



Released Update ProjectPro 25.0.11.25900 (Global)

Application Enhancement & Hot Fixes

Update ID	Туре	Title	Functional Area
PE-508	New Feature New Project Summary List with All Project Levels Basics		ProjectPro Basics
PE-511	New Feature	Project Quote - Include Project Class "Work Order" and "Change Request"	Project Quote
PE-657	I Ennancement I Project Description on Project Task Silmmary		ProjectPro Basics
PE-662	New Feature Export to Excel for Unit Cost Production by Task Report		Reports
PE-663	Enhancement	Source Group for Resource on New Customer Sales Price List	ProjectPro Basics
PE-664	Enhancement ProjectPro Caption Change from Job to Project		ProjectPro Basics
PE-669	Enhancement	Posted Purchase Invoice - Validation for "Draw No." on the Update Document	Account Payables
PRJCTPR-492	Enhancement	Project Sales Price List Conflict with Skill Class Code of Crew Time Sheet	ProjectPro Basics
PRJCTPR-494	Enhancement	Progress Billing - Refresh "Quantity" Field Refresh After Invoice Creation	Progress Billing
PRJCTPR-495	Enhancement Report Aged Account Receivable by Project (14021106) - Print to Excel and Captions Reports		Reports
PRJCTPR-500	Enhancement	Obsolete Profile ProjectPro Purchaser Role Center (14021199)	ProjectPro Basics
PRJCTPR-504	Enhancement	Length of Project Description on Progress Payment	Subcontract
PRJCTPR-507	Improvement	Project Quote Reports (14021400, 14021497) - Footer from Company Information	Reports

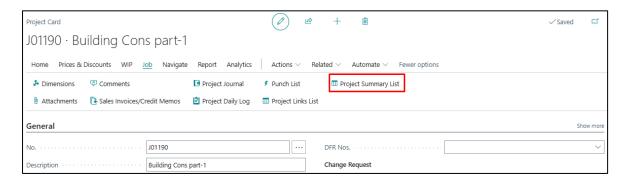
^{**}Note: Details are given below in "Release Note Details".

Release Note Details

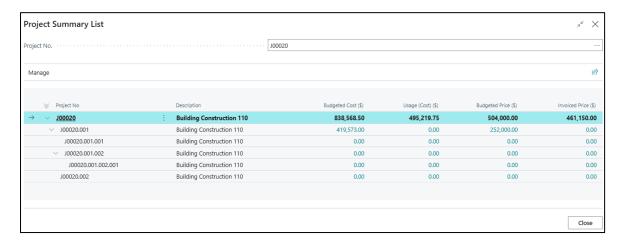
PE-508

New Feature - New Project Summary List with All Project Levels

A new "Project Summary List" has been added to the project card, projects list and is available on the Global Search.



This displays a summary of the project, including budgets, billables, actual costs, and invoiced prices, with rolled-up sub-level values to the highest-level project. You can expand and collapse the project levels to view further bifurcations.

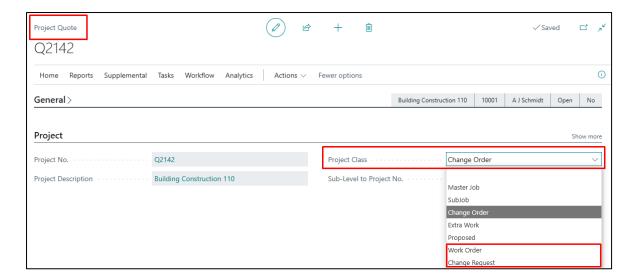


If opened via Global Search, then it shows all projects, and you can apply a filter accordingly.

PE-511

New Feature - Project Quote - Include Project Class "Work Order" and "Change Request"

On the Project Quote card, options "Work Order" and "Change Request" have been added to the "Project Class" dropdown.



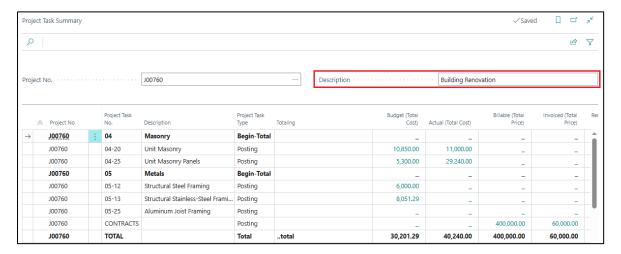
When converting a quote into a project, the system determines the Project Class in the following order of priority:

- **Priority:** The Project Class value selected on the Quote Card.
- **Second Priority:** If Project Class is blank on the Quote Card, the value is taken from the "Default Project Class" on the Projects Setup under the General fast tab.
- Third Priority: If the Project Class is blank on both the Quote Card and the Projects Setup, the Project Class remains blank on the project card when converted from the quote.

PE-657

Enhancement – Project Description on Project Task Summary

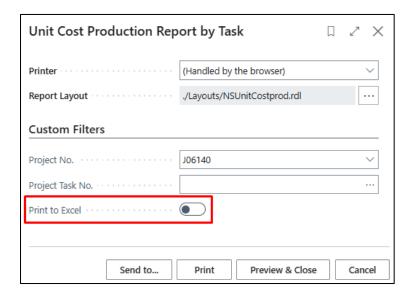
A "Description" has been added to the Project Task Summary page (Project card \rightarrow Analytics section on ribbon), showing the project description.



PE-662

New Feature – Export to Excel for Unit Cost Production by Task Report

The "Unit Cost Production by Task" Report has been added with the ability to "Print to Excel".



PE-663

Enhancement – Source Group for Resource on New Customer Sales Price List

All fields related to ProjectPro have been removed from every price list, except for the Project Sales Price List.

PE-664

Enhancement – ProjectPro Caption Change from Job to Project

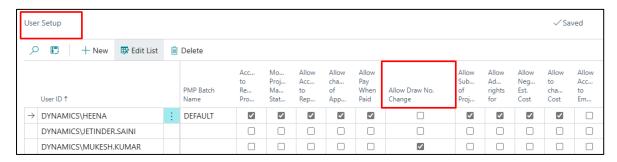
The remaining captions on the following pages have been updated from "Job" to "Project".

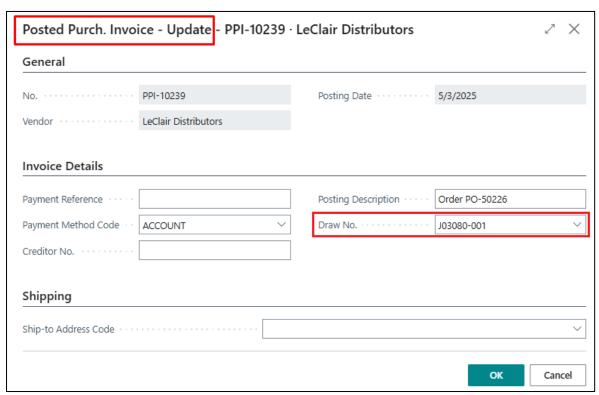
ID	•	Name
14021	120	NS Job Balance Chart
14021	216	NS_Job Links
14021	.221	NS_Enter Job No.
14021	.228	NS_SubcontractSetupPage
14021	.302	NS_Subcontract List
14021	342	NS_Job Progress Payment List
14021	.354	NS_ProjectProManagerActivities
14021	.399	NS Job Quote Attachments
14021	412	NS_JobQuoteUseTaxQuestionnaire
14021	.420	NS_Job Quote Type List
14021	.438	NS_Archived Job Quote
14021	454	NS_Daily Job Log Card
14021	462	NS_Daily Job task Subfrom
14021	492	NS_GetSubConChangeOrder

PE-669

Enhancement - Posted Purchase Invoice - Validation for "Draw No." on the Update Document

If you have access to "Allow Draw No. Change" on the user setup, you are allowed to modify the "Draw No." field on the "Update Document" from a Posted Purchase Invoice.





PRJCTPR-492

Enhancement – Project Sales Price List Conflict with "Skill Class Code" of Crew Time Sheet

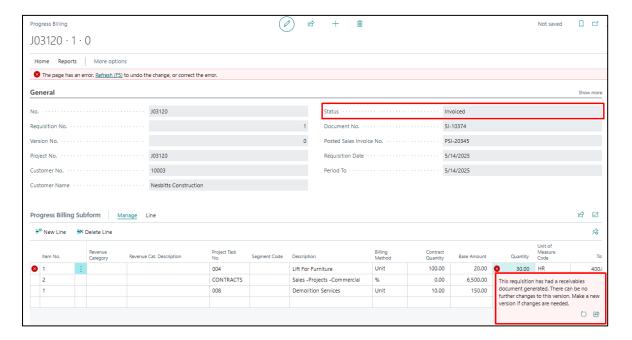
If the new "Project Sales Price List" is enabled (through Feature Management), the "Skill Class Code" on the crew time sheet will flow from the "Sales Prices".

Priority will be given to the Project Sales Price List created for a particular project, followed by the Project Sales Price List created for all projects.

PRJCTPR-494

Enhancement - Progress Billing - Refresh "Quantity" Field Refresh After Invoice Creation

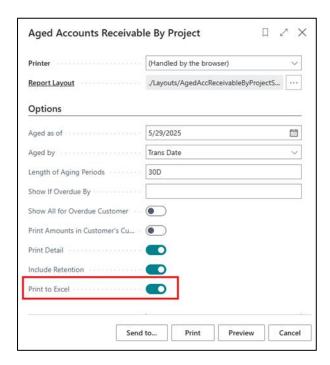
On an Invoice progress billing requisition, now the system will not allow you to modify the "Quantity" field.



PRJCTPR-495

Enhancement – Report Aged Account Receivable by Project (14021106) - Print to Excel and Captions

"Print to Excel" function works in case of "Aged Account Receivable by Project (14021106)" report.



PRJCTPR-500

Enhancement – Obsolete Profile ProjectPro Purchaser Role Center (14021199)

Changes related to the ProjectPro Purchase Role Center have been rolled back.

PRJCTPR-504

Enhancement – Length of Project Description on Progress Payment

The length of the "Project Name" on the Progress Payment is increased to be equal to the Description field on the Project card provided by BC standard.

PRJCTPR-507

Enhancement – Project Quote Reports (14021400, 14021497) - Footer from Company Information

The footers of the reports "Print by Lines", "Print by Tasks", and "Print by Segments" have been updated to print the Company Name from the Company Information.