

Released Update ProjectPro 25.0.11.25900 (Global)

Application Enhancement & Hot Fixes

Update ID	Type	Title	Functional Area
PE-508	New Feature	New Project Summary List with All Project Levels	ProjectPro Basics
PE-511	New Feature	Project Quote - Include Project Class "Work Order" and "Change Request"	Project Quote
PE-657	Enhancement	Project Description on Project Task Summary	ProjectPro Basics
PE-662	New Feature	Export to Excel for Unit Cost Production by Task Report	Reports
PE-663	Enhancement	Source Group for Resource on New Customer Sales Price List	ProjectPro Basics
PE-664	Enhancement	ProjectPro Caption Change from Job to Project	ProjectPro Basics
PE-669	Enhancement	Posted Purchase Invoice - Validation for "Draw No." on the Update Document	Account Payables
PRJCTPR-492	Enhancement	Project Sales Price List Conflict with Skill Class Code of Crew Time Sheet	ProjectPro Basics
PRJCTPR-494	Enhancement	Progress Billing - Refresh "Quantity" Field Refresh After Invoice Creation	Progress Billing
PRJCTPR-495	Enhancement	Report Aged Account Receivable by Project (14021106) - Print to Excel and Captions	Reports
PRJCTPR-500	Enhancement	Obsolete Profile ProjectPro Purchaser Role Center (14021199)	ProjectPro Basics
PRJCTPR-504	Enhancement	Length of Project Description on Progress Payment	Subcontract
PRJCTPR-507	Improvement	Project Quote Reports (14021400, 14021497) - Footer from Company Information	Reports

****Note:** Details are given below in "Release Note Details".

Release Note Details

PE-508

New Feature – New Project Summary List with All Project Levels

A new “Project Summary List” has been added to the project card, projects list and is available on the Global Search.

Project Card

J01190 · Building Cons part-1

Home

Prices & Discounts

WIP

Job

Navigate

Report

Analytics

Actions

Related

Automate

Fewer options

Dimensions

Comments

Project Journal

Punch List

Project Summary List

Attachments

Sales Invoices/Credit Memos

Project Daily Log

Project Links List

General

Show more

No.

J01190

...

DFR Nos.

▼

Description

Building Cons part-1

Change Request

This displays a summary of the project, including budgets, billables, actual costs, and invoiced prices, with rolled-up sub-level values to the highest-level project. You can expand and collapse the project levels to view further bifurcations.

Project Summary List

Project No. J00020

Manage

Project No	Description	Budgeted Cost (\$)	Usage (Cost) (\$)	Budgeted Price (\$)	Invoiced Price (\$)
→ J00020	Building Construction 110	838,568.50	495,219.75	504,000.00	461,150.00
J00020.001	Building Construction 110	419,573.00	0.00	252,000.00	0.00
J00020.001.001	Building Construction 110	0.00	0.00	0.00	0.00
J00020.001.002	Building Construction 110	0.00	0.00	0.00	0.00
J00020.001.002.001	Building Construction 110	0.00	0.00	0.00	0.00
J00020.002	Building Construction 110	0.00	0.00	0.00	0.00

Close

If opened via Global Search, then it shows all projects, and you can apply a filter accordingly.

PE-511

New Feature – Project Quote - Include Project Class "Work Order" and "Change Request"

On the Project Quote card, options "Work Order" and "Change Request" have been added to the "Project Class" dropdown.

Project Quote

Q2142

Home Reports Supplemental Tasks Workflow Analytics Actions Fewer options

General > Building Construction 110 10001 A J Schmidt Open No

Project

Project No. Q2142 Project Class Change Order

Project Description Building Construction 110 Sub-Level to Project No. Master Job SubJob Change Order Extra Work Proposed Work Order Change Request

When converting a quote into a project, the system determines the Project Class in the following order of priority:

- **Priority:** The Project Class value selected on the Quote Card.
- **Second Priority:** If Project Class is blank on the Quote Card, the value is taken from the “Default Project Class” on the Projects Setup under the General fast tab.
- **Third Priority:** If the Project Class is blank on both the Quote Card and the Projects Setup, the Project Class remains blank on the project card when converted from the quote.

PE-657

Enhancement – Project Description on Project Task Summary

A “Description” has been added to the Project Task Summary page (Project card → Analytics section on ribbon), showing the project description.

Project Task Summary

Project No. J00760 Description Building Renovation

Project No	Project Task No.	Description	Project Task Type	Totaling	Budget (Total Cost)	Actual (Total Cost)	Billable (Total Price)	Invoiced (Total Price)	Ret
J00760	04	Masonry	Begin-Total		-	-	-	-	
J00760	04-20	Unit Masonry	Posting		10,850.00	11,000.00	-	-	
J00760	04-25	Unit Masonry Panels	Posting		5,300.00	29,240.00	-	-	
J00760	05	Metals	Begin-Total		-	-	-	-	
J00760	05-12	Structural Steel Framing	Posting		6,000.00	-	-	-	
J00760	05-13	Structural Stainless-Steel Frami...	Posting		8,051.29	-	-	-	
J00760	05-25	Aluminum Joist Framing	Posting		-	-	-	-	
J00760	CONTRACTS		Posting		-	-	400,000.00	60,000.00	
J00760	TOTAL		Total	..total	30,201.29	40,240.00	400,000.00	60,000.00	

PE-662

New Feature – Export to Excel for Unit Cost Production by Task Report

The “Unit Cost Production by Task” Report has been added with the ability to “Print to Excel”.

The screenshot shows a dialog box titled "Unit Cost Production Report by Task". It contains several fields: "Printer" set to "(Handled by the browser)", "Report Layout" set to "./Layouts/NSUnitCostprod.rdl", "Project No." set to "J06140", and "Project Task No." which is empty. A "Print to Excel" toggle switch is located at the bottom left of the form area and is highlighted with a red rectangle. At the bottom of the dialog are four buttons: "Send to...", "Print", "Preview & Close", and "Cancel".

PE-663

Enhancement – Source Group for Resource on New Customer Sales Price List

All fields related to ProjectPro have been removed from every price list, except for the Project Sales Price List.

PE-664

Enhancement – ProjectPro Caption Change from Job to Project

The remaining captions on the following pages have been updated from “Job” to “Project”.

ID	Name
14021120	NS Job Balance Chart
14021216	NS_Job Links
14021221	NS_Enter Job No.
14021228	NS_SubcontractSetupPage
14021302	NS_Subcontract List
14021342	NS_Job Progress Payment List
14021354	NS_ProjectProManagerActivities
14021399	NS Job Quote Attachments
14021412	NS_JobQuoteUseTaxQuestionnaire
14021420	NS_Job Quote Type List
14021438	NS_Archived Job Quote
14021454	NS_Daily Job Log Card
14021462	NS_Daily Job task Subfrom
14021492	NS_GetSubConChangeOrder

PE-669

Enhancement – Posted Purchase Invoice - Validation for "Draw No." on the Update Document

If you have access to “Allow Draw No. Change” on the user setup, you are allowed to modify the “Draw No.” field on the “Update Document” from a Posted Purchase Invoice.

User Setup

✓ Saved

+ New

Edit List

Delete

User ID ↑	PMP Batch Name	Acc... to Re... Pro...	Mo... Proj... Ma... Stat...	Allow Acc... to Rep...	Allow cha... of App...	Allow Pay When Paid	Allow Draw No. Change	Allow Sub... of Proj...	Allow Ad... rights for	Allow Neg... Est. Cost	Allow to cha... Cost	Allow Acc... to Em...
→ DYNAMICS\HEENA	DEFAULT	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
DYNAMICS\JETINDER.SAINI		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
DYNAMICS\MUKESH.KUMAR		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Posted Purch. Invoice - Update - PPI-10239 · LeClair Distributors

General

No. PPI-10239 Posting Date 5/3/2025

Vendor LeClair Distributors

Invoice Details

Payment Reference Posting Description Order PO-50226

Payment Method Code .. ACCOUNT ✓ Draw No. J03080-001 ✓

Creditor No.

Shipping

Ship-to Address Code ✓

OK Cancel

PRJCTPR-492

Enhancement – Project Sales Price List Conflict with “Skill Class Code” of Crew Time Sheet

If the new “Project Sales Price List” is enabled (through Feature Management), the “Skill Class Code” on the crew time sheet will flow from the “Sales Prices”.

Priority will be given to the Project Sales Price List created for a particular project, followed by the Project Sales Price List created for all projects.

PRJCTPR-494

Enhancement – Progress Billing - Refresh "Quantity" Field Refresh After Invoice Creation

On an Invoice progress billing requisition, now the system will not allow you to modify the “Quantity” field.

Progress Billing

Not saved

J03120 · 1 · 0

Home

Reports

More options

The page has an error. [Refresh \(F5\)](#) to undo the change, or correct the error.

General

Show more

No. J03120

Status Invoiced

Requisition No. 1

Document No. SI-10374

Version No. 0

Posted Sales Invoice No. PSI-20345

Project No. J03120

Requisition Date 5/14/2025

Customer No. 10003

Period To 5/14/2025

Customer Name Nesbitts Construction

Progress Billing Subform

Manage

Line

New Line

Delete Line

Item No.	Revenue Category	Revenue Cat. Description	Project Task No.	Segment Code	Description	Billing Method	Contract Quantity	Base Amount	Quantity	Unit of Measure Code	To
1			004		Lift For Furniture	Unit	100.00	20.00	30.00	HR	400
2			CONTRACTS		Sales -Projects -Commercial	%	0.00	6,500.00			
1			008		Demolition Services	Unit	10.00	150.00			

This requisition has had a receivables document generated. There can be no further changes to this version. Make a new version if changes are needed.

PRJCTPR-495

Enhancement – Report Aged Account Receivable by Project (14021106) - Print to Excel and Captions

“Print to Excel” function works in case of “Aged Account Receivable by Project (14021106)” report.

Aged Accounts Receivable By Project

Printer (Handled by the browser)

Report Layout/Layouts/AgedAccReceivableByProjectS... ..

Options

Aged as of 5/29/2025

Aged by Trans Date

Length of Aging Periods 30D

Show If Overdue By

Show All for Overdue Customer ☐

Print Amounts in Customer's Cu... .. ☐

Print Detail ☒

Include Retention ☒

Print to Excel ☒

Send to...

Print

Preview

Cancel

PRJCTPR-500

Enhancement – Obsolete Profile ProjectPro Purchaser Role Center (14021199)

Changes related to the ProjectPro Purchase Role Center have been rolled back.

PRJCTPR-504

Enhancement – Length of Project Description on Progress Payment

The length of the “Project Name” on the Progress Payment is increased to be equal to the Description field on the Project card provided by BC standard.

PRJCTPR-507

Enhancement – Project Quote Reports (14021400, 14021497) - Footer from Company Information

The footers of the reports “Print by Lines”, “Print by Tasks”, and “Print by Segments” have been updated to print the Company Name from the Company Information.