

Released Update ProjectPro 27.0.2.42879 (NA)

Application Enhancement & Hot Fixes

Update ID	Type	Title	Functional Area
1081	New Feature	PMP in case when Reordering Policy is Lot-for-Lot	Project Material Planning
1290	New Feature	"Acceptance" on Quote Report to Flow from the Standard Text Code	Project Quoting
1373	New Feature	Add "Scope of Work" on Subcontracts and on the Subcontract Agreement Report	Subcontracts
1483	Enhancement	Subcontracts Workflow - Change of Status to Completed	Project Workflows (Dependency App)
1480	New Feature	Project Workflow to Run on "Planning"	Project Workflows (Dependency App)
1527	Enhancement	New Enhancement for Work Order Report	ProjectPro Basics
1516	Enhancement	PPI Create Corrective Credit Memo without Project - V27	Account Payables (Dependency App)
1533	New Feature	Aged Accounts Receivable ProjectPro Reports - Add Project Filter	Reports
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1737	Enhancement	Project Cash Flow (PH-1) - Additional Enhancements	ProjectPro Basics
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1964	Enhancement	PO with "Usage Link" and "Location" Impact on Project Planning Lines	Time and Material
1987	Enhancement	Retention Reduction & Invoicing with Foreign Currency	Progress Billings
2132	Enhancement	Tooltip Update for Create Rev Rec Batch	Revenue Recognition

Update ID	Type	Title	Functional Area
1652	Hot Fix	Retention Balance (LCY) on Vendor Card	Account Payables
440	Improvement	PMP PO Qty Rcvd and PO Qty Staged filter	Project Material Planning
1799	Improvement	Sales Invoice - Project Address Name using "Project Address" Option	Account Receivables
1828	Improvement	Sales Invoice via Progress Billing – Project Address Behavior	Progress Billings
1242	Improvement	Rev Rec - Dimensions Missing in Over/Under Billing Gen Journal Transaction	Revenue Recognition
1794	Improvement	Aged Accounts Receivable by Project Report - Excel Layout	Reports
1911	Improvement	Labor to G/L Batch Prevents Posting of Purchase Document with Negative Line	ProjectPro Basics
1694	Improvement	Subcontract Commitment - "Qty. to Invoice" Cleared and Non-Editable after Receiving	Subcontracts
1971	Hot Fix	PO Posting with 0 Cost in Project Ledger	Account Payables
2020	Improvement	Progress Payment Lines Description Blank for Existing Records	Subcontracts
2051	Improvement	Page Close Conflict when Enabling Retention Document on Purchase Invoice – V27	Account Payables
2054	Improvement	Progress Billing Posted Sales Invoice No. Series	Progress Billings

**Note: Details are given below in "Release Note Details".

Release Note Details

ADO-1081

New Feature – PMP in case when Reordering Policy is Lot-for-Lot

The Project Material Planning process now considers the Reordering Policy when set to Lot-for-Lot, even when the “Use Project Demand Only” is enabled.

Which means that if the Order Multiple is 1 and you try to order 10.5, it rounds the PO up to 11.

ADO-1290

New Feature – "Acceptance" on the Quote Report to Flow from the "Standard Text Code"

The “Acceptance” on all the Quote Reports now flows from the “Standard Text Code”.

- Define the Text to be printed under Acceptance on the Standard Text Code page.
- On the Standard Text Code page, create a new code, and click on “Extended Text” to define the text.

Code T	Description
ACCEP 01	Acceptance_01
MD	Monthly Depreciation
SC	Shipping Charge
SUC	Sale under Contract
TE	Travel Expenses

- On the report request pages, a new field has been created as “Acceptance”.
- In the drop-down, all the codes created on the “Standard Text Code” page appear.
- Select the code to be printed on the report.

Quote/Proposal

Printer: (Handled by the browser)

Report Layout: Quote/Proposal

Quote/Proposal

No.: Q2022

Description: Building Construction 110

Site Customer No.: 10001

Site Customer Name: A J Schmidt

Bill-to Customer No.: 10001

Bill-to Customer Name: A J Schmidt

Contact No.:

Contact Name:

Include Detailed Scope of Work:

Acceptance

Advanced >

Send to...

Code T	Description
ACCEP 01	Acceptance_01
MD	Monthly Depreciation
SC	Shipping Charge
SUC	Sale under Contract
TE	Travel Expenses

+ New Show details Select from full list

- The said text gets printed on the report:

ACCEPTANCE	
After careful review and evaluation, the submitted quotation has been found to be acceptable. The quoted price, scope of work, and associated terms and conditions are hereby approved in full. Accordingly, authorization is granted to proceed as outlined in the quotation.	
Company Name _____	
Signature _____	Date _____
Print Name _____	
Print Title _____	

ADO-1373

New Feature – Add "Scope of Work" on Subcontracts and on the Subcontract Agreement Report

The previous release (26.0.19.34832) did not fully update. This build is being re-released to address them:

- 1. Detailed Scope of Work on Subcontract Card**
Updates made using the Detailed Scope of Work action button on the Subcontract Card were not reflected in the Detailed Scope of Work Fast Tab.
- 2. Label in Subcontract Agreement Report**
The word "Include" now appears correctly instead of "Print" when running the Subcontract Agreement Report.
- 3. Excessive Spacing in Detailed Scope of Work Section**
The Subcontract Agreement Report contained unnecessary blank space in the Detailed Scope of Work section.

ADO-1483 (Dependency App)

Enhancement – Subcontracts Workflow - Change of Status to Completed

This is available in the ProjectPro Workflow Dependency App 27.0.1.42879 (NA).

The user can now change the status to "Completed" on an approved subcontract.

ADO-1480 (Dependency App)

New Feature – Project Workflow to Run on "Planning" Status

This is available in the ProjectPro Workflow Dependency App 27.0.1.42879 (NA).

Project Workflow can also be run based on the status "Planning".

A new Boolean has been added to Project Setup under the General Fast Tab, "Run Workflow on Planning". When enabled, the workflow will run when the status is "Planning".

The screenshot shows the 'Projects Setup' interface with various configuration options. The 'Run Workflow on Planning' toggle is located at the bottom right and is currently turned on. Other visible settings include 'Automatic Update Project Item Cost' (on), 'Apply Usage Link by Default' (off), 'Allow Budget/Billable Lines Def' (on), 'Default WIP Method' (POC), 'Skip WIP Calc. On Job Status Changing' (on), 'Default WIP Posting Method' (Per Project), 'Default Project Posting Group' (COM), 'Default Task Billing Method' (One customer), 'Advance Customer Lien Waiver' (off), 'Document No. Is Project No.' (off), 'Sell-to Customer Info for Ship-to Code' (on), 'Budgeted Cost on Projection' (on), 'Purchase/Sale UOM for Both Budget & Billa...' (off), 'Contract Not to Exceed Warning' (on), and 'Enable Default Project Status to "Planning"' (on).

When "Send to Approval" is selected on the project card, the system checks whether all fields marked as mandatory in the "Mandatory Fields Setup for the Project Card" have been updated.

- If yes, then approval is sent.
- If not, an error message will appear to define all the mandatory fields to send the project for approval.

Once the Project is "Approved", the status automatically changes to "Open".

The user can only change the status to "Completed" on an approved project.

ADO-1527

New Feature – New Enhancements to the Work Orders

The Work Order has new enhancements, including in the work order header and Site Detail Page:

- New fields have been added to the Work Order Site Details page: Skill Class, Work Type.

Project Task No. 1	Description	Date of Visit	Work Start Date	Work Start Time	Picture Before Work Start	Work Completion Date	Work Completion Time	Total Working Hours	Picture Work Completion	Field Technician No.	Field Technician Name	Work Type	Skill Class	Comment
→ 004	Masonry	9/13/2025	11/17/2025	1:00:00 PM	+	11/17/2025	4:00:00 PM	3.00	+	E0010	DAVID GO...	REGULAR		
003	Concrete	1/5/2026	1/6/2026	10:00:00 AM	+	1/6/2026	7:04:16 PM	9.07	+	E0020	DAVID MIL...			

- "Ship-to Code" field has been added to the Project Address fast tab of the work order, with address auto-determination logic.

Project Work Order

WO-50006 · Backlog 2084

Home Reports

General >

Work Requested >

Project Address

Ship-to Code	SHIP1	Project Country	
Project Address 1	534 Waverly Street	Project Contact	Tom Nesbitt
Project Address 2	Suite 200	Project Phone	
Project City	Waverly	Project Site Customer No.	
Project State	NY	Project Site Customer Name	
Project Zip Code	14892	Show Site on Map	

- A new function has been added, “Copy Tasks from WO Template”, which allows copying task lines from a work order template to the destination project.

Project Work Order

WO-50021 · Electrical Installation Work

Home Reports More options

Next Previous **Copy Tasks From WO Template** Project Task Lines Work Order Planning Lines Work Order Site Details

No.	WO-50021	Project Manager Name	
Description	Electrical Installation Work	Field Manager	
Sell-to Customer No.	10003	Field Manager Name	
Sell-to Customer Name	Nesbitts Construction	Field Technician	
Work Description		Field Technician Name	

ADO-1516 (Dependency App)

Enhancement – PPI Create Corrective Credit Memo without Project - V27

This is available as a separate Dependency App for users who have been moved to MS v27.

ProjectPro is compatible with the MS v27 feature, which returns the partially invoiced quantity to the PO when a credit memo is posted against it.

ADO-1533

New Feature – Aged Accounts Receivable ProjectPro Reports - Add Project Filter

The two reports, “Aged Accounts Receivable by Project” and “Aged Accounts Receivable with Retention”, are now capable of filtering based on Project No. and to Include Sub-Levels.

Aged Accounts Receivable By Project

Options

Aged as of 3/7/2026

Aged by Trans Date

Length of Aging Periods 30D

Show If Overdue By

Show All for Overdue Customer

Print Amounts in Customer's Cu...

Print Detail

Include Retention

Print to Excel

Project No.

Include Sub-Level Projects

Send to... Print Preview Cancel

Aged Accounts Receivable with Retention

Options

Aged as of 3/7/2026

Aged by Trans Date

Length of Aging Periods 30D

Show If Overdue By

Show All for Overdue Customer

Print Amounts in Customer's Cu...

Print Detail

Include Retention

Print to Excel

Project No.

Include Sub-Level Projects

Send to... Print Preview Cancel

The “Aged Accounts Receivable by Project” report is also added to the “ProjectPro Manager” Role Center, and on the Project card, see below.

ProjectPro Cloud | Posted Documents | ProjectPro Reports | ProjectPro Reports (Cont.) | All Reports

Projects | On Order | Planned and Quoted | Completed | Unassigned | Quotes | Archived Quote List | Subcontracts | Progress Billings | Active | Sales Or

Actions

- > Change Project Planning Line Date
- > Project Create Sales Invoice
- Project
- Purchasing
- Aging
- ProjectPro Reports
- > Split Planning Lines
- > Navigate
- Profit - Cost
- Aged A/R with Retention
- Project Analytics

Project Activites

Due

Projects To Co... This Month | Open Project Backlog | Retention Invo... Due | Open Change Request

Profit

Project Profit b... Estimate | Pr... Contract Billings | Subcontracts | Expiring Insura... - 30 Day | Open Proje... Orders

Project Card

J00020 · Act. Vs Bud

Home | Prices & Discounts | WIP | Job | Navigate | Report | Analytics | Contract | Project Cash Flow | Actions | Related | Automate | Fewer options

- Daily Field Report
- Project Profit Analysis Report
- Pct of Completion with GM
- Variance Report
- Cost & Billing Report Detailed
- Aged A/P with Retention by
- Act vs Bud Cost by Task
- Pct of Completion
- Act vs Bud Qty by Task
- Project Gross Profit
- Cost Category by Code
- Update Open Project Backlo
- Act vs. Bud Cost Work Units by Task
- OPS Manager Report
- Act vs Bud Project Hours
- Project Cost Budget by Task/Segment
- Aged A/R By Project
- Work Order

General

ADO-1645

Enhancement – Subcontract Agreement - Currency Sign from General Ledger Setup

The Subcontract Agreement available on the Subcontract card now shows the Currency Sign from the General Ledger Setup instead of just “\$” sign.

General Ledger Setup

Home | Posting | General | Tax | Bank | Journal Templates | More options

Currency

\$ Code EUR Local Currency Description Euro

Local Currency Symbol €


Subcontract Card ✓ Saved

SC20031 · Electrical Sub · Master Subcontract

Get Project Budget Lines | Create PO or Add Lines to PO | View Purchase Order | Update Purchase Order | Ledger Entries | **Subcontract Agreement** | CPR Details | Custom Reports

General

No.	SC20031	Merged to Change Order No.	
Description	Electrical Sub	Search Description	ELECTRICAL SUB
Buy-from Vendor No.	00002	Person Responsible	
Buy-from Name	United Rental	Person Responsible Name	
Buy-from Address		Project No.	J00330



V. Location. The primary location for the Services completed by the Subcontractor shall be: (choose one)

- A **Specific Address** of 8339 Schmidts Lane, Annapolis, ("Location").

- **Determined at a later time** by the Contractor ("Location").

VI. Commencement Date. The Subcontractor shall be permitted to begin the Services on ("Commencement Date").

VII. Completion. The Subcontractor will be required, unless otherwise stated under the terms of this Agreement, to complete the Services: (choose one)

- By the Specific date of .

- In accordance with industry standards.

- Other: _____

VIII. Payment Amount. Payment for the Services shall be €14,000.00 for the Services.

If the Subcontractor asserts a claim which involves, in whole or in part, acts or omissions which are the responsibility of the Client or another person for whom a claim may be submitted, including but not limited to, claims for failure to pay, an extension of time, impacts, delay damages, or extra work, the Contractor shall present the Subcontractor's claim to the Client or other responsible party provided the

ADO-1737

Enhancement – Project Cash Flow (PH-1) - Additional Enhancements

A new Boolean "Reset Worksheet" has been added to the "Suggest Worksheet Lines" on the Project Cash Flow Worksheet.

Using this option, you can reset the worksheet values when switching between the Total or Date cash flow methods, making the worksheet as new.

The image shows a screenshot of the 'Project Pro Cash Flow Worksheet - CF00004' interface. On the right, a 'Suggest Worksheet Lines' dialog box is open. The dialog has a dropdown menu for 'Use default values from' set to 'Last used options and filters'. Under the 'Options' section, the 'Reset Worksheet' toggle switch is turned on and highlighted with a red box. A tooltip for 'Reset Worksheet' is visible, stating: 'Specifies whether to reset the worksheet when changing cash flow methods between the Total or Date method. Show Help'. At the bottom of the dialog, there is a 'Filter: Project Cash Flows' section and 'OK' and 'Cancel' buttons.

ADO-1796

Enhancement – OPS Manager Report - Add New Sections

- New filters have been added to the report request page.
 - Global Dimension 1
 - Manager
 - Salesperson Code

The image shows a screenshot of the 'OPS Manager Report' dialog box. It features an 'Options' section with 'As of Date' set to 3/31/2026 and 'Print Comments' checked. Below is a 'Filter: Project' section with several dropdown menus: 'No.', 'Gen. Bus. Posting Group', 'Bill-to Customer No.', 'Status' (set to Open), 'Div Code' (set to GOV), 'Dept Code' (set to ADM and highlighted with a red box), 'Manager' (set to L-PM and highlighted with a red box), and 'Salesperson Code' (set to CF and highlighted with a red box). At the bottom, there are 'Schedule...', 'OK', and 'Cancel' buttons.

- The report info and filters are now moved to the new sheet “Information”, on the Excel report.

ADO-1789

New Feature – Flow of "Project Task Type" and "Totaling" to Project Task Lines from Project Activities/Process/Operations/Section

The "Project Task Type" and "Totaling" columns have been added to the Operations & Sections page, like those on the Project Activities and Processes.

Activity Code ↑ ▼	Def... onto each Proj...	Default Project Burden Percent	Default Service Burden Percent	Default Task for Project Type	Project Task Type	Totaling
→ 001	<input type="checkbox"/>	0.00	0.00		Posting	

Activity Code ↑ ▼	Def... onto each Proj...	Default Project Burden Percent	Default Service Burden Percent	Default Task for Project Type	Project Task Type	Totaling
→ 001	<input type="checkbox"/>	0.00	0.00		Posting	

The "Project Task Type" and "Totaling" now flow to the Project Task Lines from the Project Activities/Process/Operations/Section list whichever will be the last category.

ADO-1964

Enhancement – PO with "Usage Link" and "Location" Impact on Project Planning Lines

The "Usage Link" now functions with the "Location Code" on the Project Planning Lines and Purchase Order.

ADO-1987

Enhancement – Progress Billings – Retention Reduction & Invoicing with Foreign Currency

The "Retention Reduction and Invoicing" feature now works correctly with the Foreign Currency on the Progress Billings.

ADO-2132

Enhancement – Tooltip Update for Create Rev Rec Batch

The tooltip for the “Create Revenue Recognition Summary Details Batch” has been updated as follows:

This batch creates the revenue recognition summary details entry per project using different POC methods and filters.

Note: Previously known as “Batch Posting of Project Forecast Worksheets”.

Create Revenue Recognition Summary Details Ba...

Description

This batch creates the revenue recognition summary details entry per project using different POC methods and filters.

Note: Previously known as “Batch Posting of Project Forecast Worksheets”

Options

As of Date 3/11/2026

PFW Batch Document No.

Document No.

Select All

Budget to Actual Cost

Project Forecast

Schedule... OK Cancel

ADO-1652

Hot Fix – Retention Balance (LCY) on Vendor Card

The Retention Balance (\$) displayed an incorrect amount. When drilling down into ledger entries, the balance showed 0, but the field displayed a non-zero remaining amount.

The calculation logic for retention balance (\$) has been corrected to align with the underlying ledger entries.

Vendor Card ✓ Saved

10003 · Office Max

Home Request Approval New Document Vendor Prices & Discounts Report More options

General Show less

No.	<input type="text" value="10003"/>	Document Sending Profile	<input type="text"/>
Name	<input type="text" value="Office Max"/>	Search Name	<input type="text" value="OFFICE MAX"/>
Blocked	<input type="text"/>	IC Partner Code	<input type="text"/>
Privacy Blocked	<input checked="" type="checkbox"/>	Purchaser Code	<input type="text"/>
Last Date Modified	<input type="text" value="2/16/2026"/>	Responsibility Center	<input type="text"/>
Balance (\$) As Customer	<input type="text" value="0.00"/>	Disable Search by Name	<input checked="" type="checkbox"/>
Balance (\$)	<input type="text" value="20,000.00"/>	Company Size Code	<input type="text"/>
Balance Due (\$)	<input type="text" value="18,000.00"/>	Sustainability Certificate No.	<input type="text"/>
Retention Balance (\$)	<input type="text" value="0.00"/>	Sustainability Certificate Name	<input type="text"/>
Balance Without Retention (\$)	<input type="text" value="20,000.00"/>	Carbon Pricing Paid	<input checked="" type="checkbox"/>

10003 - Office Max 🔖 📄

Vendor Ledger Entries 🔍 📄 🔗 Edit List Home Entry Actions Fewer options 🔗 🔍 ☰ ⓘ

Posting Date	Vendor No.	Description	Dept Code	Div Code	Retention Ledger Code	Curr... Code	Pay... Met... Code	Pay... Refe...	Cre... No.	Original Amount	Amount	Amount (\$)
→ 2/20/2026	10003	"Retention for p...			RETENTION					800.00	800.00	800.00
2/20/2026	10003	"Retention for p...			RETENTION					1,200.00	1,200.00	1,200.00
2/20/2026	10003	Invoice PI-40025			RETENTION					-2,000.00	-2,000.00	-2,000.00

ADO-440

Improvement – PMP PO Quantity Received and PO Quantity Staged Filter

Flow Fields in the PMP worksheet had a filter on **Buy-from Vendor No.** Since the vendor was blank during planning line creation, the fields “Received” and “Staged” quantities were not displayed.

Flow Field filtering logic has been corrected to ensure “Received” and “Staged” quantities are displayed correctly, regardless of whether the vendor is assigned.

Project Material Planning Wksht										✓ Saved	🔖
Worksheet Project No.										J00040	
🏠 Manage Home Reports Actions ▾ Fewer options 🔗											
Project No. ↑	Type	Part No.	Quantity	Unit Cost	Total Cost	Vendor	PO Qty	PO Qty Rcd	PO Qty Staged		
J00040	Item	BM374054	50.00	35...	1,794.00		20.00	30.00	30.00		
J00040	Reso...	L-PM	100.00	30...	3,000.00		0.00	0.00	0.00		
J00040	G/L A...	50200	1.00	10,...	10,000.00		0.00	0.00	0.00		
J00040	Reso...	DUMPSTER	75.00	100...	7,500.00	10004	0.00	0.00	0.00		
J00040	Reso...	L-INSTALL	120.00	23...	2,760.00	10004	0.00	0.00	0.00		

ADO-1828

Improvement – Sales Invoice via Progress Billing – Project Address Behavior

The system logic has been modified to prevent automatic modification of the “Ship-to Code” when the Project No. is updated on a Sales Invoice header when created using the base process. The Ship-to Code will now remain unchanged unless explicitly modified by the user.

Earlier, it automatically updated the “Ship-to Code” if it existed on the Customer Card. This caused unintended changes to the shipping details.

ADO-1242

Improvement – Rev Rec – Dimensions Missing in Over/Under Billing Gen Journal Transaction

The Dimensions are now transferred to the Revenue Recognition Summary Details page from the project card, even though the “Forecast to Include Sub-Levels” is marked as True.

ADO-1794

Improvement – Aged Accounts Receivable by Project Report - Excel Layout

The “Print to Excel” feature for the Aged Accounts Receivable by Project report is now printing all details when the “Print Details” is turned on.

ADO-1911

Improvement – Labor to G/L Batch Prevents Posting of Purchase Document with Negative Line

The system now allows posting of a Purchase Document when:

- A negative line is added as the last line.
- Payment Method Code is specified.
- Balancing Account No. is provided.
- "Labor G/L Journal Batch" on the Projects Setup is defined.

Projects Setup

Actions ▾

Labor to G/L

Enable Project Labor to G/L

Labor G/L Journal Batch **DEFAULT** ▾

Auto Post Project Labor t...

Project Labor Applied G/L 50100 ▾

Labor Project Journal Tem... PAYROLL ▾

Project Labor Offset G/L 50960 ▾

Labor Project Journal Batch PAYROLL ▾

Project Cost Category for ... LAB ▾

Labor G/L Journal Template GENERAL ▾

Project Posting Group for ...

Purchase Invoice ✓ Saved

PI-40030 · AT&T Phone Service

Lines | Manage | Line

Type	Project Cost Category	Attach... to Subscr... Contr... line	Location Code	Quantity	Unit of Measure Code	Work Units	Work Unit of Measure	Direct Unit Cost Excl. Tax	Line Discount %
Item	MAT	No		10	EA	0.00		250.00	
Resource	LAB	No		10	EA	0.00		300.00	
→ G/L Account	OVHD	No		-1		0.00		1,000.00	

Subtotal Excl. Tax (USD) 4,500.00 Total Excl. Tax (USD) 4,500.00

Inv. Discount Amount (USD) 0.00 Total Tax (USD) 0.00

Invoice Discount % 0 Total Incl. Tax (USD) 4,500.00

20100 Accounts Payable

General Ledger Entries

Posting Date	Document Type	Document No.	G/L Account No.	Description	Gen. Posting Type	Gen. Bus. Posting Group	Gen. Prod. Posting Group	Amount (\$)	Bal. Account Type	Bal. Account No.
→ 2/20/2026	Invoice	PPI-10117	20100	Invoice PI-40030				-4,500.00	G/L Account	
2/20/2026	Invoice	PPI-10117	50400	Invoice PI-40030	Purchase	LUMB	BILL-COM	-1,000.00	G/L Account	
2/20/2026	Invoice	PPI-10117	50100	Invoice PI-40030	Purchase	LUMB	LABOR	2,500.00	G/L Account	
2/20/2026	Invoice	PPI-10117	52000	Invoice PI-40030	Purchase	LUMB	SERVICES	3,000.00	G/L Account	
2/20/2026	Payment	PPI-10117	20100	Invoice PI-40030				4,500.00	G/L Account	10500
2/20/2026	Payment	PPI-10117	10500	Invoice PI-40030				-4,500.00	Vendor	10002

ADO-1694

Improvement – Subcontract Commitment - "Qty. to Invoice" Cleared and Non-Editable after Receiving

If the "Progress Payment" is enabled on the Subcontract Commitment PO, the "Qty. to Receive" field now remains editable even after receiving, enabling proper subcontract invoice posting.

This is specific when the "Default Qty. to Receive" in *Purchase & Payables Setup* is set to Blank, the following behavior occurred:

The screenshot shows the 'Purchases & Payables Setup' form. The 'Default Qty. to Receive' dropdown menu is highlighted with a red box and is set to 'Blank'. Other visible fields include 'Discount Posting' (No Discounts), 'Receipt on Invoice' (disabled), 'Return Shipment on Credit Me...' (disabled), 'Invoice Rounding' (disabled), 'Combine Special Orders Default' (Always Combine), 'Use Vendor's Tax Area Code' (disabled), and 'Auto Post Non-Inv. via Whse.' (None).

The screenshot shows the 'Subcontract Commitment - PO-50124 - AT&T Phone Service' form. The 'Progress Payment Enable' dropdown menu is highlighted with a red box and is set to 'Yes'. The 'Status' is 'Released'. Below the form is a table with columns: Type, Ret... App..., Change Order, Change Order Date, Subcontract Payment Percent, Subcontract Payment Value, Qty. to Receive, Quantity Received, Qty. to Invoice, and Quantity Invoiced. The 'Qty. to Invoice' column is highlighted with a red box.

Type	Ret... App...	Change Order	Change Order Date	Subcontract Payment Percent	Subcontract Payment Value	Qty. to Receive	Quantity Received	Qty. to Invoice	Quantity Invoiced
Item	<input checked="" type="checkbox"/>	<input type="checkbox"/>		80	88.00		8	3	4
Item	<input checked="" type="checkbox"/>	<input type="checkbox"/>		86.66667	3,250.00		13	1	11
Item	<input checked="" type="checkbox"/>	<input type="checkbox"/>		60	652.50		6		6

ADO-1971

Hot Fix – PO Posting with 0 Cost in Project Ledger

The purchase documents are posted to Project Ledger Entries with correct cost details.

ADO-2020

Improvement – Progress Payment Lines Description Blank for Existing Records

A batch process, "Update Historical Progress Payment Line", has been created to update historical data to update the Line Descriptions in the Progress Payment Lines tab.

The screenshot shows a dialog box titled "Update Historical Progress Payment Line". The title bar is highlighted with a red border. Below the title bar, there is a section labeled "Filter: Progress Payment Line". Underneath this section, there is a dropdown menu labeled "× Progress Payment No." with a downward arrow. Below the dropdown menu, there is a "+ Filter..." button. At the bottom of the dialog box, there are three buttons: "Schedule...", "OK", and "Cancel".

This batch updates line descriptions for open Subcontract Commitments only, where it fetches the description from the previous Progress Payment.

ADO-2051

Improvement – Page Close Conflict when Enabling Retention Document on Purchase Invoice – V27

When creating a Purchase Invoice and enabling the "Retention Document" option, the system displayed an error stating that the record is open and immediately closed the page automatically. The validation and page-handling logic have been corrected.

ADO-2054

Improvement – Progress Billing Posted Sales Invoice No. Series

The progress billing sales invoice and posted sales invoices number series are now prioritised based on the Projects Setup and then the Sales & Receivables Setup.

Projects Setup

Actions ▾

Numbering

Project Nos.	JOB	Change Req Nos.	
Project WIP Nos.	JOBWIP	SubContract Change Req Nos.	
Subcontract Nos.	SUBCONT	Contact No Series	
Draw Nos.	DRAW	Progress Billing Numbers	
Lien Release Report ID	14021302	Progress Billing Nos.	S-INV
Lien Release Document 01 Name	Lien Release 01	Sales Invoice Nos.	PBS-INV
Prepayment Nos. (Obsolete)		Posted Sales Invoice Nos.	PBS-INV+
Quote Nos.	JOBQUOTES	Credit Memo Nos.	S-CM
Change Order Nos.	Posted Credit Memo Nos.	S-CM+
Work Order Nos.	WO	PFW Batch Document Nos.	JFW

Sales Invoices

Sales Invoices: All ▾ | 🔍 | 📄 | + New | Manage | 📄 Release ▾ | 📄 Post ▾ | Invoice | Actions ▾ | Related ▾ | Reports ▾ | Fewer options

No. ↑	Sell-to Customer No.	Sell-to Customer Name	External Document No.	Sell-to Contact	Ret... Doc...	From Progress Billing No.	Posting Date	Location Code	Assigned User ID	Due Date	Amount
PBSI00001	10004	Avery Corp.	CPO89028	Nick Hovaker	<input checked="" type="checkbox"/>	J00460	2/20/2026			2/20/2026	90.09
PBSI00002	10004	Avery Corp.	CPO89028	Nick Hovaker	<input type="checkbox"/>	J00460	2/20/2026			2/20/2026	360.36
PBSI00003	10003	Nesbitts Construction		Tom Nesbitt	<input type="checkbox"/>	J00520	2/20/2026			3/22/2026	50,000.00
PBSI00004	10003	Nesbitts Construction		Tom Nesbitt	<input type="checkbox"/>	J00530	2/20/2026			3/22/2026	50,000.00

Posted Sales Invoices

Posted Sales Invoices: All ▾ | 🔍 | 📄 | Manage | Home | Print/Send | Invoice | 🔄 Correct ▾ | More options

No.	Customer No.	Customer Name	Project No.	Project Description	Ret... Doc...	Currency Code	Due Date	Amount	Amount Including Tax	Remaining Amount
PBPSI00044	10000	Porter's Excavation	J01060	Demo FNO	<input type="checkbox"/>		3/19/2026	20,000.00	20,000.00	18,000.00
PBPSI00043	10000	Porter's Excavation	J01060	Demo FNO	<input type="checkbox"/>		3/19/2026	130,000.00	130,000.00	117,000.00
PBPSI00052	10002	Skinner Glass	J01180	Progress Billing T2	<input type="checkbox"/>		3/10/2026	14,889.25	14,889.25	14,889.25
PBPSI00051	10002	Skinner Glass	J01180	Progress Billing T2	<input type="checkbox"/>		3/10/2026	88,396.67	88,396.67	79,557.00
PBPSI00050	10007	Bob Lucas & Sons, Inc.	J01170	Progress Billing Test	<input type="checkbox"/>		3/10/2026	12,691.83	12,691.83	11,422.65
PBPSI00049	10003	Nesbitts Construction	J01160		<input type="checkbox"/>		4/8/2026	2,000.00	2,000.00	2,000.00