

Released Update ProjectPro 26.0.6.34832 (Global)

Application Enhancement & Hot Fixes

Update ID	Type	Title	Functional Area
PE-481	New Feature	Indirect Burden Calculations and Enhancements	ProjectPro Basics
PE-679	New Feature	Information Section on Quote Card	Project Quote
PE-708	New Feature	ProjectPro APIs for the NA Region (Main Product only)	ProjectPro API
PE-738	Enhancement	VAT Setup Flow from Progress Billing to Sales Invoice	Progress Billings (Dependency App)
PE-740	Enhancement	Linked Resource Functionality on Project Planning Line	ProjectPro Basics
PE-743	Enhancement	Flow Project No. on all Multiple User Tasks created from a Project	Field Management
PE-747	New Feature	Allow Reopening of Commitments from Subcontract Page	Subcontract
PE-751	Enhancement	Projects Setup - "Default Project Class" and Project Quote Task Defaults	ProjectPro Basics
PRJCTPR-520	Hot Fix	MEM - Sales Credit Memo Creation	Third-Party ISV
PRJCTPR-527	Improvement	Contract Project - Flow Dimensions and Task Lines to Master Project	ProjectPro Basics
PRJCTPR-529	Improvement	Customer Lien Waiver - Report Print Pop-Up Messages	ProjectPro Basics
PRJCTPR-530	Hot Fix	AIA Reports - Allow "Description" to be Printed without "Contract Forecast Date"	Progress Billings
PRJCTPR-532	Improvement	Warning Messages on Subcontract	Subcontract

****Note:** Details are given below in "Release Note Details".

Release Note Details

PE-481

Enhancement – Indirect Burden Calculations and Enhancements

This ticket has already been released in **AppSource V26NA, Build 26.0.10.34832**.

This ticket is being re-released, as when we run the batch “Advanced Project Burden Allocation to G/L” with “Auto Post Burden to G/L” disabled on the Projects Setup, the Project G/L Journal used to get created without the Project No. and Project Task No.

PE-679

Enhancement – Add Rich Text Editor into the Project Quoting

This ticket has already been released in AppSource Global Build 26.0.11.34832

This ticket is being re-released because the **Terms & Conditions** section was not removed from the **Information** section of the fact box on the Quote card.

PE-708

Enhancement – ProjectPro APIs for the NA Region (Main Product only)

This ticket has already been released in **AppSource V26NA, Build 26.0.10.34832**.

This ticket is being re-released due to a permission error that prevented the user from posting the API in the system.

PE-738

Enhancement – VAT Setup Flow from Progress Billing to Sales Invoice

Earlier, when creating a Sales Invoice using the Progress Billing action, the VAT Product Posting Group and VAT Business Posting Group were not flowing from the Project card. As a result, the VAT amount was not calculated correctly.

This is now resolved. If you enter the VAT Business Posting Group and VAT Product Posting Group on the Project card, these values will now flow correctly to the Sales Invoice when it is created through the Progress Billing process.

PE-740

Enhancement – Linked Resource Functionality on Project Planning Line

When an item was linked with resources and a planning line was created with negative values, the resources were not populating as expected. This behavior is now working as intended.

J00020 Act. Vs Bud 31-22 Grading

✓ Saved

Project Planning Lines

<

PE-743

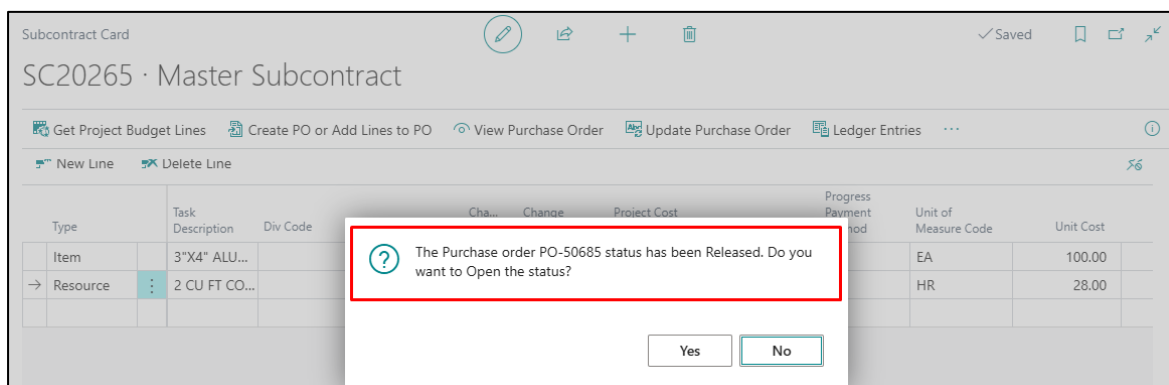
Enhancement – Flow Project No. on all Multiple User Tasks created from a Project

The project no. now flows to the subsequent user task when created from the project card in case where multiple user tasks are created.

PE-747

New Feature – Allow Reopening of Commitments from Subcontract Page

While creating the Purchase Order for the newly added lines, the system will now prompt to open the released Subcontract Commitment directly from the Subcontract Card.



Subcontract Card

SC20265 · Master Subcontract

Get Project Budget Lines Create PO or Add Lines to PO View Purchase Order Update Purchase Order Ledger Entries

New Line Delete Line

Type	Task Description	Div Code	Ch...	Change	Project Cost	Progress Payment	Unit of Measure Code	Unit Cost
Item	3"X4" ALU...						EA	100.00
→ Resource	2 CU FT CO...						HR	28.00

?

The Purchase order PO-50685 status has been Released. Do you want to Open the status?

Yes No

PE-751

Enhancement – Projects Setup - "Default Project Class" and Project Quote Task Defaults

- **General Fast Tab**

- The “Contract” project class is now available as “Default Project Class” option on the Projects Setup.

Projects Setup

Actions ▾

General

Cost Categories Required

On Budget Entries ☒

On Actual Entries ☒

Revenue Categories Required

On Billable Entries Master Job

On Invoice Entries SubJob

Mandate Revenue Category Change Order

Payroll Burden Cost Category Extra Work

Proposed

☒ Contract

☐ Master Job

☐ Master Job

☒ Use Project Planning Line Entries

- **Project Quoting Fast Tab**

- Billing Project Task No. – The tooltip has been changed for this field to:
Specifies the task number to be used for creating the Billing/Contract planning line when the Project Quote is converted to a Project. The task must be marked with "Project Setup Project Quote" here in the dropdown list and defined in the Quote Task Lines.
- Total Task No. – The tooltip has been changed for this field to:
Specifies the “Total” Type task number used when converting a Project Quote to a Project. The task must be marked "Project Setup Project Quote" here in the dropdown list and defined in the Quote Task Lines.
- The “Project Setup Project Quote” field is now available on the front end in the dropdown list for above fields. The tooltip of this has been updated as well:
Specifies the task used for Billing and Total tasks in Project Setup, which will be applied to the Project Quote Task Lines.

Projects Setup

Actions ▾

Project Quoting

Use Default Tasks Default ▾

Billing Project Task No. CONTRACT ▾

Total Task No. TOTAL ▾

Item Quote Costs ☐

Labor Rate ☐

Enable Resources in Gross Marg. Calc. ☐

Enable Markup on PPL Cost Category ☐

Lock Multi Markup Update on JPL ☐

Projects Setup

Actions ▾ Automate ▾

Labor G/L Journal Template

Project Quoting

Use Default Tasks ☐

Billing Project Task No. ☐

Total Task No. ☐

Item Quote Costs ☐

Select - Activities List | 🔍 ▾ | + New | 📄 Edit List | ...

Code ↑	Description	Project Setup Project Quote ▾	Blocked
GCT13	Special Construction	☐	☐
GCT14	Conveying Systems	☐	☐
GCT15	Mechanical	☐	☐
GCT16	Electrical	☐	☐
GCT17	Markup and Contingency	☐	☐
→ TOTAL		☒	☐
Z		☐	☐
Z999	All Job/Work Order Activities	☐	☐

OK Cancel

Project Setup Project Quote

Specifies the task used for Billing and Total tasks in Project Setup, which will be applied to the Project Quote Task Lines.

[Show Help](#)

PRJCTPR-520

Enhancement – MEM - Sales Credit Memo Creation

A Project Planning Line is created, followed by generating and posting a Sales Invoice using the Create Sales Invoice function from the Planning Lines ribbon.

Upon opening the Posted Sales Invoice to create a Credit Memo, an error occurred when clicking on Create Correct Credit Memo with Retention.

The issue was caused by a compatibility conflict between ProjectPro and MEM, where the system was defaulting to the first Entity Dimension.

PRJCTPR-527

Enhancement – Contract Project - Flow Dimensions and Task Lines to Master Project

Previously, when creating a Master Project from a Contract (via Action → Copy → Create Master Project from Contract), the system did not copy the Dimensions and Task Lines from the Contract project card.

This is now resolved, and the system correctly copies both Dimensions and Task Lines when creating a Master Project from a Contract Project.

PRJCTPR-529

Hot Fix – Customer Lien Waiver - Report Print Pop-Up Messages

- The grammar of the pop-up message has been corrected when printing the Final Customer Lien Waivers for an open entry.
- The condition for the error message has been updated to “Lien Waiver Type = Unconditional-Final” and “Document Type <> Invoice”

PRJCTPR-530

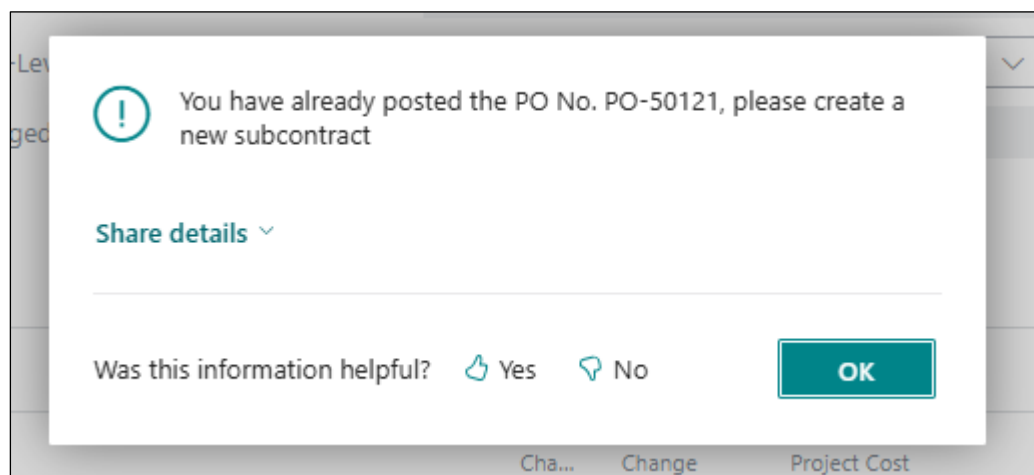
Enhancement – AIA Reports - Allow "Description" to be Printed without "Contract Forecast Date"

The AIA reports now print the “Description” on the progress lines without “Contract Forecast Date” also.

PRJCTPR-532

Hot Fix – Warning Messages on Subcontract

The warning message has been fixed in case of following:





Subcontract line already exist with Subcontract No. SC20223 Line
No. 10000

OK