

Released Update ProjectPro 27.0.11.42879 (NA)

Application Enhancement & Hot Fixes

Update ID	Type	Title	Functional Area
1915	New Feature	Job Queue for Loading Project Forecast	Project Forecast
1613	New Feature	Enable Editable Override Forecasted Completed Cost for Sub-Level Projects in Rev Rec	Project Forecast
2416	Enhancement	PMP - Project Journal Posting Not Reducing the Quantity	Project Material Planning
2894	Enhancement	Calculate Open Project Backlog Batch - Message "Process Completed"	ProjectPro Basics
2914	Enhancement	POC and Contract POC Report to Include "Line Discount" & Exclude "Planning" or "Revenue Recognized" Projects	Reports
3058	Enhancement	Cost and Billing Report - Enlarge Amount Columns	Reports
3064	Enhancement	Cost Category Markups with 0%	Time and Material
2864	New Feature	Subcontract Card - "Progress Payment Method" Field to be Editable	Subcontracts
2844	Enhancement	Refined Default Project Task Selection for Change Order Quote Creation	Project Quoting
2902	New Feature	Enhanced No. Series handling in Progress Billing Version	Progress Billings
2891	New Feature	Project Address Setup on Subcontract Commitment	Subcontracts
2957	New Feature	Editable "Skill Class Code" on Project Journals	ProjectPro Basics
3177	New Feature	Totals on Project Task Lines for Columns "Override Forecasted Completed Cost" and "PFW Forecasted Completed Costs"	Project Forecast
3209	Enhancement	ProjectPro with French (Canada) Language	ProjectPro Basics
2867	New Feature	Suppressed Warnings in Progress Billings using "Get Billings" Function	Progress Billings

Update ID	Type	Title	Functional Area
3199	New Feature	New APIs for Power BI	ProjectPro APIs
1788	Improvement	Dimensions on Change Order Quote	Project Quoting
2551	Improvement	"Progress Billing Link Code" on Subcontract Commitment	Account Payables
2765	Improvement	Project Price Update on Purchase Order based on Markups	Account Payables
2804	Improvement	Improved Retention Calculation for Copied Purchase Orders	Account Payables
2793	Improvement	Improved Preview Posting Accessibility on Subcontract Commitment	Subcontracts
2888	Improvement	Project Journal Quantity Calculation in PMP	Project Material Planning
2824	Improvement	Retention Invoices Due Cue's Filters on Role Center	ProjectPro Basics
2715	Improvement	Modify Message when Purchasing Resources from PMP	Project Material Planning
3176	Improvement	Handled Retention Ledger during General Journal Posting	ProjectPro Basics

****Note:** Details are given below in “Release Note Details”.

Release Note Details

ADO-1915

New Feature – Job Queue for Loading Project Forecast

A Job Queue has been introduced to improve the performance of the Project Forecast Worksheet. The Job Queue runs based on the date specified in the Project Setup. If no date is specified, the system will display an error message.

Projects Setup

Actions Automate

Project Forecast Worksheet

GBPG for Sub-Level Project Forecast

Allow Posting Date on PFW As of Date Filter

Forecast Amount Rounding 0.0001

Required GM% Var for PFW Comments 0.00

Use Contract Forecast Date

Forecast By Task Total

Force Forecast Lines to be Completed

Enable PFW Forecasted Completed Cost on...

Push Override value to PFW Forecasted on ...

Allow Negative Est. Cost to Complete on PF...

A new Boolean field, “Forecast by Queue”, has been added to the Project Card. When enabled, the respective project will be included in the Job Queue processing.

Project Card

J02410 - Renovation

Home Prices & Discounts WIP Job Navigate Report Analytics Contract Project Cash Flow Actions Related Fewer options

Project Planning Lines Project Task Lines Progress Billings Create Warehouse Pick Project Forecast Worksheet-JQ ProjectPro AI APO Links Post Prepayment Invoice... Post and Print Prepm... Create Project Sales Inv >

Next Project Material Planning Custom Reports Draws Crews Project Task Totals Project Contacts Post and Print Prepm. Invoice... Create Project Sales Inv >

Previous Subcontracts Create Inventory Pick Project Forecast Worksheet Project Task Line Worksheet Links Project Segments Post Prepayment Credit Memo...

General

No. J02410

Description Renovation

Sell-to Customer No. 10003

Sell-to Customer Name Nesbitts Construction

Contract No.

Contract Date 1/1/2026

Contract For Renovation

Contract Type

Contract Sell Price 0.00

Use Project Material Planning

Project Est. Start Date

Project Est. Completion Date

Project Class Master Job

Sub-Level to Project No.

DFR NOS

Change Request

Change Request to Project No.

Merged to Change Order No.

Sell-to

Address 3844 Coleman Creek Rd.

Address 2

City Brockport

State

ZIP Code

Country/Region Code

Contact No.

Phone No.

Mobile Phone No.

Email

Blocked

Last Date Modified 5/22/2026

Cust. PO No.

Cust. Project No.

Delivery Instructions

Project Type

Gen. Prod. Posting Group

Gen. Bus. Posting Group PROJ

Locked Planning Lines Exist

Project Purchaser

Project Purchaser Name

Forecast Method Job Forecast by Task Code

Forecast by Queue

Forecast to Include Sub Levels

Perform Forecast on Sub Project

Activate Windows Go to Settings to activate Windows

Note: To include the Sub-Levels in the Job Queue, the Boolean must also be enabled for the respective sub-level projects.

Users can also manually run the Job Queue through the batch named “Project Forecast Job Queue Batch” by applying the available filters. The date on the batch is automatically populated from the Project Setup.

Project Forecast Job Queue Batch

Report Filter

Project Number

Date

5/26/2026

Project Manager No.

Dept Filter

Div Filter

Filter: Integer

+ Filter...

Schedule...

OK

Cancel

The calculated data is stored in a new page called “Project Forecast Data Lists,” from where it flows into the “Project Forecast Worksheet - JQ.”

Project Card

J02410 - Renovation

Home

Prices & Discounts

WIP

Job

Navigate

Report

Analytics

Contract

Project Cash Flow

Actions

Related

Fewer options

Project Planning Lines

Project Task Lines

Project Material Planning

Subcontracts

Progress Billings

Custom Reports

Create Warehouse Pick

Draws

Create Inventory Pick

Project Forecast Worksheet

Project Task Line Worksheet

Project Forecast Worksheet - JQ

Crews

Project Task Totals

Project Contacts

Links

Project Segments

ProjectPro AI

APO Links

Post Prepayment Invoice...

Post and Print Prepmnt. Invoice...

Create Project Sales Inv >

Post and Print Prepmnt. Invoice...

Create Project Sales Inv >

Post Prepayment Credit Memo...

ADO-1613

New Feature – Enable Editable Override Forecasted Completed Cost for Sub-Level Projects in Rev Rec

Forecast Override fields are now editable at Sub-Level Projects.

Project Forecast Worksheet

Project No. J02410.01

Project Description Renovation-First Floor

Manager

Task Manager Name

As of Date Filter 5/27/2026

Next Bill Date 6/30/2026

Hide 100% Completed Tasks

View Open Task Only

Set Task To Completed

Manage

Statistics

PM Statistics

PM Comments

Project Summary Details

Project Profit Analysis Report

Post..

Projection List

Get Projections

Update Estimated Cost to Complete

Project No. 1	Previous Hours to Finish	Task Manager Comments	Previous Manager Comment	Budgeted Costs	Total Costs Used	Budget Remaining	Budget Percentage Used	Override Forecasted Completed Cost	Previous Forecasted Variance	New Status Date	New Total Units Complete	New Total Percent Complete	Estimated Cost To Complete	Forecasted Completed Cost	Hours
J02410.01				15,000.00	1,500.00	13,500.00	10.00	2,000.00		5/27/2026			500.00	2,000.00	
J02410.01				8,000.00	800.00	7,200.00	10.00	300.00		5/27/2026			-500.00	300.00	
J02410.01				-5,000.00	-500.00	-4,500.00	10.00	-200.00		5/27/2026			300.00	-200.00	
J02410.01				12,000.00	1,200.00	10,800.00	10.00			5/27/2026			10,800.00	12,000.00	

A new Boolean field, “Update Project Summary Details”, has been added to the Revenue Recognition Report/Batch to provide an option for updating the Project Summary Details page available on the project forecast worksheet.

By default, the field is non-editable. It becomes editable only when the “Update Rev. Recog. Summary Details” option is enabled.

Revenue Recognition Report/Batch

Printer (Handled by the browser) ▾

Report Layout/Layouts/NSRevenueRecognition.rdl ...

Use default values from Last used options and filters ▾

Update Project Summary Details ☐

Update Rev. Recog. Summary Details ☒

Posting Date

Include Sub-Levels ☒

Select All ☐

Budget to Actual Cost ☐

Project Forecast ☒

Manual Project % ☐

Units Complete ☐

Markup % ☐

Gross Margin % ☐

Use Last Posted TCE ☐

Filter: Project

Send to... Print Preview Cancel

ADO-2416

Enhancement – PMP - Project Journal Posting Not Reducing the Quantity

This ticket has been re-released to include updates that were not fully applied in the previous release version **27.0.8.42879**.

ADO-2894

Enhancement – Calculate Open Project Backlog Batch - Message "Process Completed"

The “Calculate Open Project Backlog Batch” has been updated to notify users when the batch runs successfully.

Calculate Open Project Backlog Batch

×

Filter: Project

× No.

× Manager

× Bill-to Customer No.

+ Filter...

Filter totals by:

+ Filter...

Schedule...

OK

Cancel

Process Completed

OK

ADO-2914

Enhancement – POC and Contract POC Report to Include "Line Discount" & Exclude "Planning" or "Revenue Recognized" Projects

The POC Report and Contract POC Report are now generated based on the "Line Amount". Now these also exclude Projects that are set to "Planning" status.

ADO-3058

Enhancement – Cost and Billing Report - Enlarge Amount Columns

The "Cost & Billing Report Detailed" has been enhanced to display columns with large amounts on a single line, rather than wrapping text to the next line.

Project Card

J00670.010 · Planning Line using line item

Home Prices & Discounts WIP Job Navigate **Report** Analytics Contract Project Cash Flow Actions ▾ Related ▾ Fewer options

[Daily Field Report](#)
[Project Profit Analysis Report](#)
[Pct of Completion with GM](#)
[Variance Report](#)
[Cost & Billing Report Detailed](#)
[Aged A/R By Project](#)

[Act vs Bud Cost by Task](#)
[Pct of Completion](#)
[Act vs Bud Qty by Task](#)
[Project Gross Profit](#)
[Project Estimation Report](#)
[Aged A/P by Project](#)

[Act vs. Bud Cost Work Units by Task](#)
[OPS Manager Report](#)
[Act vs Bud Project Hours](#)
[Project Cost Budget by Task/Segment](#)
[Cost Category by Code](#)
[Update Open Project Backlog](#)

General Show less

No. J00670.010

Description Planning Line using line item

Sell-to

Address 278 Timberline Ave

ProjectPro
ProjectPro UAT27 - NA
1250 Pittsford Victor Road
Ste 310
Annapolis, MD 21401
Phone No. - (585)-331-1736v

DYNAMICS\YAMINI
05/27/2026
Page 1

Cost and Billing Detail Report

Company : - Posting Dates:

Date	Jrnl-Seq	ID & Name	Trans #	Cost/Rev	Qty	Cost Amt	Billing Amt
Project : J00670.010 - Planning Line using line item							
Cost Code : 003 - Concrete							
05/14/2026	G00013	-		MAT	1,375.00	62,639,156.25	0.00
05/14/2026	G00013	-		LAB	312.50	2,295,590.63	0.00
05/14/2026	PSI-20121	10002 - Skinner Glass		MAT	1,375.00	0.00	68,785,585.00
05/14/2026	PSI-20121	10002 - Skinner Glass		LAB	312.50	0.00	2,500,000.00
Cost Code 003 Totals :						64,934,746.88	71,285,585.00
Project J00670.010 Totals:						64,934,746.88	71,285,585.00
GrandTotals:						64,934,746.88	71,285,585.00

ADO-3064

Enhancement– Cost Category Markups with 0%

The Project Cost Category Prices are now working and updating the prices correctly if the Markup% is set to 0. This implies that if the Markup% is 0, then the Price will be equal to the Cost.

Project Card

J00130 · Varian

Home Prices & Discounts

Cost Category

General

No.

Description

Sell-to Customer No.

Project Cost Category Prices

[New](#)
[Edit List](#)
[Delete](#)
[Update](#)

Project No. ▾	Cost Category Code ▴	Description	Degree of Difficulty	Markup %
J00130	EQP	Equipment	1.00	0.00
J00130	LAB	Labor	1.00	10.00
J00130	MAT	Material	1.00	0.00

J00130 Variant Test Project 001 General Requirements

✓ Saved

🔍

🔗

Project Planning Lines

🔍

📄

+ New

Edit List

Delete

Home

Outlook

Report

Actions

Related

Reports

Fewer options

🔗

🔍

☰

Project No. 1	Project Task No. 1	Line Type	Planning Date	Contract Forecast Date	Planned Delivery Date	Document No.	Type	No.	Description	Cost Category	Quantity	Unit Cost	Total Cost	Unit Price	Line Amount
→ J00130	001	Both Budg...	2/9/2022	1/10/2022	2/9/2022		Item	1000	Test Item	EQP	1	100.00	100.00	100.00	100.00
J00130	002	Both Budg...	2/9/2022	1/10/2022	2/9/2022		Item	AG05STN	Crushed Stone #2	MAT	1	55.00	55.00	55.00	55.00
J00130	002	Both Budg...	2/9/2022	1/10/2022	2/9/2022		Resource	L-1099	Mitch Gordon	LAB	8	24.00	192.00	26.40	211.20
J00130	003	Both Budg...	2/9/2022	1/10/2022	2/9/2022		Item	AG05STN	Crushed Stone #2	MAT	1	55.00	55.00	55.00	55.00

ADO-2864

New Feature – Subcontract Card - "Progress Payment Method" Field to be Editable

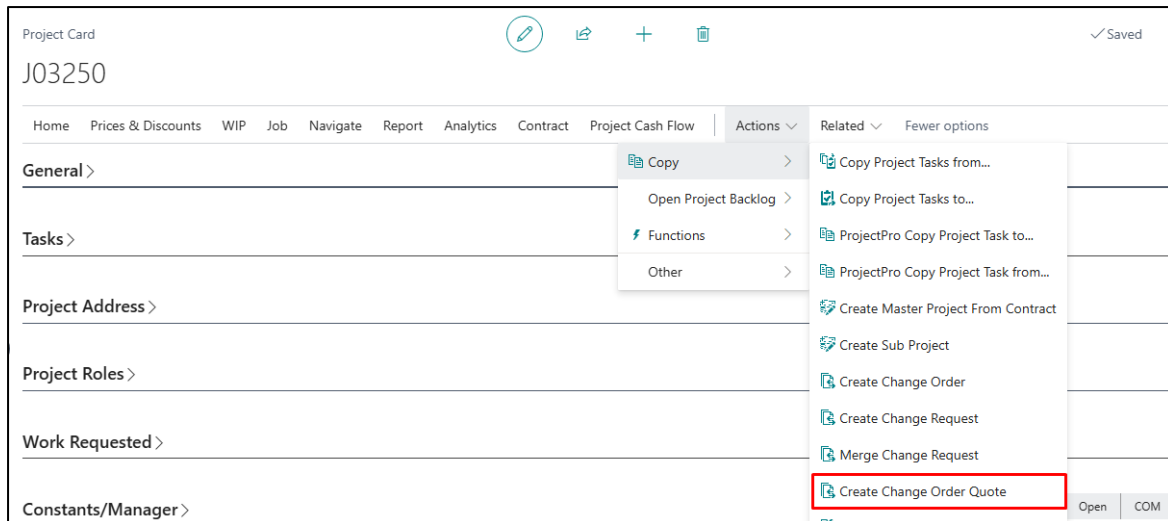
The “Progress Payment Method” field has been made editable on the Subcontract card, even when lines are added via the “Get Project Budget Lines” function.

Subcontract Card														
SC20178 · Master Subcontract														
Get Project Budget Lines Create PO or Add Lines to PO View Purchase Order Update Purchase Order Ledger Entries Subcontract Agreement CPR Details Custom Reports														
General >														
Lines Manage Line														
New Line Delete Line														
Type	No.	Description	Project No.	Project Task No.	Task Description	Cha... Order	Change Order Date	Project Cost Category	Quantity	Progress Payment Method	Unit of Measure Code	Unit Cost		
Resource	L-1002	Taylor Smith	J00400	03-11	CONCRETE...	☐		LAB	5,800		HR	35.00		
Resource	EQP-REPAIR	Equipment Repair	J00400	03-11	CONCRETE...	☐		SUB	328		EA	100.00		
Item	CT001001	2 cu Ft Concrete Mxer	J00400	03-11	CONCRETE...	☐		EQP	250	%	EA	200.00		
Item	CT004004	20 lb. Vinyl Concrete Patcher	J00400	03-11	CONCRETE...	☐		EQP	1,000	Unit	EA	72.50		
Resource	L-INSTALL	Install Labor	J00400	03-11	CONCRETE...	☐		LAB	370	L/S	HR	23.00		
Resource	L-INSTALL	Install Labor	J00400	06-10	ROUGH CA...	☐		LAB	2,800		HR	23.00		

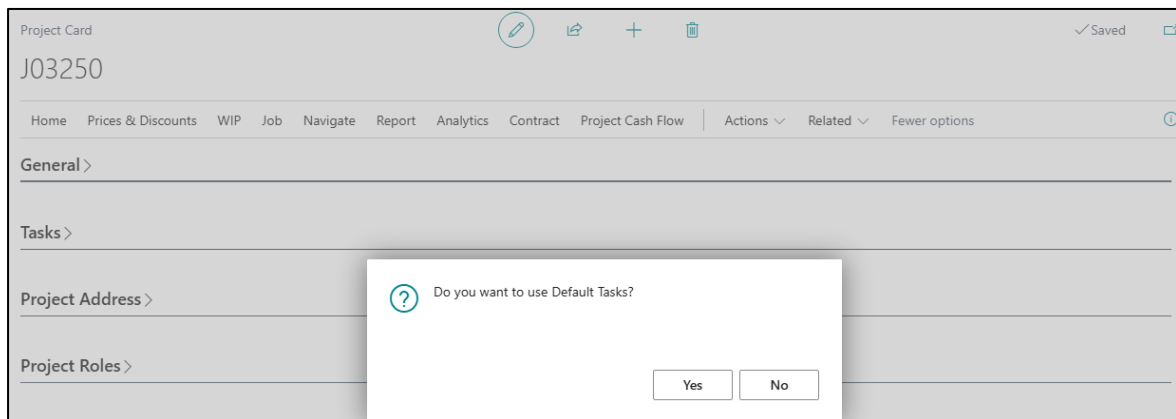
An additional setup has been created on the Projects Setup under the Subcontract fast tab “Allow Multiple Subcontracts for Project Planning Line”.

Projects Setup	
Actions ▾	
Subcontract	
Subcontract Default UOM	EA
Subcontract Use of UOM	Default only if none provided
Unapply Usage Link on Subcontract	☒
Preserve Qty. to Invoice on Receipt Only	☐
Allow Multiple Subcontract for Project Planning Li...	☒

If this is enabled, you will be able to select a planning line multiple times, either on the same subcontract or a different subcontract/subcontract change order for the same project.



The process now correctly imports Default Tasks after selecting "Yes" on the "Do you want to use Default Tasks?" prompt and allows for successful Change Order Quote creation.



ADO-2902

New Feature – Enhanced No. Series handling in Progress Billing Version

Enhanced the Credit Memo Nos. and Posted Credit Memo Nos. set up to support Progress Billing-specific number series during the New Version process.

Projects Setup

Actions ▾

Numbering

Project Nos.	JOB ▾	Change Req Nos.	▾
Project WIP Nos.	JOBWIP ▾	SubContract Change Req Nos.	▾
Subcontract Nos.	SUBCONT ▾	Contact No Series	CONT ▾
Draw Nos.	DRAW ▾	Progress Billing Numbers	
Lien Release Report ID	14021302 ▾	Progress Billing Nos.	S-INV ▾
Lien Release Document 01 Name	Lien Release 01	Sales Invoice Nos.	PBS-INV ▾
Prepayment Nos. (Obsolete)	▾	Posted Sales Invoice Nos.	PBS-INV+ ▾
Quote Nos.	JOBQUOTES ▾	Credit Memo Nos.	PBCM ▾
Change Order Nos.	.	Posted Credit Memo Nos.	PPBCM ▾
Work Order Nos.	WO ▾	PFW Batch Document Nos.	JFW ▾
		Price List Nos.	J-PL ▾

Posted Sales Credit Memo

PPBCM105 · Nesbitts Construction

Home Print/Send Credit Memo Incoming Document Related ▾ Fewer options

General Show less

No.	PPBCM105	Posting Date	01/05/2026
Customer	Nesbitts Construction	Your Reference	
Sell-to		Document Date	01/05/2026
Address	3844 Coleman Creek Rd.	Pre-Assigned No.	PBCM105
Address 2		External Document No.	

If these fields are left blank, the system uses the default Credit Memo Nos. and Posted Credit Memo Nos. from Sales & Receivables Setup.

ADO-2891

New Feature – Project Address Setup on Subcontract Commitment

Added a new editable field “Add Project Address” on the Shipping and Payment fast tab in Subcontract Commitment to support fetching Project Address details from the Project Card.

Project Card

✓ Saved

J03730

Home
Prices & Discounts
WIP
Job
Navigate
Report
Analytics
Contract
Project Cash Flow
Actions
Related
Fewer options

Project Address

Ship-to Code	PORTER JOB	Project Phone	860754323
Ship-to Name	Porter's Excavation	Project Zip Code	18810
Project Address 1	35 Spring Street	Project Country	USA
Project Address 2	345brc	Project Site Customer No.	
Project City	Sayre	Project Site Customer Name	
Project State	PA		
Project Contact	Ptd		

Show on Map

Subcontract Commitment

✓ Saved

PO-50527 · Porter's Concrete

Home
Release
Request Approval
Print
Actions
Related
Reports
Fewer options

Shipping and Payment

Show less

Ship-to Add Project Address ☒ Code Name Address Address 2 City Ship-to State ZIP Code Contact UPS Zone	Pay-to Name Address Address 2 City Pay-to State ZIP Code Contact No. Contact
Porter's Excavation 35 Spring Street 345brc Sayre PA 18810 Ptd	Porter's Concrete 592 Electric Avenue Waverly NY 14892 Steve Porter

The functionality is linked with the existing “Enable Project Address” field in Project Setup for automatic address flow control.

Projects Setup

Actions

Project Calendar Source

Business Central Calendar

Project Calendar Code

STD

Project Segment Mandatory

FA Project Segment Mandatory

Get Project Segment

Auto Lock Planning Lines

Use Color Indicators for Line Entries

Enable to Flow Dimension From Project Card

Enable To Change Dim. on Project Planning...

Access to Change Work UOM

Enable User-Defined Task Type Caption

Enable Project Address

Filter Project List as per Project Setup Num...

Enable Project Backlog Feature

ADO-2957

New Feature – Editable "Skill Class Code" on Project Journals

Enhanced the Project Journal functionality to allow the Skill Class Code field to remain editable when the Crew Time Sheet related fields are blank.

Project Journals ✓ Saved  

Batch Name DEFAULT ...


Manage Home Prepare Line Actions ▾ Related ▾ Fewer options  

Entry Type	Project No.	Project Task No.	Type	No.	Price Calculation Method	Cost Calculation Method	Description	Skill Class	Crew Time Sheet Line	Sta...	Crew Code	Crew Time Sheet Ref. No.
Usage	J00020	002	Resource	L-1002	Lowest Price	Lowest Price	Taylor Smith	LABR	☐	☐		

ADO-3177

New Feature – Totals on Project Task Lines for Columns "Override Forecasted Completed Cost" and "PFW Forecasted Completed Costs"

A new feature has been added to display the totals for “Override Forecasted Completed Cost” and “PFW Forecasted Completed Cost” columns on the Project Task Lines if “Total” Project Task Type is added.

J00030 - Global Tower ✓ Saved 

Project Task Lines  + New Edit List Delete Home Project Task WIP Reports Actions ▾ Related ▾ Reports ▾ Fewer options 

Project Task No.	Bill-to Customer No.	Description	Project Task Type	Work Units	Work Unit of Measure	For... By Tasks Total	Override Forecasted Completed Cost	PFW Forecasted Completed Cost	Project CF Category	Totalling	Budget (Total Cost)	Actual (Total Cost)
05-15		Wire Rope Assemblies	Posting	0.00		☐	0.00	2,530.00			2,530.00	–
05-20		Metal Joists	Posting	0.00		☐	0.00	5,000.00			5,000.00	–
05-99		Metals Total	End-Total	0.00		☐	0.00	0.00		05..05-99	12,062.00	–
06		Wood, Plastics, and Comp...	Begin-Total	0.00		☐	0.00	0.00			–	–
06-10		Rough Carpentry	Posting	0.00		☐	0.00	38,875.00			38,875.00	–
06-11		Wood Framing	Posting	0.00		☐	0.00	201,200.00			201,200.00	–
06-42		Wood Paneling	Posting	0.00		☐	0.00	1,550.00			1,550.00	–
06-99		Wood, Plastics, Composite...	End-Total	0.00		☐	0.00	0.00		06..06-99	241,625.00	–
099		Procurement and Contractin...	End-Total	0.00		☐	0.00	0.00		000..099	306,037.00	78,834.25
101		Equipment	Posting	0.00		☐	0.00	0.00			–	–
102		Furnishings	Posting	0.00		☐	0.00	0.00			–	–
103		Special Construction	Posting	0.00		☐	0.00	0.00			–	–
104		Conveying Equipment	Posting	0.00		☐	0.00	0.00			–	–
CONTRACTS		CONTRACTS	Posting	0.00		☐	0.00	0.00			–	–
→ TOTAL		TOTAL	Total	0.00		☐	0.00	353,727.25		000..total	306,037.00	78,834.25

ADO-3209

Enhancement – ProjectPro with French (Canada) Language

Implemented French Canada language support updates in ProjectPro to provide region-specific translations in the French (Canada) language.

ADO-2867

New Feature – Suppressed Warnings in Progress Billings using "Get Billings" Function

- Added a new setup under the Progress Billing fast tab in Projects Setup to control automatic Change Order handling during the Get Billings process.

Projects Setup

Actions ▾

Progress Billing

AIA Form Code 1234	Restrict Amount Changes in Progre... ☒
AIA Form Expiration Date 31/12/2026	Transfer Quantity of Units to Sales i... ☒
AIA G702 Show With Page No. 2	Enable Get Project Planning Line ☐
AIA G703 Start As Page No. 1	Disable Qty. Validation for % Meth... ☒
Sales Document Type to Create Invoice ▾	Auto Apply Retention Billing ☐
Prog Bill Salesperson Dimension ▾	Suggest Billing by Progress Billing ... ☐
General Product Posting Group BILLINGS ▾	Prevent Overbilling ☒
Progress Billing Rounding ☐	Credit Limit Notification ☐
Progress Billing Std Inv Report ID 14021327 ▾	Allow Overbilling for Progress Billi... ☐
Progress Billing Std Invoice Name Progress Billing Invoice	Allow Overbilling for Progress Billi... ☒
First No. for project to default as P... ☒	Supress Sub levels Confirmation d... ☒

- When the setup is enabled and Get Billings is performed using * for Master and Sub-level Projects, the CO value is automatically assigned as Yes/No based on the configured Project classes.

Progress Billing

J03870 · 1 · 0

Progress Billing Subform | Manage | Line

Item No.	Project No.	Work Retention Percent	Work Retention Amount	Stored Material Retention Percentage	Stored Material Retention Amount	Project Planning Line No.	Dept Code	Div Code	Contract Forecast Date	Change Order	Previous Wt Retenti Percenta
→ 1	J03870	0.00	0.00	0.00	0.00	10000			11/05/2026	☒	0.
2	J03870	0.00	0.00	0.00	0.00	20000			11/05/2026	☐	0.
3	J03870.01	0.00	0.00	0.00	0.00	10000			11/05/2026	☒	0.
4	J03870.02	0.00	0.00	0.00	0.00	10000			11/05/2026	☐	0.
5	J03870.02.01	0.00	0.00	0.00	0.00	10000			11/05/2026	☒	0.
6	J03870.02.02	0.00	0.00	0.00	0.00	10000			11/05/2026	☐	0.
7	J03870.02.02	0.00	0.00	0.00	0.00	20000			11/05/2026	☐	0.

- Multiple Change Order confirmation messages are now suppressed during the import process for Sub-level Projects.

ADO-3199

Improvement – New APIs for Power BI

New APIs to support Power BI reporting and analytics requirements have been created, which include as follows, enabling improved data extraction and reporting integration

- RevRecSummaryDetails
- Forecast Worksheet
- ProjectProSummaryDetails
- Project Cashflow

ADO-1788

Improvement – Dimensions on Change Order Quote

This ticket has been re-released to include updates that were not fully applied in the previous release version **27.0.8.42879**.

ADO-2551

Improvement – "Progress Billing Link Code" on Subcontract Commitment

This ticket has been re-released to include updates that were not fully applied in the previous release version **27.0.8.42879**.

ADO-2765

Improvement – Project Price Update on Purchase Order based on Markups

Enhanced the Purchase Order pricing calculation for Time and Material Projects when the “New sales pricing experience” is enabled in Business Central.

Feature Management

✓ Saved

Feature Management:

All ▾

Edit List

Data Update

Feature ▾		Automatically enabled from	Automatically enabled from version	Enabled for	Get started
→ Feature Update: New sales pricing experience	Learn more	2026 Wave 1 (from April to Se...	28.0	All Users	

The Project Unit Price and Project Total Price are now correctly updated based on the markup defined on the Project Cost Category page.

Project Cost Category Prices

✓ Saved

+ New

Edit List

Delete

Update

Project No. ↑ ▾		Cost Category Code ↑		Description	Degree of Difficulty		Markup %
→	J00550		LAB	Labor	1.00		25.00
	J00550		MAT	Material	1.00		20.00
	J00550		OVHD	Overhead	1.00		17.00

Purchase Order

✓ Saved

PO-50141 · Grainger

Lines

Manage

Line

Functions

Order

Type	No.	Description	Project No.	Project Task No.	Gen. Bus. Posting Group	Gen. Prod. Posting Group	Project Cost Category	Location Code	Project Unit Price (\$)	Sta...
→ Item	ELW-12/2-N...	NM-B 12/2 Indoor	J00550	204	LUMB	MATERIAL	MAT		0.684	☐
Resource	TEMP	Temp	J00550	204	LUMB	EQUIP	LAB		12.50	☐
G/L Account	75000	Misc Expenses	J00550	204	LUMB		OVHD		7,902.18	☐

ADO-2804

Improvement – Improved Retention Calculation for Copied Purchase Orders

Updated the “Copy Document” functionality for Purchase Orders containing Project references and Retention % to correctly apply retention calculation and create Vendor Ledger Entries when partially Posted Purchase Orders are copied using “Include Header Only” and posted through Receive + Invoice.

ADO-2793

Improvement – Improved Preview Posting Accessibility on Subcontract Commitment

Added the “Preview Posting” button under the Home ribbon on Subcontract Commitment to improve Preview Posting accessibility.

Subcontract Commitment - PO-50120 · 84 Lumber									
Manage Home Release Request Approval Print Page Actions Related Reports Fewer options									
Post...	Post and Print...	Shipping/Work Approved	Copy Document...	ProjectPro AI					
Preview Posting...	Statistics	Progress Payments	Create Inventory Put-away/Pick...						

ADO-2888

Improvement – Project Journal Quantity Calculation in PMP

Updated the Project Material Planning’s Project Journal creation process to make the “Use Available Inventory” field editable during Project Journal creation.

Suggest Available Inventory for JMP requirements

Job No. J00090

Document No. DOC 1

Use Available Inventory ☒

As Of Date 09/02/2022

OK

Cancel

If enabled, the system creates the journal based on the Quantity value.

Project Material Planning Wksht														✓ Saved		
Worksheet Project No. J00090																
Manage Home Reports Actions Fewer options																
Project No. ↑	Project Task Code ↑	Line No.	Doc... No.	Date Ordered By	Date Required	Type	Part No.	Quantity	PO Return Qty.	PO Return Qty. Shipped	PO Return Qty. Invoiced	Bal. Req	Assembly Parent Item			
J00090	002	100...	DOC 1	09/02/2022	09/02/2022	Item	BM193181	15.00	0.00	0.00	0.00	8.00				

If disabled, the journal is created using the “Balance Required” quantity instead of the full project quantity.

Suggest Available Inventory for JMP requirements

Job No. J00090

Document No. DOC 1

Use Available Inventory ☐

As Of Date 09/02/2022

OK

Cancel

Project Journals

✓ Saved

Batch Name J00090

Manage

Home

Prepare

Line

Actions

Related

Fewer options

Entry Type	Line Type	Posting Date	Document No.	Project No.	Project Task No.	Type	No.	Location Code	Bin Code	Quantity	Unit of Measure Code	Unit C
Usage	:	09/02/2022	DOC 1	J00090	002	Item	BM193181	LOC1		8	EA	100

ADO-2824

Improvement– Retention Invoices Due Cue's Filters on Role Center

The “Retention Invoice Due” cue on the Role Center now shows correct filters, data, and cue number.

ProjectPro Cloud

Posted Documents

ProjectPro Reports

ProjectPro Reports (Cont.)

All Reports

Projects

On Order

Planned and Quoted

Completed

Unassigned

Quotes

Archived Quote List

Subcontracts

Progress Billings

Active

Sales Orders

Sales Invoices

More

Change Project Planning Line Date

Project Create Sales Invoice

Project

Purchasing

Aging

ProjectPro Reports

Split Planning Lines

Navigate

Profit - Cost

Actual vs. Budget

Subcontracts

Project Analytics

Project Activites

Due

Projects To Co... This Month

7

Open Project Backlog

1,400,966.15

Retention Invo... Due

360

Retention Invoices Due. Retention Invoices Due

Open Change Request

1

Profit

Project Profit b... Estimate

2

Project Cost Ex... Contract Billings

4

Subcontract/Supply

Open Subcontracts

316

Expiring Insura... - 30 Day

11

Open Project P... Orders

248

Project Daily Log

Project Daily L... List

11

Customer Ledger Entries

Edit List

Home

Entry

Actions

Automate

Fewer options

Show Document

Apply Entries

Reverse Transaction...

Create Reminder...

Create Finance Charge Memo...

Navigate

Views

All

Filter list by:

Due Date

..05/28/26

Open

Yes

Retention Ledger Code

RETENTION

+ Filter...

Filter totals by...

Posting Date	Document Date	Document Type	Document No.	Customer No.	Description	Lien Waiver Type	Lien Waiver Signed Date
8/30/2025	8/30/2025	Invoice	PPBS0096	10044	Invoice PBS0110	Unconditional-Fi...	
5/14/2025	5/14/2025	Credit Me...	PSCM10142	10042	Retention for Job J06790		
5/14/2025	5/14/2025	Credit Me...	PSCM10142	10042	Retention for Job J06790		
5/14/2025	5/14/2025	Credit Me...	PSCM10142	10042	Retention for Job J06790		
5/14/2025	5/14/2025	Credit Me...	PSCM10142	10042	Retention for Job J06790		
5/14/2025	5/14/2025	Credit Me...	PSCM10142	10042	Retention for Job J06790		
5/14/2025	5/14/2025	Credit Me...	PSCM10142	10042	Retention for Job J06790		
5/14/2025	5/14/2025	Credit Me...	PSCM10142	10042	Retention for Job J06790		
5/14/2025	5/14/2025	Credit Me...	PSCM10142	10042	Retention for Job J06790		
5/14/2025	5/14/2025	Credit Me...	PSCM10142	10042	Retention for Job J06790		
5/14/2025	5/14/2025	Credit Me...	PSCM10142	10042	Retention for Job J06790		
5/14/2025	5/14/2025	Credit Me...	PSCM10142	10042	Retention for Job J06790		

ADO-2715

Improvement – Modify Message when Purchasing Resources from PMP

The message appearing after purchasing the Resource from the project material planning worksheet has now been modified. The type of document is displayed based on what is selected in the Projects Setup.

Project Material Planning Worksheet

PMP Purch. Res. G/L

✓ Saved

🔍

📄

🔗

🔧

Edit List

Delete

Purchase

Purch... Res. G/L

Order Code

Part No. 1

Description

Vendor No. 1

Quantity

Bal. Req 1

→

☑

⋮

31-10

L-OPERATOR

Operator

10004

480.00

480.00

Project No. 1

Project 1 Code 1

J00020

002

J00020

03-01

J00020

31-10

J00020

31-11

ProjectPro AI

Use UOM (Qty)

Vendor

20.00

10010

5.00

10014

8.00

10004

10.00

10010

?

"Purchase Order "PO-50538" created from Project Material Planning.

Would you like to go there now?"

Yes

No

Projects Setup

Actions

Project Material Planning

Use Project Mat'l Plan Active

Project Mat'l Planning Location

Enable PP Calculate Plan for All Items

Expanded Project Material Planning

Use Purchase Orders for Resources

Delivery Ticket Archive Revision No.

Lock PPL lines for PO

PMP To Project Journal Template Name

ADO-3176

Improvement – Handled Retention Ledger during General Journal Posting

Updated the **General Journal** posting process for environments using IRS 1099 setup with retention

functionality to ensure retention-related entries are handled correctly, and General Journals can be posted successfully without additional retention validation interruptions.