is now left blank when an Item, Resource, or G/L Account is selected.
- The Location Code now gives priority to the code assigned to the Project Material Planning Worksheet over the code assigned to the Project Setup.

PRJCTPR-524

Improvement – Negative Project Planning Line for a Posted Credit Memo

When the “Corrective Credit Memo with Retention” button is clicked on a posted Sales Invoice that was generated via a Project Planning Line, the system now automatically creates the corresponding negative planning line on the Project Planning page.

This ensures that the reversal of the original invoice is accurately reflected in the Project Planning Lines.

J00550 002 Existing Conditions ✓ Saved

Project Planning Lines + New Edit List Delete Home Report Actions Related Reports Fewer options

Project Task No. ↑	Line Type	Planning Date	Contract Forecast Date	Planned Delivery Date	Line No. ↑	Type	No.	Quantity	Unit Price	Line Amount	Qty. Transferred to Invoice	Cost Categ
→ 002	Billable	9/17/2025	9/17/2025	9/17/2025	10000	Resource	DUMPSTER	5	250.00	1,250.00	5	MAT
002	Billable	9/17/2025	9/17/2025	9/17/2025	20000	Resource	DUMPSTER	-1	250.00	-250.00	-1	MAT
002	Billable	9/17/2025	9/17/2025	9/17/2025	30000	Resource	DUMPSTER	-4	250.00	-1,000.00	-4	MAT