

Released Update ProjectPro 27.0.6.42879 (Global)

Application Enhancement & Hot Fixes

Update ID	Type	Title	Functional Area
1915	New Feature	Job Queue for Loading Project Forecast	Project Forecast
1613	New Feature	Enable Editable Override Forecasted Completed Cost for Sub-Level Projects in Rev Rec	Project Forecast
1640	New Feature	VAT to be Included in Prepayment Credit Memo	ProjectPro Basics
2416	Enhancement	PMP - Project Journal Posting Not Reducing the Quantity	Project Material Planning
2894	Enhancement	Calculate Open Project Backlog Batch - Message "Process Completed"	ProjectPro Basics
2914	Enhancement	POC and Contract POC Report to Include "Line Discount" & Exclude "Planning" or "Revenue Recognized" Projects	Reports
3058	Enhancement	Cost and Billing Report - Enlarge Amount Columns	Reports
3064	Enhancement	Cost Category Markups with 0%	Time and Material
2864	New Feature	Subcontract Card - "Progress Payment Method" Field to be Editable	Subcontracts
2844	Enhancement	Refined Default Project Task Selection for Change Order Quote Creation	Project Quoting
2902	New Feature	Enhanced No. Series handling in Progress Billing Version	Progress Billings
2891	New Feature	Project Address Setup on Subcontract Commitment	Subcontracts
2957	New Feature	Editable "Skill Class Code" on Project Journals	ProjectPro Basics
3177	New Feature	Totals on Project Task Lines for Columns "Override Forecasted Completed Cost" and "PFW Forecasted Completed Costs"	Project Forecast
2867	New Feature	Suppressed Warnings in Progress Billings using "Get Billings" Function	Progress Billings

Update ID	Type	Title	Functional Area
1788	Improvement	Dimensions on Change Order Quote	Project Quoting
2765	Improvement	Project Price Update on Purchase Order based on Markups	Account Payables
2804	Improvement	Improved Retention Calculation for Copied Purchase Orders	Account Payables
2793	Improvement	Improved Preview Posting Accessibility on Subcontract Commitment	Subcontracts
2888	Improvement	Project Journal Quantity Calculation in PMP	Project Material Planning
2824	Improvement	Retention Invoices Due Cue's Filters on Role Center	ProjectPro Basics
2715	Improvement	Modify Message when Purchasing Resources from PMP	Project Material Planning
3171	Improvement	Discount in Progress Billing	Progress Billings
3176	Improvement	Handled Retention Ledger during General Journal Posting	ProjectPro Basics

**Note: Details are given below in "Release Note Details".

Release Note Details

ADO-1915

New Feature – Job Queue for Loading Project Forecast

A Job Queue has been introduced to improve the performance of the Project Forecast Worksheet. The Job Queue runs based on the date specified in the Project Setup. If no date is specified, the system will display an error message.

The screenshot shows the 'Projects Setup' dialog box with the 'Project Forecast Worksheet' section expanded. The field 'Allow Posting Date on PFW As of Date Filter' is highlighted with a red box. Other fields include 'GBPG for Sub-Level Project Forecast', 'Forecast Amount Rounding' (0.0001), 'Required GM% Var for PFW Comments' (0.00), 'Use Contract Forecast Date' (checked), 'Forecast By Task Total', 'Force Forecast Lines to be Completed', 'Enable PFW Forecasted Completed Cost on...', 'Push Override value to PFW Forecasted on ...', and 'Allow Negative Est. Cost to Complete on PF...'.

A new Boolean field, “Forecast by Queue”, has been added to the Project Card. When enabled, the respective project will be included in the Job Queue processing.

The screenshot shows the 'Project Card' for 'J02410 · Renovation'. The 'Forecast by Queue' field is highlighted with a red box. The card displays various fields for project details, including 'No.', 'Description', 'Sell-to Customer No.', 'Contract No.', 'Contract Date', 'Contract For', 'Contract Type', 'Contract Sell Price', 'Use Project Material Planning', 'Project Est. Start Date', 'Project Est. Completion Date', 'Project Class', 'Sub-Level to Project No.', 'DFR No.', 'Change Request', 'Merged to Change Order No.', 'Sell-to', 'Address', 'Address 2', 'City', 'State', 'ZIP Code', 'Country/Region Code', 'Contact No.', 'Phone No.', 'Mobile Phone No.', 'Email', 'Blocked', 'Last Date Modified', 'Cust. PO No.', 'Cust. Project No.', 'Delivery Instructions', 'Project Type', 'Gen. Prod. Posting Group', 'Gen. Bus. Posting Group', 'Locked Planning Lines Exist', 'Project Purchaser', 'Project Purchaser Name', 'Forecast Method', 'Forecast by Queue', 'Forecast to Include Sub Levels', and 'Perform Forecast on Sub Project'.

Note: To include the Sub-Levels in the Job Queue, the Boolean must also be enabled for the respective sub-level projects.

Users can also manually run the Job Queue through the batch named “Project Forecast Job Queue Batch” by applying the available filters. The date on the batch is automatically populated from the Project Setup.

Project Forecast Job Queue Batch

Report Filter

Project Number

Date

Project Manager No.

Dept Filter

Div Filter

Filter: Integer

+ Filter...

Schedule... OK Cancel

The calculated data is stored in a new page called "Project Forecast Data Lists," from where it flows into the "Project Forecast Worksheet - JQ."

Project Card

J02410 - Renovation

Home Prices & Discounts WIP Job Navigate Report Analytics Contract Project Cash Flow Actions Related Fewer options

Project Planning Lines Project Task Lines Progress Billings Create Warehouse Pick **Project Forecast Worksheet - JQ** ProjectPro AI APO Links Post Prepayment Invoice... Post and Print Prepm...
 Next Project Material Planning Custom Reports Draws Crews Project Task Totals Project Contacts Post and Print Prepm. Invoice... Create Project Sales Inv >
 Previous Subcontracts Create Inventory Pick Project Forecast Worksheet Project Task Line Worksheet Links Project Segments Post Prepayment Credit Memo...

ADO-1613

New Feature – Enable Editable Override Forecasted Completed Cost for Sub-Level Projects in Rev Rec

Forecast Override fields are now editable at Sub-Level Projects.

Project Forecast Worksheet

Project No.: J02410.01 Project Description: Renovation-First Floor
 Manager: Task Manager Name:
 As of Date Filter: 5/27/2026 Next Bill Date: 6/30/2026
 View Open Task Only: Hide 100% Completed Tasks:
 Set Task To Completed:

Manage Statistics PM Statistics PM Comments Project Summary Details Project Profit Analysis Report Post... Projection List **Get Projections** Update Estimated Cost to Complete

Project No. 1	Previous Hours to Finish	Task Manager Comments	Previous Manager Comment	Budgeted Costs	Total Costs Used	Budget Remaining	Budget Percentage Used	Override Forecasted Completed Cost	Previous Forecasted Variance	New Status Date	New Total Units Complete	New Total Percent Complete	Estimated Cost To Complete	Forecasted Completed Cost	Hours
J02410.01				15,000.00	1,500.00	13,500.00	10.00	2,000.00		5/27/2026			500.00	2,000.00	
J02410.01				8,000.00	800.00	7,200.00	10.00	300.00		5/27/2026			-500.00	300.00	
J02410.01				-5,000.00	-500.00	-4,500.00	10.00	-200.00		5/27/2026			300.00	-200.00	
J02410.01				12,000.00	1,200.00	10,800.00	10.00			5/27/2026			10,800.00	12,000.00	

A new Boolean field, “Update Project Summary Details”, has been added to the Revenue Recognition Report/Batch to provide an option for updating the Project Summary Details page available on the project forecast worksheet.

By default, the field is non-editable. It becomes editable only when the “Update Rev. Recog. Summary Details” option is enabled.

Revenue Recognition Report/Batch

Printer (Handled by the browser) ▾

Report Layout/Layouts/NSRevenueRecognition.rdl ...

Use default values from Last used options and filters ▾

Update Project Summary Details

Update Rev. Recog. Summary Details

Posting Date

Include Sub-Levels

Select All

Budget to Actual Cost

Project Forecast

Manual Project %

Units Complete

Markup %

Gross Margin %

Use Last Posted TCE

Filter: Project

Send to... Print Preview Cancel

ADO-1640

New Feature – VAT to be Included in Prepayment Credit Memo

The following enhancements have been implemented in the Prepayment with VAT process:

- In the case of a Prepayment Credit Memo, the amount will now include VAT.
- A VAT Entry will be created based on the configured VAT Business Posting Group and VAT Product Posting Group.
- The system will prompt the user to confirm whether VAT should be included in the Prepayment Credit Memo. If the user selects “Yes,” the Prepayment Credit Memo will be created with VAT included.

ADO-2416

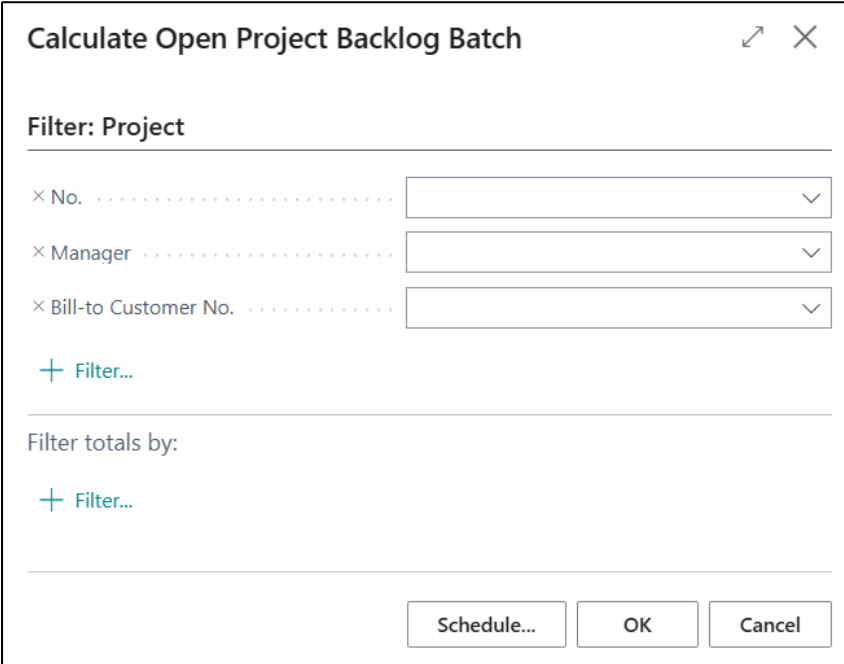
Enhancement – PMP - Project Journal Posting Not Reducing the Quantity

This ticket has been re-released to include updates that were not fully applied in the previous release version **27.0.4.42879**.


ADO-2894

Enhancement – Calculate Open Project Backlog Batch - Message "Process Completed"

The "Calculate Open Project Backlog Batch" has been updated to notify users when the batch runs successfully.



The screenshot shows a dialog box titled "Calculate Open Project Backlog Batch". It features a "Filter: Project" section with three dropdown menus: "× No.", "× Manager", and "× Bill-to Customer No.". Below these are two "+ Filter..." links. At the bottom, there are three buttons: "Schedule...", "OK", and "Cancel".



The screenshot shows a message dialog box with an information icon (i) and the text "Process Completed". An "OK" button is located at the bottom right of the dialog.

ADO-2914

Enhancement – POC and Contract POC Report to Include "Line Discount" & Exclude "Planning" or "Revenue Recognized" Projects

The POC Report and Contract POC Report are now generated based on the "Line Amount". Now these also exclude Projects that are set to "Planning" status.

ADO-3058

Enhancement – Cost and Billing Report - Enlarge Amount Columns

The “Cost & Billing Report Detailed” has been enhanced to display columns with large amounts on a single line, rather than wrapping text to the next line.

Project Card

J00670.010 · Planning Line using line item

Home Prices & Discounts WIP Job Navigate **Report** Analytics Contract Project Cash Flow Actions Related Fewer options

[Daily Field Report](#)
[Project Profit Analysis Report](#)
[Pct of Completion with GM](#)
[Variance Report](#)
[Cost & Billing Report Detailed](#)
[Aged A/R By Project](#)


[Act vs Bud Cost by Task](#)
[Pct of Completion](#)
[Act vs Bud Qty by Task](#)
[Project Gross Profit](#)
[Project Estimation Report](#)
[Aged A/P by Project](#)

[Act vs. Bud Cost Work Units by Task](#)
[OPS Manager Report](#)
[Act vs Bud Project Hours](#)
[Project Cost Budget by Task/Segment](#)
[Cost Category by Code](#)
[Update Open Project Backlo](#)

General Show less

No. J00670.010 Sell-to

Description Planning Line using line item Address 278 Timberline Ave


DYNAMICS/YAMINI
05/27/2026
Page 1

ProjectPro UAT27 - NA
1250 Pittsford Victor Road
Ste 310
Annapolis, MD 21401
Phone No. - (585)-331-1736v

Cost and Billing Detail Report

Company : - Posting Dates:

Date	Jrnl-Seq	ID & Name	Trans #	Cost/Rev	Qty	Cost Amt	Billing Amt
Project : J00670.010 - Planning Line using line item							
Cost Code : 003 - Concrete							
05/14/2026	G00013	-		MAT	1,375.00	62,639,156.25	0.00
05/14/2026	G00013	-		LAB	312.50	2,295,590.63	0.00
05/14/2026	PSI-20121	10002 - Skinner Glass		MAT	1,375.00	0.00	68,785,585.00
05/14/2026	PSI-20121	10002 - Skinner Glass		LAB	312.50	0.00	2,500,000.00
Cost Code 003 Totals :						64,934,746.88	71,285,585.00
Project J00670.010 Totals:						64,934,746.88	71,285,585.00
GrandTotals:						64,934,746.88	71,285,585.00

ADO-3064

Enhancement– Cost Category Markups with 0%

The Project Cost Category Prices are now working and updating the prices correctly if the Markup% is set to 0. This implies that if the Markup% is 0, then the Price will be equal to the Cost.

Project Card
J00130 · Varian

Project Cost Category Prices

Home Prices & Discounts
Cost Category

Project No. ↑	Cost Category Code ↑	Description	Degree of Difficulty	Markup %
J00130	EQP	Equipment	1.00	0.00
J00130	LAB	Labor	1.00	10.00
J00130	MAT	Material	1.00	0.00

J00130 Variant Test Project 001 General Requirements

Project Planning Lines

Project No. ↑	Project Task No. ↑	Line Type	Planning Date	Contract Forecast Date	Planned Delivery Date	Document No.	Type	No.	Description	Cost Category	Quantity	Unit Cost	Total Cost	Unit Price	Line Amount
J00130	001	Both Budg...	2/9/2022	1/10/2022	2/9/2022		Item	1000	Test Item	EQP	1	100.00	100.00	100.00	100.00
J00130	002	Both Budg...	2/9/2022	1/10/2022	2/9/2022		Item	AG05STN	Crushed Stone #2	MAT	1	55.00	55.00	55.00	55.00
J00130	002	Both Budg...	2/9/2022	1/10/2022	2/9/2022		Resource	L-1099	Mitch Gordon	LAB	8	24.00	192.00	26.40	211.20
J00130	003	Both Budg...	2/9/2022	1/10/2022	2/9/2022		Item	AG05STN	Crushed Stone #2	MAT	1	55.00	55.00	55.00	55.00

ADO-2864

New Feature – Subcontract Card - "Progress Payment Method" Field to be Editable

The "Progress Payment Method" field has been made editable on the Subcontract card, even when lines are added via the "Get Project Budget Lines" function.

Subcontract Card
SC20178 · Master Subcontract

Get Project Budget Lines Create PO or Add Lines to PO View Purchase Order Update Purchase Order Ledger Entries Subcontract Agreement CPR Details Custom Reports

General

Lines Manage Line

New Line Delete Line

Type	No.	Description	Project No.	Project Task No.	Task Description	Cha... Order	Change Order Date	Project Cost Category	Quantity	Progress Payment Method	Unit of Measure Code	Unit Cost
Resource	L-1002	Taylor Smith	J00400	03-11	CONCRETE...	<input type="checkbox"/>		LAB	5,800		HR	35.00
Resource	EQP-REPAIR	Equipment Repair	J00400	03-11	CONCRETE...	<input type="checkbox"/>		SUB	328		EA	100.00
Item	CT001001	2 cu Ft Concrete Mxer	J00400	03-11	CONCRETE...	<input type="checkbox"/>		EQP	250	%	EA	200.00
Item	CT004004	20 lb. Vinyl Concrete Patcher	J00400	03-11	CONCRETE...	<input type="checkbox"/>		EQP	1,000	Unit	EA	72.50
Resource	L-INSTALL	Install Labor	J00400	03-11	CONCRETE...	<input type="checkbox"/>		LAB	370	L/S	HR	23.00
Resource	L-INSTALL	Install Labor	J00400	06-10	ROUGH CA...	<input type="checkbox"/>		LAB	2,800		HR	23.00

An additional setup has been created on the Projects Setup under the Subcontract fast tab "Allow Multiple Subcontracts for Project Planning Line".

Projects Setup

Actions

Subcontract

Subcontract Default UOM EA

Subcontract Use of UOM Default only if none provided

Unapply Usage Link on Subcontract

Preserve Qty. to Invoice on Receipt Only

Allow Multiple Subcontract for Project Planning Line

If this is enabled, you will be able to select a planning line multiple times, either on the same

subcontract or a different subcontract/subcontract change order for the same project.

Subcontract Card

SC20178 · Master Subcontract

Get Project Budget Lines | Create PO or Add Lines to PO | View Purchase Order | Update Purchase Order | Ledger Entries | Subcontract Agreement | CPR Details | Custom Reports

General >

Lines | Manage | Line

New Line | Delete Line

Type	No.	Description	Project No.	Project Task No.	Task Description	Cha... Order	Change Order Date	Project Cost Category	Quantity	Progress Payment Method	Unit of Measure Code	Unit Cost
Resource	L-INSTALL	Install Labor	J00400	03-11	CONCRETE...	<input type="checkbox"/>		LAB	370	Unit	HR	23.00
Resource	L-INSTALL	Install Labor	J00400	06-10	ROUGH CA...	<input type="checkbox"/>		LAB	2,800	%	HR	23.00
Resource	L-1002	Carpenter	J00400	06-10	ROUGH CA...	<input type="checkbox"/>		LAB	6,000	L/S	HR	35.00
Item	HW166912	8x3" Exterior Wood2Wood Scr...	J00400	06-10	ROUGH CA...	<input type="checkbox"/>		MAT	3,100	Unit	EA	34.96
Item	HW166912	8x3" Exterior Wood2Wood Scr...	J00400	06-10	ROUGH CA...	<input type="checkbox"/>		MAT	3,100	Unit	EA	34.96

Project Planning Lines - J00400 Building #21 06-10 Rough Carpentry

Project No. ↑	Project Task No. ↑	Line Type	Planning Date	Contract Forecast Date	Planned Delivery Date	Document No.	Type	No.	Description	Cost Category	Quantity	Unit Cost	Total Cost	Unit Price	Line Amount	Progress Billing Method
J00400	03-11	Budget	11/1/2025	11/1/2025	11/1/2025	LEVEL-1	Resource	L-1002	Taylor Smith	LAB	5,800	35.00	203,000.00	76.53	443,874.00	
J00400	03-11	Budget	11/1/2025	11/1/2025	11/1/2025	LEVEL-1	Resource	EQP-REPAIR	Equipment Repair	SUB	328	100.00	32,800.00	218.65	71,717.20	
J00400	03-11	Budget	11/1/2025	11/1/2025	11/1/2025	LEVEL-1	Item	CT001001	2 cu Ft Concrete...	EQP	250	200.00	50,000.00	1,049.52	262,380.00	
J00400	03-11	Budget	11/1/2025	11/1/2025	11/1/2025	LEVEL-1	Item	CT004004	20 lb. Vinyl Concr...	EQP	1,000	72.50	72,500.00	97.00	97,000.00	
J00400	03-11	Budget	11/1/2025	11/1/2025	11/1/2025	LEVEL-1	Resource	L-INSTALL	Install Labor	LAB	370	23.00	8,510.00	50.29	18,607.30	
J00400	06-10	Budget	11/1/2025	11/1/2025	11/1/2025	LEVEL-1	Resource	L-INSTALL	Install Labor	LAB	2,800	23.00	64,400.00	50.29	140,812.00	
J00400	06-10	Budget	11/1/2025	11/1/2025	11/1/2025	LEVEL-1	Resource	L-1002	Carpenter	LAB	6,000	35.00	210,000.00	76.53	459,180.00	
J00400	06-10	Budget	11/1/2025	11/1/2025	11/1/2025	LEVEL-1	Item	HW166912	8x3" Exterior Wo...	MAT	3,100	34.96	108,376.00	76.44	236,964.00	
J00400	06-11	Budget	11/1/2025	11/1/2025	11/1/2025	LEVEL-2	Resource	EQP-REPAIR	Equipment Repair	SUB	300	100.00	30,000.00	400.64	120,192.00	
J00400	06-11	Budget	11/1/2025	11/1/2025	11/1/2025	LEVEL-2	Resource	E-ASP-PVR-B	Designer	EQP	200	90.33	18,066.00	361.90	72,380.00	
J00400	06-11	Budget	11/1/2025	11/1/2025	11/1/2025	LEVEL-2	G/L Account	50200	Equipments	EQP	80	2,500.00	200,000.00	10,015.95	801,276.00	
J00400	26-30	Budget	11/1/2025	11/1/2025	11/1/2025	LEVEL-2	G/L Account	50300	Cost of Equipment	EQP	10	4,000.00	40,000.00	16,025.51	160,255.10	
J00400	26-30	Budget	11/1/2025	11/1/2025	11/1/2025	LEVEL-2	Item	BM193181	Drill Kit 8-18	MAT	400	25.00	10,000.00	100.16	40,064.00	

OK Cancel

ADO-2844

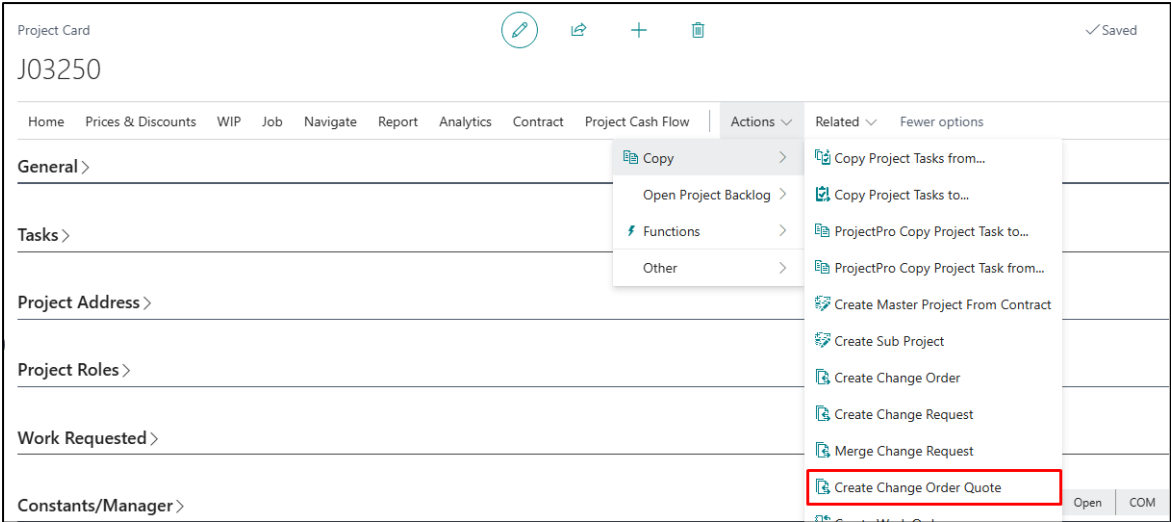
Enhancement – Refined Default Project Task Selection for Change Order Quote Creation

Enhanced the Create Change Order Quote functionality from the Project Card to support Projects where Default Tasks are enabled, and additional tasks are manually added with assigned Global Dimensions.

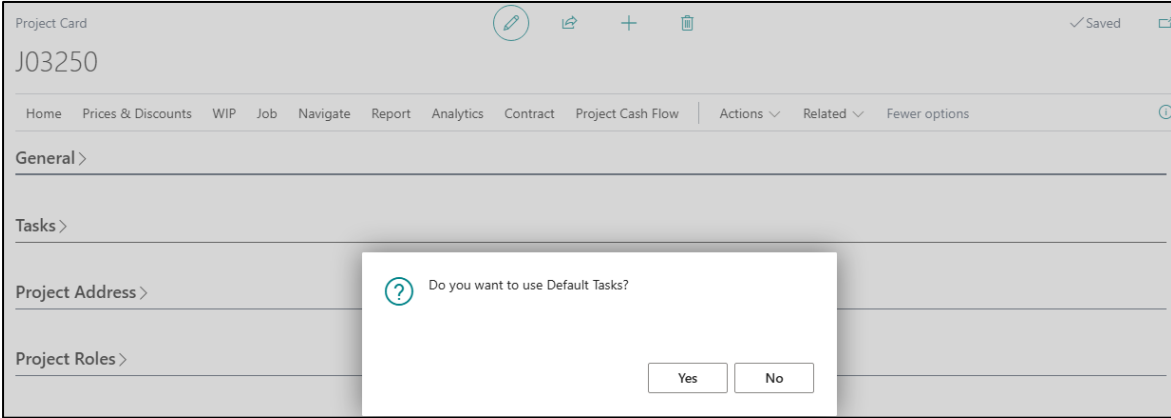
J03250

Project Task Lines | + New | Edit List | Delete | Home | Project Task | WIP | Reports | Actions | Related | Reports | Fewer options

Project Task No.	Description	Manager	Budgeted Hours	Actual Hours	Remaining Hours	Dept Code	Div Code	Project Status
00	Opening Begin1		0.00	0.00	0.00		SER	
000	Procurement and Contracting Requirements		0.00	0.00	0.00		SER	
001	General Requirements		0.00	0.00	0.00		SER	
001-01	General Requirements for Project		0.00	0.00	0.00		SER	



The process now correctly imports Default Tasks after selecting "Yes" on the "Do you want to use Default Tasks?" prompt and allows for successful Change Order Quote creation.



ADO-2902

New Feature – Enhanced No. Series handling in Progress Billing Version

Enhanced the Credit Memo Nos. and Posted Credit Memo Nos. set up to support Progress Billing-specific number series during the New Version process.

Projects Setup

Actions ▾

Numbering

Project Nos.	JOB	Change Req Nos.	
Project WIP Nos.	JOBWIP	SubContract Change Req Nos.	
Subcontract Nos.	SUBCONT	Contact No Series	CONT
Draw Nos.	DRAW	Progress Billing Numbers	
Lien Release Report ID	14021302	Progress Billing Nos.	S-INV
Lien Release Document 01 Name	Lien Release 01	Sales Invoice Nos.	PBS-INV
Prepayment Nos. (Obsolete)		Posted Sales Invoice Nos.	PBS-INV+
Quote Nos.	JOBQUOTES	Credit Memo Nos.	PBCM
Change Order Nos.	Posted Credit Memo Nos.	PPBCM
Work Order Nos.	WO	PFW Batch Document Nos.	JFW
		Price List Nos.	J-PL

Posted Sales Credit Memo

PPBCM105 · Nesbitts Construction

Home Print/Send Credit Memo Incoming Document Related ▾ Fewer options

General Show less

No.	PPBCM105	Posting Date	01/05/2026
Customer	Nesbitts Construction	Your Reference	
Sell-to		Document Date	01/05/2026
Address	3844 Coleman Creek Rd.	Pre-Assigned No.	PBCM105
Address 2		External Document No.	

If these fields are left blank, the system uses the default Credit Memo Nos. and Posted Credit Memo Nos. from Sales & Receivables Setup.

ADO-2891

New Feature – Project Address Setup on Subcontract Commitment

Added a new editable field “Add Project Address” on the Shipping and Payment fast tab in Subcontract Commitment to support fetching Project Address details from the Project Card.

Project Card ✓ Saved

J03730

Home Prices & Discounts WIP Job Navigate Report Analytics Contract Project Cash Flow Actions Related Fewer options

Project Address

Ship-to Code	PORTER JOB	Project Phone	860754323
Ship-to Name	Porter's Excavation	Project Zip Code	18810
Project Address 1	35 Spring Street	Project Country	USA
Project Address 2	345brc	Project Site Customer No.	
Project City	Sayre	Project Site Customer Name	
Project State	PA		
Project Contact	Ptd		

[Show on Map](#)

Subcontract Commitment ✓ Saved

PO-50527 · Porter's Concrete

Home Release Request Approval Print Actions Related Reports Fewer options

Shipping and Payment Show less

Ship-to	Pay-to
Add Project Address <input checked="" type="checkbox"/>	Name Porter's Concrete
Code	Address 592 Electric Avenue
Name Porter's Excavation	Address 2
Address 35 Spring Street	City Waverly
Address 2 345brc	Pay-to State NY
City Sayre	ZIP Code 14892
Ship-to State PA	Contact No.
ZIP Code 18810	Contact Steve Porter
Contact Ptd	
UPS Zone	

The functionality is linked with the existing "Enable Project Address" field in Project Setup for automatic address flow control.

Projects Setup

Actions

Project Calendar Source Business Central Calendar	Enable to Flow Dimension From Project Card <input checked="" type="checkbox"/>
Project Calendar Code STD	Enable To Change Dim. on Project Planning... <input type="checkbox"/>
Project Segment Mandatory <input type="checkbox"/>	Access to Change Work UOM <input checked="" type="checkbox"/>
FA Project Segment Mandatory <input type="checkbox"/>	Enable User-Defined Task Type Caption <input type="checkbox"/>
Get Project Segment <input type="checkbox"/>	Enable Project Address <input checked="" type="checkbox"/>
Auto Lock Planning Lines <input type="checkbox"/>	Filter Project List as per Project Setup Num... <input type="checkbox"/>
Use Color Indicators for Line Entries <input type="checkbox"/>	Enable Project Backlog Feature <input type="checkbox"/>

ADO-2957

New Feature – Editable "Skill Class Code" on Project Journals

Enhanced the Project Journal functionality to allow the Skill Class Code field to remain editable when the Crew Time Sheet related fields are blank.

Project Journals ✓ Saved

Batch Name: DEFAULT

Manage Home Prepare Line Actions Related Fewer options

Entry Type	Project No.	Project Task No.	Type	No.	Price Calculation Method	Cost Calculation Method	Description	Skill Class	Crew Time Sheet Line	Sta...	Crew Code	Crew Time Sheet Ref. No.
Usage	J00020	002	Resource	L-1002	Lowest Price	Lowest Price	Taylor Smith	LABR	<input type="checkbox"/>	<input type="checkbox"/>		

ADO-3177

New Feature – Totals on Project Task Lines for Columns "Override Forecasted Completed Cost" and "PFW Forecasted Completed Costs"

A new feature has been added to display the totals for "Override Forecasted Completed Cost" and "PFW Forecasted Completed Cost" columns on the Project Task Lines if "Total" Project Task Type is added.

J00030 · Global Tower ✓ Saved

Project Task Lines + New Edit List Delete Home Project Task WIP Reports Actions Related Reports Fewer options

Project Task No.	Bill-to Customer No.	Description	Project Task Type	Work Units	Work Unit of Measure	For... By Tasks Total	Override Forecasted Completed Cost	PFW Forecasted Completed Cost	Project CF Category	Totaling	Budget (Total Cost)	Actual (Total Cost)
05-15		Wire Rope Assemblies	Posting	0.00		<input type="checkbox"/>	0.00	2,530.00			2,530.00	-
05-20		Metal Joists	Posting	0.00		<input type="checkbox"/>	0.00	5,000.00			5,000.00	-
05-99		Metals Total	End-Total	0.00		<input type="checkbox"/>	0.00	0.00		05..05-99	12,062.00	-
06		Wood, Plastics, and Comp...	Begin-Total	0.00		<input type="checkbox"/>	0.00	0.00			-	-
06-10		Rough Carpentry	Posting	0.00		<input type="checkbox"/>	0.00	38,875.00			38,875.00	-
06-11		Wood Framing	Posting	0.00		<input type="checkbox"/>	0.00	201,200.00			201,200.00	-
06-42		Wood Paneling	Posting	0.00		<input type="checkbox"/>	0.00	1,550.00			1,550.00	-
06-99		Wood, Plastics, Composite...	End-Total	0.00		<input type="checkbox"/>	0.00	0.00		06..06-99	241,625.00	-
099		Procurement and Contractin...	End-Total	0.00		<input type="checkbox"/>	0.00	0.00		000..099	306,037.00	78,834.25
101		Equipment	Posting	0.00		<input type="checkbox"/>	0.00	0.00			-	-
102		Furnishings	Posting	0.00		<input type="checkbox"/>	0.00	0.00			-	-
103		Special Construction	Posting	0.00		<input type="checkbox"/>	0.00	0.00			-	-
104		Conveying Equipment	Posting	0.00		<input type="checkbox"/>	0.00	0.00			-	-
CONTRACTS		CONTRACTS	Posting	0.00		<input type="checkbox"/>	0.00	0.00			-	-
→ TOTAL		TOTAL	Total	0.00		<input type="checkbox"/>	0.00	353,727.25		000..total	306,037.00	78,834.25

ADO-2867

New Feature – Suppressed Warnings in Progress Billings using "Get Billings" Function

- Added a new setup under the Progress Billing fast tab in Projects Setup to control automatic Change Order handling during the Get Billings process.

Projects Setup

Actions ▾

Progress Billing

AIA Form Code 1234

AIA Form Expiration Date 31/12/2026

AIA G702 Show With Page No. 2

AIA G703 Start As Page No. 1

Sales Document Type to Create Invoice

Prog Bill Salesperson Dimension ▾

General Product Posting Group BILLINGS

Progress Billing Rounding

Progress Billing Std Inv Report ID 14021327

Progress Billing Std Invoice Name Progress Billing Invoice

First No. for project to default as P...

Restrict Amount Changes in Progre...

Transfer Quantity of Units to Sales i...

Enable Get Project Planning Line

Disable Qty. Validation for % Meth...

Auto Apply Retention Billing

Suggest Billing by Progress Billing ...

Prevent Overbilling

Credit Limit Notification

Allow Overbilling for Progress Billi...

Allow Overbilling for Progress Billi...

Supress Sub levels Confirmation d...

- When the setup is enabled and Get Billings is performed using * for Master and Sub-level Projects, the CO value is automatically assigned as Yes/No based on the configured Project classes.

Progress Billing

J03870 · 1 · 0

Progress Billing Subform | Manage | Line

Item No.	Project No.	Work Retention Percent	Work Retention Amount	Stored Material Retention Percentage	Stored Material Retention Amount	Project Planning Line No.	Dept Code	Div Code	Contract Forecast Date	Change Order	Previous Wt Retenti Percenta
→ 1	J03870	0.00	0.00	0.00	0.00	10000			11/05/2026	<input checked="" type="checkbox"/>	0.
2	J03870	0.00	0.00	0.00	0.00	20000			11/05/2026	<input type="checkbox"/>	0.
3	J03870.01	0.00	0.00	0.00	0.00	10000			11/05/2026	<input checked="" type="checkbox"/>	0.
4	J03870.02	0.00	0.00	0.00	0.00	10000			11/05/2026	<input type="checkbox"/>	0.
5	J03870.02.01	0.00	0.00	0.00	0.00	10000			11/05/2026	<input checked="" type="checkbox"/>	0.
6	J03870.02.02	0.00	0.00	0.00	0.00	10000			11/05/2026	<input type="checkbox"/>	0.
7	J03870.02.02	0.00	0.00	0.00	0.00	20000			11/05/2026	<input type="checkbox"/>	0.

- Multiple Change Order confirmation messages are now suppressed during the import process for Sub-level Projects.

ADO-1788

Improvement – Dimensions on Change Order Quote

This ticket has been re-released to include updates that were not fully applied in the previous release version **27.0.4.42879**.

ADO-2765

Improvement – Project Price Update on Purchase Order based on Markups

Enhanced the Purchase Order pricing calculation for Time and Material Projects when the “New sales pricing experience” is enabled in Business Central.

Feature	Automatically enabled from	Automatically enabled from version	Enabled for	Get started
Feature Update: New sales pricing experience	2026 Wave 1 (from April to Se...	28.0	All Users	

The Project Unit Price and Project Total Price are now correctly updated based on the markup defined on the Project Cost Category page.

Project No. ↑	Cost Category Code ↑	Description	Degree of Difficulty	Markup %
J00550	LAB	Labor	1.00	25.00
J00550	MAT	Material	1.00	20.00
J00550	OVHD	Overhead	1.00	17.00

Type	No.	Description	Project No.	Project Task No.	Gen. Bus. Posting Group	Gen. Prod. Posting Group	Project Cost Category	Location Code	Project Unit Price (\$)	Sta...
Item	ELW-12/2-N...	NM-B 12/2 Indoor	J00550	204	LUMB	MATERIAL	MAT		0.684	<input type="checkbox"/>
Resource	TEMP	Temp	J00550	204	LUMB	EQUIP	LAB		12.50	<input type="checkbox"/>
G/L Account	75000	Misc Expenses	J00550	204	LUMB		OVHD		7,902.18	<input type="checkbox"/>

ADO-2804

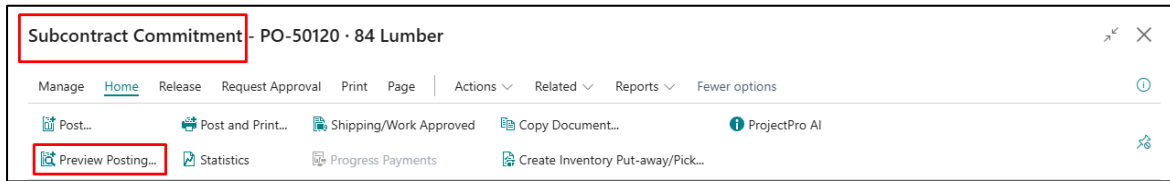
Improvement – Improved Retention Calculation for Copied Purchase Orders

Updated the “Copy Document” functionality for Purchase Orders containing Project references and Retention % to correctly apply retention calculation and create Vendor Ledger Entries when partially Posted Purchase Orders are copied using “Include Header Only” and posted through Receive + Invoice.

ADO-2793

Improvement – Improved Preview Posting Accessibility on Subcontract Commitment

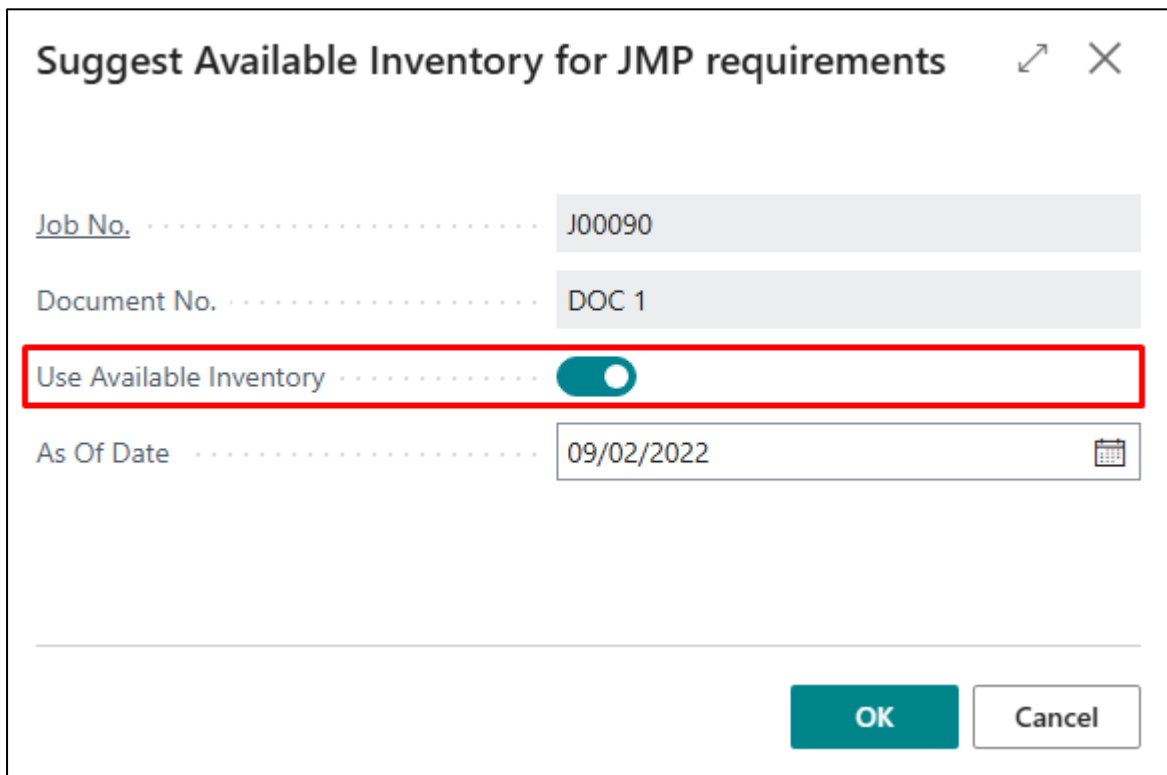
Added the “Preview Posting” button under the Home ribbon on Subcontract Commitment to improve Preview Posting accessibility.



ADO-2888

Improvement – Project Journal Quantity Calculation in PMP

Updated the Project Material Planning’s Project Journal creation process to make the “Use Available Inventory” field editable during Project Journal creation.



If enabled, the system creates the journal based on the Quantity value.

Project Material Planning Wksht ✓ Saved

Worksheet Project No. J00090

Project No. ↑	Project Task Code ↑	Line No.	Doc. No.	Date Ordered By	Date Required	Type	Part No.	Quantity	PO Return Qty.	PO Return Qty. Shipped	PO Return Qty. Invoiced	Bal. Req	Assembly Parent Item
J00090	002	100...	DOC 1	09/02/2022	09/02/2022	Item	BM193181	15.00	0.00	0.00	0.00	8.00	

If disabled, the journal is created using the “Balance Required” quantity instead of the full project quantity.

Suggest Available Inventory for JMP requirements ↗ ✕

Job No. J00090

Document No. DOC 1

Use Available Inventory

As Of Date 09/02/2022 📅

OK
Cancel

Project Journals

✓ Saved 📌 🗑

Batch Name J00090

Manage Home Prepare Line Actions ▾ Related ▾ Fewer options 🔗 🔍

Entry Type	Line Type	Posting Date	Document No.	Project No.	Project Task No.	Type	No.	Location Code	Bin Code	Quantity	Unit of Measure Code	Unit C
Usage	:	09/02/2022	DOC 1	J00090	002	Item	BM193181	LOC1		8	EA	100

ADO-2824

Improvement– Retention Invoices Due Cue's Filters on Role Center

The “Retention Invoice Due” cue on the Role Center now shows correct filters, data, and cue number.

ProjectPro Cloud | Posted Documents | ProjectPro Reports | ProjectPro Reports (Cont.) | All Reports

Projects | On Order | Planned and Quoted | Completed | Unassigned | Quotes | Archived Quote List | Subcontracts | Progress Billings | Active | Sales Orders | Sales Invoices | More

Actions

- > Change Project Planning Line Date
- > Split Planning Lines
- > Project Create Sales Invoice
- > Navigate
- Project
- Purchasing
- Aging
- ProjectPro Reports
- Profit - Cost
- Actual vs. Budget
- Subcontracts
- Project Analytics

Project Activities

Due: Projects To Co... This Month: 7 | Open Project Backlog: 1,400,966.15 | **Retention Invo... Due: 360** | Open Change Request: 1 | Profit: Project Profit b... Estimate: 1 | Project Cost Ex... Contract Billings: 1 | Subcontract/Supply: Open Subcontracts: 316 | Expiring Insura... -30 Day: 11 | Open Project P... Orders: 248 | Project Daily Log: Project Daily L... List: 11

Customer Ledger Entries

Views: All

Filter list by:

- Due Date: ..05/28/26
- Open: Yes
- Retention Ledger Code: RETENTION

Posting Date	Document Date	Document Type	Document No.	Customer No.	Description	Lien Waiver Type	Lien Waiver Signed Date
8/30/2025	8/30/2025	Invoice	PPBS0096	J0044	Invoice PBS0110	Unconditional-Fi...	
5/14/2025	5/14/2025	Credit Me...	PSCM10142	10042	Retention for Job J06790		
5/14/2025	5/14/2025	Credit Me...	PSCM10142	10042	Retention for Job J06790		
5/14/2025	5/14/2025	Credit Me...	PSCM10142	10042	Retention for Job J06790		
5/14/2025	5/14/2025	Credit Me...	PSCM10142	10042	Retention for Job J06790		
5/14/2025	5/14/2025	Credit Me...	PSCM10142	10042	Retention for Job J06790		
5/14/2025	5/14/2025	Credit Me...	PSCM10142	10042	Retention for Job J06790		
5/14/2025	5/14/2025	Credit Me...	PSCM10142	10042	Retention for Job J06790		
5/14/2025	5/14/2025	Credit Me...	PSCM10142	10042	Retention for Job J06790		
5/14/2025	5/14/2025	Credit Me...	PSCM10142	10042	Retention for Job J06790		
5/14/2025	5/14/2025	Credit Me...	PSCM10142	10042	Retention for Job J06790		
5/14/2025	5/14/2025	Credit Me...	PSCM10142	10042	Retention for Job J06790		

ADO-2715

Improvement – Modify Message when Purchasing Resources from PMP

The message appearing after purchasing the Resource from the project material planning worksheet has now been modified. The type of document is displayed based on what is selected in the Projects Setup.

Project Material Planning Worksheet | PMP Purch. Res. G/L

Worksheet Project No. | Manage | Home

Get Actual Project Mate

Order Code	Part No.	Description	Vendor No.	Quantity	Bal. Req
31-10	L-OPERATOR	Operator	10004	480.00	480.00

Project No. | Project Code

J00020	002
J00020	03-01
J00020	31-10
J00020	31-11

ProjectPro AI

ProjectPro AI

UOM (Qty) | Vendor

20.00	10010
5.00	10014
8.00	10004
10.00	10010

Message: ? "Purchase Order "PO-50538" created from Project Material Planning. Would you like to go there now?"

Buttons: Yes, No

Projects Setup

Actions ▾

Project Material Planning

Use Project Mat'l Plan Active Use Purchase Orders for Resources

Project Mat'l Planning Location Delivery Ticket Archive Revision No.

Enable PP Calculate Plan for All Items Lock PPL lines for PO

Expanded Project Material Planning PMP To Project Journal Template Name

ADO-3171

Improvement – Discount in Progress Billing

The following improvements have been made for the Progress Billing Method % process:

- If a “Line Discount %” is defined on the Planning Line, the system will update the “Base Amount” field on the Progress Billing lines with the net amount after discount deduction.

J00450 DISCOUNT-01.03 003 Concrete ✓ Saved

Project Planning Lines + New Edit List Delete Home Report More options

Line Proj... Des...	Project Task No. ↑	Line Type	Type	No.	Description	Progr... Billing Meth...	Quantity	Unit Price	Line Amount	Line Discount Amount	Line Discount %
DISC...	001	Billable	G/L Account	40100	Sales -Projects -Commer...	%	10	10,000.00	88,000.00	12,000.00	12
DISC...	001	Both Budg...	G/L Account	40100	Sales -Projects -Commer...	%	1	50,000.00	46,250.00	3,750.00	7.5
DISC...	002	Billable	G/L Account	40200	Sales -Projects -Govern...	%	15	20,000.00	265,980.00	34,020.00	11.34
DISC...	002	Both Budg...	G/L Account	40200	Sales -Projects -Govern...	%	100	4,500.00	405,000.00	45,000.00	10
→ DISC...	003	Billable	G/L Account	40300	Sales -Projects -Resident...	%	1,102	19,910.34	16,844,255.16	5,096,939.52	23.23
DISC...	003	Both Budg...	G/L Account	40300	Sales -Projects -Resident...	%	50.5	19,910.34	754,104.13	251,368.04	25

Progress Billing ✓ Saved

J00450 · 1 · 0

Progress Billing Subform Manage Line

Item No.	Project No.	Project Task No.	Description	Billing Method	Base Amount	Quantity	Unit of Measure Code	Total	Work Previous Billings	Work Ar
→ 1	J00450	001	Sales -Projects -Commercial	%	88,000.00	33.00		29,040.00	0.00	29.0
2	J00450	001	Sales -Projects -Commercial	%	46,250.00	40.00		18,500.00	0.00	18.5
3	J00450	002	Sales -Projects -Governmental	%	265,980.00	40.00		106,392.00	0.00	106.3
4	J00450	002	Sales -Projects -Governmental	%	405,000.00	40.00		162,000.00	0.00	162.0
5	J00450	003	Sales -Projects -Residential	%	16,844,255.16	40.00		6,737,702.06	0.00	6,737.7
6	J00450	003	Sales -Projects -Residential	%	754,104.13	56.00		422,298.31	0.00	422.2

- The Sales Invoice generated through the Progress Billing process will be created based on the discounted amount updated on the corresponding Progress Billing lines.

Progress Billing

J00450 · 1 · 0

Progress Billing Subform | Manage | Line

Item No.	Project Task No.	Description	Billing Method	Base Amount	Quantity	Unit of Measure Code	Total	Work Previous Billings	Work Amount
→ 1	001	Sales -Projects -Commercial	%	88,000.00	33.00		29,040.00	0.00	29,040.00
2	001	Sales -Projects -Commercial	%	46,250.00	40.00		18,500.00	0.00	18,500.00
3	002	Sales -Projects -Governmental	%	265,980.00	40.00		106,392.00	0.00	106,392.00
4	002	Sales -Projects -Governmental	%	405,000.00	40.00		162,000.00	0.00	162,000.00
5	003	Sales -Projects -Residential	%	16,844,255.16	40.00		6,737,702.06	0.00	6,737,702.06
6	003	Sales -Projects -Residential	%	754,104.13	56.00		422,298.31	0.00	422,298.31

Posted Sales Invoice

PSI-20054 · A J Schmidt

Lines | Manage | Line

Type	No.	Gen. Bus. Posting Group	Gen. Prod. Posting Group	Description	Quantity	Unit Price Excl. VAT	Line Discount %	Line Amount Excl. VAT	Project No.	Pro No.
→ G/L Account	40100	ELEC	BILL-COM	1 - Sales -Projects -Commercial	1	29,040.00		29,040.00	J00450	00.
G/L Account	40100	ELEC	BILL-COM	2 - Sales -Projects -Commercial	1	18,500.00		18,500.00	J00450	00
G/L Account	40200	ELEC	BILL-COM	3 - Sales -Projects -Governmen...	1	106,392.00		106,392.00	J00450	00.
G/L Account	40200	ELEC	BILL-COM	4 - Sales -Projects -Governmen...	1	162,000.00		162,000.00	J00450	00.
G/L Account	40300	ELEC	BILL-COM	5 - Sales -Projects -Residential	1	6,737,702.06		6,737,702.06	J00450	00.
G/L Account	40300	ELEC	BILL-COM	6 - Sales -Projects -Residential	1	422,298.31		422,298.31	J00450	00.
G/L Account	20300	LUMB	BILL-COM	Prepayment applied	-1	747,593.24		-747,593.24		

ADO-3176

Improvement – Handled Retention Ledger during General Journal Posting

Updated the **General Journal** posting process for environments using IRS 1099 setup with retention functionality to ensure retention-related entries are handled correctly, and General Journals can be posted successfully without additional retention validation interruptions.