

Released Update ProjectPro 26.0.9.34832 (Global)

Application Enhancement & Hot Fixes

Update ID	Type	Title	Functional Area
PE-721	New Feature	Enhance View for Work Order Projects and Introduce a New Role Center	ProjectPro Basics
PE-735	Enhancement	Reversal of General Ledger Entries not associated with Project Ledger Entries	ProjectPro Basics
PE-748	Enhancement	Draws in Bank Deposit	Account Receivables
PE-753	Enhancement	Pay When Paid – Update Due Dates Batch	ProjectPro Basics
PE-767	Enhancement	Rounding G/L Conflict During Foreign Exchange Posting – Incorrect GL Impact	ProjectPro Basics
PE-768	Enhancement	Default Project Code on Subcontract when Created from Projects List	Subcontracts
PRJCTPR-526	Improvement	Open Project Backlog Batch to Update Project Card	ProjectPro Basics
PRJCTPR-536	Improvement	Subcontract Commitment Line Description to PO	Subcontracts
PRJCTPR-540	Improvement	Unit Price on Planning Lines from Markup in Quote Lines	Project Quote
PRJCTPR-541	Improvement	Tooltip for Auto Lock Planning Lines on Projects Setup	ProjectPro Basics
PRJCTPR-544	Improvement	Length of "Description" on Subcontracts List	Subcontracts

**Note: Details are given below in “Release Note Details”.

Release Note Details

PE-721

New Feature – Enhance View for Work Order Projects and Introduce a New Role Center

A new role center, “ProjectPro Work Order Manager,” has been created for managing work orders.

My Settings - DYNAMICS

Role **ProjectPro Work Order Manager** ...

Company ProjectPro UAT26 - NA ...

Work Date 11/26/2025 ...

Region English (United States) ...

Language English (United States) ...

Time Zone (UTC+05:30) Chennai, Kolkata, Mum... ...

Notifications [Change when I receive notifications.](#)

Teaching Tips

Legacy Action Bar

Security

OK **Cancel**

ProjectPro UAT26 - NA | Posted Documents | Journals | ProjectPro Reports | All Reports

Projects | Planned and Quoted | Unassigned | Progress Billings | Sales Invoices | Purchase Orders | Purchase Credit Memos | Resource Groups | Customers
Open Orders | Completed | Subcontracts | Sales Orders | Sales Credit Memos | Purchase Invoices | Resources | Items | Vendors

Actions
> Change Project Planning Line Date | > Project Create Sales Invoice | Project | Purchasing | ProjectPro Reports
> Split Planning Lines | > Navigate | Profit - Cost | Actual vs. Budget | Project Analytics

Work Order Activities

Work Order By Status

Open 8	Quote 1	Planning 2	Completed 0
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Work Order Due (Start Date)

Due Date (Work Order) Tracker

Due in 7 Days 0	Due in 15 Days 0	Due in 30 Days 0
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- Here, when you click on “Projects” from the role center, the system will take you to the Projects list filtered with “Project Class = Work Order.”

No. ↑	Description	Estimated Start Date	Estimated Completion Date	Project Class	Sub-Level to Project No.	Change Request to Project No.	Budgeted Cost (\$)	Budgeted Price (\$)	Usage (Cost) (\$)	Invoiced Price (\$)	Actual Invoiced Less Actual Cost (Margin)
WO-0004	Plumbing & Drainage Work	7/1/2025	9/15/2025	Work Order			725,000.00	0.00	0.00	0.00	0.00
WO-0005	Electrical Installation Work	9/15/2025	11/15/2025	Work Order			380,000.00	0.00	0.00	0.00	0.00
WO-0006	Interior & Finishing Work	11/1/2025	11/30/2025	Work Order			0.00	0.00	0.00	0.00	0.00
WO-0007	Maintenance services	11/25/2025	12/31/2025	Work Order			148,000.00	0.00	0.00	0.00	0.00
WO-0008	Plumbing work	10/31/2025		Work Order			0.00	0.00	0.00	0.00	0.00
WO-0009	Plumbing Maintenance			Work Order			160,000.00	399.90	0.00	0.00	0.00
WO-0090	Air conditioning unit #10 failed...	10/29/2025		Work Order			175.00	0.00	0.00	0.00	0.00
WO-50003	Maintenance work	11/5/2025	11/15/2025	Work Order			32,165.00	102,675.00	0.00	0.00	0.00
WO-50006	Fix roof leak			Work Order			0.00	0.00	0.00	0.00	0.00
WO-50007	PE-761	11/1/2025	11/30/2025	Work Order			0.00	0.00	0.00	0.00	0.00

- When clicking on “Open” from the “Work Order by Status” cues, a new page, “Project Work Order List” will open showing all the Open Work Orders with required details.

No. ↑	Description	Status	Work Description	Start Date	Field Manager	Field Technician	Field Technician Name	Sell-to Customer Name
WO-0005	Electrical Installation Work	Open	This work order includes the installation of electrical wiring, switchboards, distribution panels, street lighting, and testing.	9/15/2025	DYNAMICS\R...	L-1006	WAYNE PET...	Nesbitts Construction
WO-0006	Interior & Finishing Work	Open	This work order includes interior finishing work for 10 residential flats, covering plastering, tiling, POP, ceiling, painting, and wood polishing.	11/1/2025	DYNAMICS\R...	L-1001	DAVID GOR...	Skinner Glass
WO-0007	Maintenance services	Open	This work order includes regular and preventive maintenance activities for all residential towers, common areas, and service utilities.	11/25/2025	DYNAMICS\R...	L-1001	DAVID GOR...	Nesbitts Construction
WO-0008	Plumbing work	Open	Test and repair backflow prevention device.	10/31/2025	DYNAMICS\Y...	L-1006	WAYNE PET...	A J Schmidt

- A new customized Project Work Order page has been created with limited and required fields for a work order project. Click on the “Edit” or “View” options from the ribbon in the above screenshot to open the work order page.

Project Work Order

WO-0004 · Plumbing & Drainage Work

Home Reports

Next Previous Project Task Lines Work Order Planning Lines Work Order Site Details Detailed Scope of Work

General Show less

No. WO-0004 Project Manager Name 580 Backhoe

Description Plumbing & Drainage Work Field Manager DYNAMICS,RAHULKUMAR

Sell-to Customer No. 10001 Field Manager Name

Sell-to Customer Name A J Schmidt Field Technician L-1001

Field Technician Name DAVID GORDON

Work Description
This work order includes all internal and external plumbing, drainage, and water supply works for residential units, including installation of pipes, manholes, water tanks.

Manager Project Status

Project Class Work Order Start Date 7/1/2025

Status Open Date of Completion 9/15/2025

Project Manager No. E-5808H Project Posting Group COM

- A new fast tab “Work Order” has been created on the Field Management Setup, which has new options to set the “Work Order No. Series” and “Default Work Order Posting Group”.

Field Management Setup

Punch List Code More options

Work Order

Work Order No. Series WO Default Work Order Posting Group GOV

PE-735

Enhancement – Reversal of General Ledger Entries not associated with Project Ledger Entries

The system now allows you to perform the “Reverse Transaction” process on general ledger entries that are not linked with any project ledger entries. This is precisely the case where the ProjectPro process is used to create a GLE with Project No., but no Project Ledger Entry is created. This will also check the entries when one of the settings/templates/batches listed below is used in the Projects Setup.

PROJECTS SETUP FAST TABS	PROJECTS SETUP FIELDS
General	Received Accrual Batch Name
Labor to G/L	Labor G/L Journal Template
Labor to G/L	Labor G/L Journal Batch
Revenue Recognition	Rev. Rec. G/L Journal Template
Revenue Recognition	Rev. Rec. G/L Journal Batch
Revenue Recognition	Rev. Rec. Batch No. Series

PE-748

Enhancement – Draws in Bank Deposit

Previously, Draw No. was unavailable on the Bank Deposits when clicked on “Apply Entries”, which made it difficult to filter or apply receipts to invoices associated with a specific draw. So, the Draw

No. is made visible while applying entries, allowing you to easily filter and accurately apply receipts to draw-specific invoices.

Apply Customer Entries - 10003 - Nesbitts Construction

General
 Posting Date: 11/18/2025
 Document Type: Payment
 Document No.: PAY100
 Currency Code: [blank]
 Amount: 0.00
 Remaining Amount: 0.00

Home Entry

Set Applies-to ID Show Only Selected Entries to Be Applied Show Posted Document

Applies-to ID	Posting Date	Document Type	Document No.	Pre...	Customer No.	Description	Project No.	Retention Ledger Code	Draw No.	Currency Code	Remaining Amount	App Remain Amou
	2/7/2025	Invoice	PSI-20263		10003	Invoice SI-10292	J01860-00...	NORMAL	J01860-007		5,000.00	5,000.
→	4/5/2025	Invoice	PSI-20248		10003	Invoice SI-10277	J01860-00...	NORMAL	J01860-006		2,000.00	2,000.
	10/31/2025	Invoice	PSI-20167		10003	Invoice SI-10186	J01510	NORMAL			6,471.00	6,471.
	10/31/2025	Invoice	PSI-20168		10003	Invoice SI-10187	J01510	NORMAL			10,989.00	10,989.
	10/31/2025	Invoice	PSI-20170		10003	Invoice SI-10189	J01510	NORMAL			16,650.00	16,650.

PE-753

Enhancement – Pay When Paid – Update Due Dates Batch

A new setting, “Modify Pay When Paid on Customer Ledger Entries”, has been added to the User Setup.

User Setup

Saved

+ New Edit List Delete More options

User ID ↑	Allow Acc... to Rep...	Allow cha... of App...	Allow Pay When Paid	Allow Draw No. Cha...	Allow Sub... of Proj...	Allow Ad... rights for	Allow Neg... Est. Cost	Allow to cha... Cost	Allow Acc... to Em...	Allow user to close	Allow Re... Proj... CF	Modify Pay When Paid on Customer Ledger Entries
→ USER_331F3A977578480C8AA32AC0D63954EE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
USER_47A13AC2A1704CEE4B9E0694B1EE8D4	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
USER_8E2B969CC8C843B48EF93F04356A7A90	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
USER_B30E521B84624775B15A52517F8833D7	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
USER_BEC058F4DE1645218E5C952A48C9C082	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

This setting controls whether the “Pay-When-Paid” field on CLEs is editable or non-editable. With this permission, you can now update the field when required and rerun the process for the pending Vendor Ledger Entries.

Customer Ledger Entries

Saved

Edit List Home Entry More options

Posting Date ↓	Document Date	Document Type	Document No.	Customer No.	Description	Dept Code	Div Code	Draw No.	Pay when paid	Currency Code	Original Am
→ 1/31/2026	1/31/2026	Payment	104	10020	Wal-Mart Corp.			PR2071-002	<input checked="" type="checkbox"/>		-49.05
1/31/2027	1/31/2027	Payment	107	10015	Groves Window and Door Corp.			PR2070-002	<input type="checkbox"/>		-4.90
1/31/2025	1/31/2025	Payment	103	10011	McGraw-Oswald Inc.			PR2071-001	<input checked="" type="checkbox"/>		-25.00
11/19/2025	11/19/2025	Payment	110	10003	Nesbitts Construction			DRAW00003	<input type="checkbox"/>		-60
11/18/2025	11/18/2025	Payment	109	10003	Nesbitts Construction			DRAW00001	<input type="checkbox"/>		-1.40
1/25/2025	1/25/2025	Payment	102	10003	Nesbitts Construction			PR2070-001	<input checked="" type="checkbox"/>		-10.00
1/25/2025	1/25/2025	Payment	101	10003	Nesbitts Construction			PR2069-001	<input checked="" type="checkbox"/>		-10.00

The corresponding tooltips in the batch have also been updated to clearly reflect this logic.

PE-767

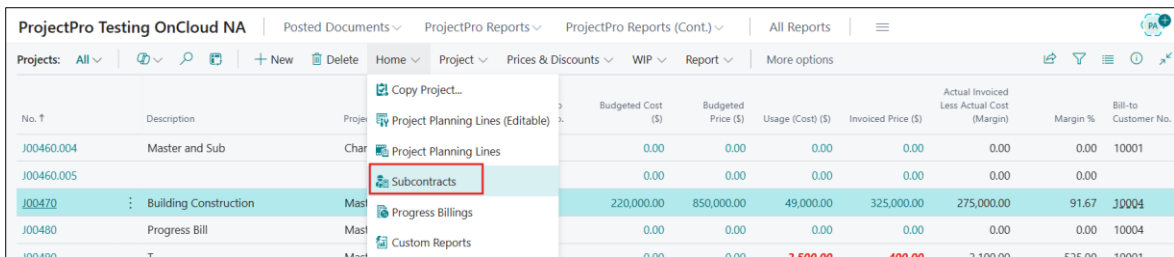
Enhancement – Rounding G/L Conflict During Foreign Exchange Posting – Incorrect GL Impact

The system now correctly derives the Realized or Unrealized Gain/Loss Account from the Currencies when posting Cash Receipts against an Invoice. Previously, it incorrectly pulled the Rounding Account from the Customer Posting Group.

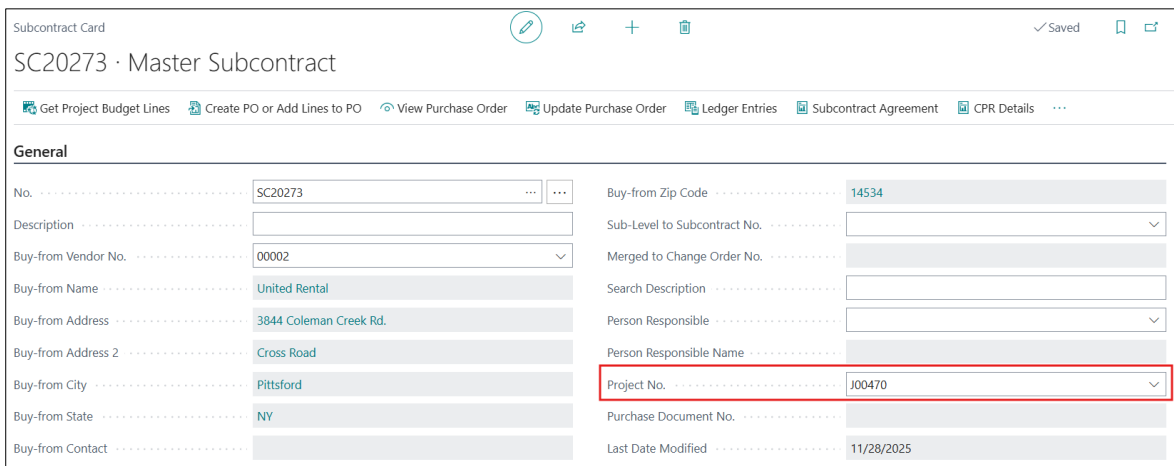
PE-768

Enhancement – Default Project Code on Subcontract when Created from Projects List

The “Project No.” now gets defaulted to the Subcontract card on the General fast tab when created from the Projects List.



No. #	Description	Project	Budgeted Cost (\$)	Budgeted Price (\$)	Usage (Cost) (\$)	Invoiced Price (\$)	Actual Invoiced Less Actual Cost (Margin)	Margin %	Bill-to Customer No.
J00460.004	Master and Sub	Char	0.00	0.00	0.00	0.00	0.00	0.00	10001
J00460.005			0.00	0.00	0.00	0.00	0.00	0.00	
J00470	Building Construction	Mast	220,000.00	850,000.00	49,000.00	325,000.00	275,000.00	91.67	J0004
J00480	Progress Bill	Mast	0.00	0.00	0.00	0.00	0.00	0.00	10004
J00490		Mast	0.00	0.00	2,500.00	400.00	-2,100.00	-525.00	10001



Subcontract Card

SC20273 · Master Subcontract

Get Project Budget Lines Create PO or Add Lines to PO View Purchase Order Update Purchase Order Ledger Entries Subcontract Agreement CPR Details

General

No.	SC20273	Buy-from Zip Code	14534
Description		Sub-Level to Subcontract No.	
Buy-from Vendor No.	00002	Merged to Change Order No.	
Buy-from Name	United Rental	Search Description	
Buy-from Address	3844 Coleman Creek Rd.	Person Responsible	
Buy-from Address 2	Cross Road	Person Responsible Name	
Buy-from City	Pittsford	Project No.	J00470
Buy-from State	NV	Purchase Document No.	
Buy-from Contact		Last Date Modified	11/28/2025

PRJCTPR-526

Enhancement – Open Project Backlog Batch to Update Project Card

The “Calculate Open Project Backlog” batch in the Search option and the “Run Open Backlog Batch” present on the Project card perform the same calculations and update the backlog Boolean on the project card.

Calculate Open Project Backlog

Filter: Project

× No.

× Manager

× Bill-to Customer No.

+ Filter...

Filter totals by:

+ Filter...

Schedule... OK Cancel

Project Card

J00470 · Building Construction

Home Prices & Discounts WIP Job Navigate Report Analytics Contract Actions Related Automate Fewer options

Constants/Manager

Completion Date

Project Calendar Code

Status Open

Revenue Recognized

Tax Liabile

Tax Group Code

Tax Area Code

Tax Exemption No.

Use Tax

Tax Bus. Posting Group

Include Sales Tax

Bin Code

WIP Method POC

WIP Posting Method Per Project

Project Posting Date 5/27/2025

Recognition Date

Time And Material

Indirect Burden Type

Requires Certified Payroll

We Are the GC

Unit of Measure

Apply Usage Link

% of Overdue Planning Lines 0.00

Open Project Backlog Updated

Open Project Backlog Updated
Specifies whether the backlog for both the master project and its sub-projects has been cleared, confirming that the project is eligible to be set to "Completed."
Show Help

Run Open Backlog Batch

Additionally, the tooltip for the "Open Project Backlog Updated" Boolean on the project card is also updated.

PRJCTPR-536

Enhancement – Subcontract Commitment Line Description to PO

Earlier, when the Description was updated on the Subcontract Card, and the "Update Purchase Order" function was used, the Subcontract Commitment Line Description was overwritten with the G/L Account Name instead of the updated description.

Now, the updated Subcontract Card Description is retained correctly, and when the "Update Purchase Order" is selected, the Subcontract Commitment Line Description updates as expected without being overwritten by the G/L Account Name.

Subcontract Card

SCJOB0153 · Master Subcontract

Get Project Budget Lines Create PO or Add Lines to PO View Purchase Order **Update Purchase Order** Ledger Entries Subcontract Agreement CPR Details Custom Reports

General >

Lines Manage Line

Type	No.	Description	Project No.	Project Task No.	Task Description	Change Order	Change Order Date	Project Cost Category	Quantity
Item	CT001001	2 cu Ft Concrete Mixer	J00040	33	UTILITIES	<input type="checkbox"/>		EQP	100
Resource	DUMPSTER	Dumpster - Machine	J00040	33	UTILITIES	<input type="checkbox"/>		MAT	25
G/L Account	50400	Cost of Subcontractor- overhead	J00040	33	UTILITIES	<input type="checkbox"/>		SUB	1

Subcontract Commitment - PO-50423 · AT&T Phone Service

Manage Home Release Request Approval Print Page Actions Related Reports Fewer options

General >

Lines Manage Line Functions Order

New Line Delete Line

Type	No.	Description	Project No.	Project Task No.	Segment Code	Gen. Bus. Posting Group	Gen. Prod. Posting Group
Item	CT001001	2 cu Ft Concrete Mixer	J00040	33		LUMB	MATERIAL
Resource	DUMPSTER	Dumpster - Machine	J00040	33		LUMB	EQUIP
G/L Account	50400	Cost of Subcontractor- overhead	J00040	33		LUMB	BILL-COM

PRJCTPR-540

Enhancement – Unit Price on Planning Lines from Markup in Quote Lines

When a Markup is applied to a Quote Line, the Unit Price on the Quote Line now correctly updates, and the corresponding Planning Line also reflects the updated Unit Price. The mismatch issue is resolved.

PRJCTPR-541

Hot Fix – Tooltip for Auto Lock Planning Lines on Projects Setup

The tooltip for the "Auto Lock Planning Line" field on Project Setup has been updated.

Projects Setup

Actions ▾ Automate ▾

FA Project Segment Mandatory

Get Project Segment

Auto Lock Planning Lines

Auto Lock Planning Lines

Enable this if you want to auto-lock the planning lines when converting the Project Quote to a Project. If enabled, all planning lines populated from the Project Quote will be added to the "Project Planning List (Locked)" page.

[Show Help](#)

Allow Budget/Billable Lines Def

Default WIP Method

PRJCTPR-544

Enhancement – Length of "Description" on Subcontracts List

The character length of the "Description" field on the Subcontract card has been made compatible. Also, the Project Description on the Subcontracts List is now populated from the project card.

No. ↑	Description	Subcontract Class	Project No.	Project Description	Buy-from Name	Starting Date	Ending Date	Completion Date	Status
SC20131	Lab Construction	Master Subcontract	J04900	Lab Construction	AT&T Phone Service	9/2/2024			Order
SC20132		Master Subcontract	J00080	Tower 99 construction	United Rental				Order
SC20133		Master Subcontract	J05110	Building Construction 1	United Rental				Order
SC20134		Master Subcontract	J05120		United Rental				Order
SC20135		Master Subcontract	J05360		Jensen Construction Suppl...				Order