

## Released Update ProjectPro 26.0.17.34832 (NA)

### Application Enhancement & Hot Fixes

Update ID	Type	Title	Functional Area
PE-492	New Feature	[ADO-461] Draws to Include Sub-Level Projects	ProjectPro Basics
PE-696	New Feature	[ADO-746] New Feature for Project Cash Flow	Project Cash Flow
PE-730	Improvement	[ADO-777] Subcontract Master with Change Order	Subcontract
PE-741	Improvement	[ADO-760] Purchase Posting with Negative Total Amount	ProjectPro Basics
PE-754	New Feature	[ADO-895] Draws at Contract Project Level	ProjectPro Basics
PE-756	New Feature	[ADO 999] Add "Detailed Scope of Work" on the Quote Reports	Project Quote
PE-757	New Feature	[ADO-914] New Column "Retention Posted Sales Invoice" on Progress Billings List	Progress Billing
PE-759	Enhancement	[ADO-1009] Print Item Name, G/L Name, Resource Name in Variance Report Description	Reports
PE-763	New Feature	[ADO 1015] Project Forecast on Sub-Level Projects	Project Forecast
PE-767	Enhancement	[ADO-1109] Rounding G/L Conflict During Foreign Exchange Posting – Incorrect GL Impact	ProjectPro Basics
PE-771	Enhancement	[ADO-1126] Enhance Project Sales Invoice Report (14021225)	Reports
PE-773	New Feature	[ADO-1150] "Scope of Work" on Work Order Report	ProjectPro Basics
PE-775	Enhancement	[ADO-1208] Warning in PMP – Copy Project Planning Lines	Project Material Planning
PRJCTPR-539	Improvement	[ADO-1044] Vendor Lien Release Document - Printing "UNKONWN!!!"	ProjectPro Basics
PRJCTPR-546	Improvement	[ADO-1154] Customer Card - Field Value and Lookup for "Balance Without Retention (\$)"	Projectpro Basics
PRJCTPR-547	Hot Fix	[ADO-1155] Use "Get Receipt Line" after Receiving Subcontract Commitment	Subcontracts
PRJCTPR-548	Improvement	[ADO-1146] "Bill-to Customer Name" on Change Order Quote	ProjectPro Basics

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PE-730	Improvement	[ADO-777] Subcontract Master with Change Order	Subcontract
PRJCTPR-549	Improvement	[ADO-1204] Dimensions on Quote - Template to Quote and Quote to Project	Project Quote
PRJCTPR-550	Improvement	[ADO-1196] Char Length on "Project Purchase Order Status" Report (14021184)	Reports
PRJCTPR-554	Improvement	[ADO-1289] Progress Payment - Increase Character Length for "Vendor Name"	Subcontracts

\*\*Note: Details are given below in "Release Note Details".

# Release Note Details

## PE-492/ADO-461

### New Feature – Draws to Include Sub-Level Projects

This covers the scenarios for the Master Project being created directly rather than through the Contract Project. All other details and functionality remain the same as described in PE-754/ ADO-895.

## PE-735/ADO-746

### New Feature – New Feature for Project Cash Flow

A new “Project Cash Flow” feature has been introduced to provide clear visibility of cash inflow and outflow at the project level, helping users track planned and actual cash movement more effectively.

Project Card

J01250 · City Mall Development Project

Home Prices & Discounts WIP Job Navigate Report Analytics Contract **Project Cash Flow** Actions Related Fewer options

Project Cash Flow Projections Project Cash Flows Project Cash Flow Categories Update CF Due Dates

Rev Rec POC Calculation > 54.25 44.62

**Project Cash Flow**

Enable Project Cash Flow  Expense Payment Terms 30 DAYS

Revenue Payment Terms 30 DAYS

## PE-730/ADO-777

### Enhancement – Subcontract Master with Change Order

Subcontract values are now calculated at the individual subcontract level instead of cumulative totals. The Vendor Ledger Entry lookup now shows all related entries for the selected subcontract.

Two new fields have been added under “Invoicing and Payments” fast tab:

- Invoice Received Sublevel – Shows invoice amounts for all sublevel subcontracts.
- Total (Master + Sublevel) – Shows the combined invoice total of master and sublevel subcontracts.

Subcontract Card ✓ Saved

SCJOB0003 · Master Subcontract

Get Project Budget Lines Create PO or Add Lines to PO View Purchase Order Update Purchase Order Ledger Entries

**Invoice and Payments**

	Period to Date	Year to Date	Total to Date
Invoice Received	0.00	0.00	0.00
Invoice Received Sublevel	0.00	0.00	0.00
<b>Total (Master and Sublevel)</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
Payment Made	0.00	0.00	0.00
Retention Held	0.00	0.00	0.00

## PE-741/ADO-760

### Enhancement – Purchase Posting with Negative Total Amount

Restriction has been added in case of posting a Purchase Order or Purchase Invoice or Purchase Credit Memo, or Blanket Purchase Order when the total amount is negative, same as how the base Business Central behaves.

## PE-754/ADO-895

### New Feature – Draws at Contract Project Level

#### 1. Automatic Draw Synchronization

Draws will now sync automatically through the project structure.

- When a Sub-Level project (Master, Sub Project, Change Order, Work Order) is created from a Contract card:  
→ All open draws from the Contract project will automatically copy to the new project.

Project Card  
J02200

Home Prices & Discounts WIP Job Navigate Report Analytics Contract Project Cash Flow Actions Related Fewer options

**General**

No. J02200  
Description  
Sell-to Customer No. 10003  
Sell-to Customer Name Nesbitts Construction  
Contract No.  
Sub-Level to Project No.  
Contract Date 1/1/2025  
Contract For  
Project Class Contract

Copy  
Run Batch Open Project Backlog  
Functions  
Other  
Your Reference  
Blocked  
Last Date Modified  
Cust. PO No.  
Cust. Project No.  
Delivery Instructions  
Project Type

Copy Project Tasks from...  
Copy Project Tasks to...  
ProjectPro Copy Project Task to...  
ProjectPro Copy Project Task from...  
Create Master Project From Contract  
Create Sub Project  
Create Change Order  
Create Change Request  
Merge Change Request  
Create Change Order Quote  
Create Work Order

- If the Sub-Level project (Master, Sub Project, Change Order, Work Order) exists before draws are created on the Contract:  
 → A new “Update Draw on Sub Level” function is available on the Draws page when opened from the Project card.  
 → Clicking it syncs the selected open Draws to every sub-level project.  
 → Closed Draws cannot be synced.

Draws

+ New Edit List Delete Related Fewer options

No. ↑	Project No. ↑ ↓	Type	No.	Progress Bill	Progress Bill Requisition No.	Closed	Closed Date
→ J02200-001	J02200				0	<input type="checkbox"/>	
J02200-002	J02200				0	<input type="checkbox"/>	
J02200-003	J02200				0	<input type="checkbox"/>	
J02200-004	J02200				0	<input type="checkbox"/>	
J02200-005	J02200				0	<input type="checkbox"/>	

Sales Document  
Progress Bill  
Update Draw on Sub Level

- If the “Sub-Level to Project No.” field is updated manually on the sub-level project:  
 → The system will sync all existing open Draws from the linked contract automatically.

Project Card  
J02200.01

Home Prices & Discounts WIP Job Navigate Report Analytics Contract Project Cash Flow Actions Related Fewer options

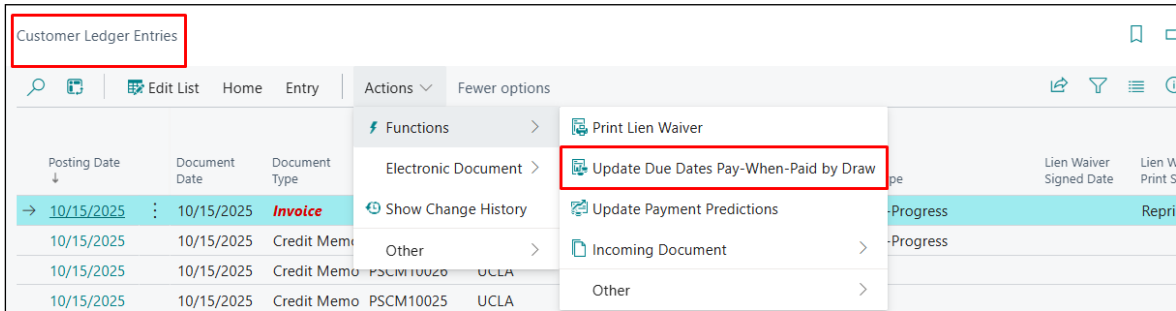
**General**

No. J02200.01  
Description  
Sell-to Customer No. 10003  
Sell-to Customer Name Nesbitts Construction  
Contract No.  
Project Class Master Job  
Sub-Level to Project No. J02200  
Contract Date 1/1/2025

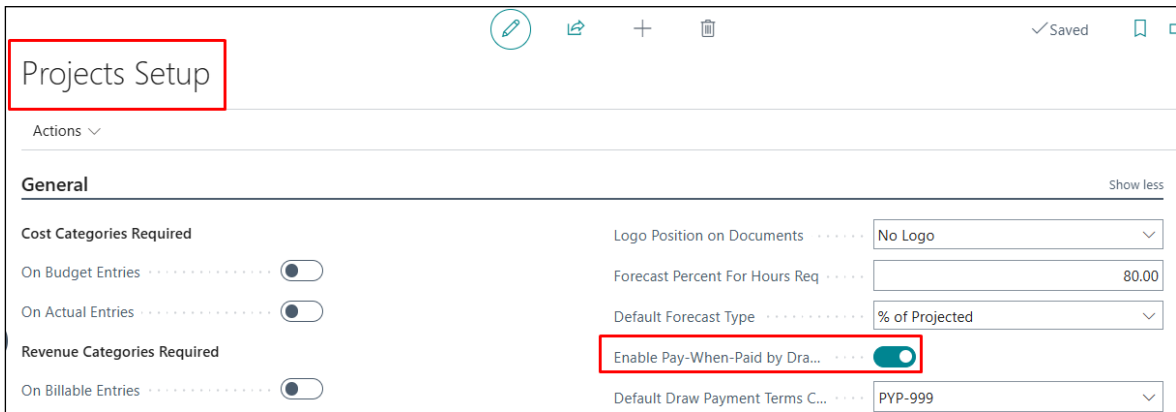
Search Description  
External Document No.  
Your Reference  
Blocked  
Last Date Modified 12/1/2025  
Cust. PO No.  
Cust. Project No.  
Delivery Instructions

## 2. Batch: Update Pay-When-Paid by Draw on Customer Ledger Entries (CLE)

A new batch named “Update Pay-When-Paid by Draw” on the CLE and Customers List has been added.



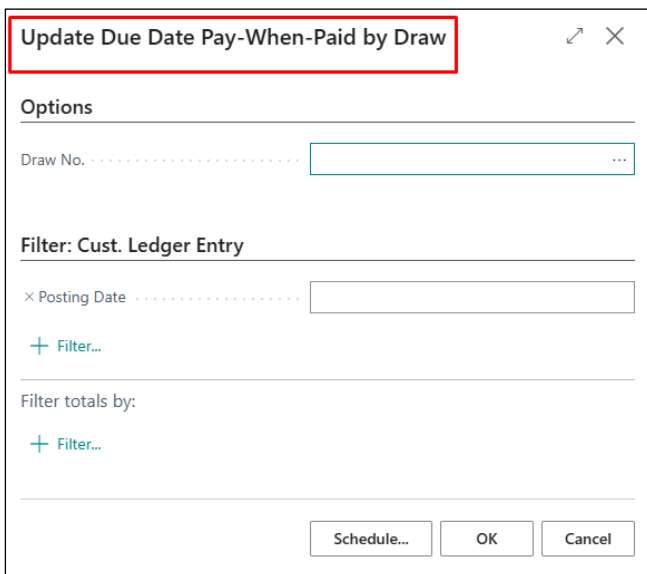
This batch is enabled through Project Setup using the field “Enable Pay-When-Paid by Draw No.”



## 3. Available Filters

The batch can be run using two optional filters:

- Draw No. – This is used for running the batch for a specific open draw.
- Posting Date – This is used for including all open draw entries within a selected date range.



#### 4. How the Batch Works

- The batch checks all Customer invoices and credit memos linked to the selected draw.
- If the total remaining amount = 0 (meaning the draw is fully settled),  
→ The system will update the Due Dates on the related open Vendor Ledger Entries (VLE).
- The due date will be updated to the latest payment posting date associated with that draw + **Pay-When-Paid Term Code**.

### PE-756/ADO-999

#### New Feature – Add "Detailed Scope of Work" on the Quote Reports

"Detailed Scope of Work" has been added to the Quote Reports below:

- Print by Task
- Print By Segment With

Enable the "Include Detailed Scope of Work" on the report request pages to print it on the reports.

**Task Quote/Proposal** [Bookmark] [Share] [Close]

Printer ..... (Handled by the browser) ▾

Report Layout ..... ./Layouts/NSJob Task Tot QuotePropo... ⋮

**Include Detailed Scope of Work** .....

---

**Filter: Quote Header**

× Quote No. .... Q3004 ▾

+ Filter...

---

**Filter: Project Task**

+ Filter...

Filter totals by:

+ Filter...

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**Advanced** >

Send to... | Print | Preview & Close | Cancel

## PE-757/ADO-914

### New Feature – New Column "Retention Posted Sales Invoice" on Progress Billings List

On the Project Progress Billing List, a new column has been added as "Retention Posted Sales Invoice". The Posted Sales Invoice No. of the retention document, which is created via progress billing, will be shown here.

No. ↑	Requisition No. ↑	Version No. ↑	Requisition Date	Period To	Status	Sales Document No.	Manager	Person Responsible	Billed Amount	Retention Amount	Net Amount	Balance Due	Final	Posted Sales Invoice No.	Retention Posted Sales Invoice No.
J02460	1	0	12/11/2025	12/11/2025	Void	SI-10281	-	-	0.00	0.00	0.00	0.00	<input type="checkbox"/>	PSI-20266	
J02460	1	1	12/11/2025	12/11/2025	Invoiced	SI-10282	-	-	6,000.00	600.00	5,400.00	6,000.00	<input type="checkbox"/>	PSI-20267	
J02460	2	0	12/11/2025	12/11/2025	Void	SI-10283	-	-	0.00	0.00	0.00	2,120.00	<input type="checkbox"/>	PSI-20269	PSI-20268
J02460	2	1	12/11/2025	12/11/2025	Invoiced	SI-10285	-	-	2,120.00	160.00	1,960.00	2,120.00	<input type="checkbox"/>	PSI-20271	PSI-20270
J02460	3	0	12/11/2025	12/11/2025	Void	SI-10287	-	-	0.00	0.00	0.00	0.00	<input type="checkbox"/>	PSI-20272	
J02460	3	1	12/11/2025	12/11/2025	Invoiced	SI-10288	-	-	12,000.00	960.00	11,040.00	12,000.00	<input type="checkbox"/>	PSI-20273	
J02460	4	0	12/11/2025	12/11/2025	Void	-	-	-	0.00	0.00	0.00	0.00	<input checked="" type="checkbox"/>		
J02460	4	1	12/11/2025	12/11/2025	Void	SI-10289	-	-	0.00	0.00	0.00	0.00	<input checked="" type="checkbox"/>		PSI-20274
J02460	4	2	12/11/2025	12/11/2025	Invoiced	SI-10290	-	-	0.00	0.00	1,600.00	0.00	<input checked="" type="checkbox"/>		PSI-20275

*Note: This change applies prospectively.*

To apply this change to the existing data, a new batch has been created, which is available on the global search engine as "Update Posted Sales Invoice on Progress Billing". Run this batch to update the existing data.

Tell me what you want to do ↗ ✕

**Go to Pages and Tasks**

[Update Posted Sales Invoice On Progress Billing.](#) Administration

## PE-759/ADO-1009

### Enhancement – Print Item Name, G/L Name, Resource Name in Variance Report Description

Previously, in the Project Variance Report, the descriptions for Items, Resources, and G/L Accounts were not updated correctly and were instead repeating the APOS Task description.

Now, the report correctly retrieves and displays the descriptions from the Planning Lines rather than using the APOS Task description.

## Variance Report

ProjectPro-UAT 26-IN

Sub-Levels are not included in projects

Project Filters: No. - J02130

12/10/2025

Page 1 of 1

DYNAMICS/HEENA

Project: J02130

Customer Account Name: Nesbitts Construction

Starting Date: 10/01/25

Ending Date: 12/31/25

Activity / Process / Operation / Sections	Description	Type	No.	UOM	Actual Qty	Budgeted Qty	Qty Variance	Actual Cost	Budgeted Cost	Budget Remaining	% of Bud Used	Committed PMP Qty	Committed PMP Cost
<b>001 General Requirements</b>													
001-01-11-11	Demolition Services	Resource	DEMO	EA	7.00	255.00	248.00	227.50	8,287.50	8,060.00	3.00	3.00	97.50
001-01-11-11	Dumpster	Resource	DUMPSTE	LOADS	0.00	100.00	100.00	0.00	10,000.00	10,000.00	0.00	0.00	0.00
001-01-2-11	2 cu Ft Concrete Mxer	Item	CT001001	EA	12.00	235.00	223.00	240.00	4,700.00	4,460.00	5.00	13.00	260.00
001-03-3-12	Crushed Stone #2	Item	AG05STN	EA	0.00	75.00	75.00	0.00	3,750.00	3,750.00	0.00	0.00	0.00
001-05-06-17	Cost of Materials- and other miscellaneous ex	Gl Account	50200		0.00	1.00	1.00	0.00	1,250.00	1,250.00	0.00	0.00	0.00
001-05-06-17	Cost of Subcontractor	Gl Account	50400		0.30	2.00	1.70	300.00	1,500.00	1,200.00	20.00	0.70	700.00
<b>Total General Requirements</b>					<b>19.30</b>	<b>668.00</b>	<b>648.70</b>	<b>767.50</b>	<b>29487.50</b>	<b>28,720.00</b>	<b>3.00</b>	<b>16.70</b>	<b>1,057.50</b>
<b>002 Existing Conditions</b>													
002-01-11-20	Cost of Subcontractor	Gl Account	50400		0.00	1.00	1.00	0.00	750.00	750.00	0.00	0.00	0.00
002-02-15-67	Demolition Services	Resource	DEMO	EA	0.00	50.00	50.00	0.00	1,625.00	1,625.00	0.00	0.00	0.00
002-03-56-78	2 cu Ft Concrete Mxer	Item	CT001001	EA	0.00	25.00	25.00	0.00	500.00	500.00	0.00	0.00	0.00
<b>Total Existing Conditions</b>					<b>0.00</b>	<b>76.00</b>	<b>76.00</b>	<b>0.00</b>	<b>2875.00</b>	<b>2,875.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>Total Project</b>					<b>19.30</b>	<b>744.00</b>	<b>3.0%</b>	<b>767.50</b>	<b>32,362.50</b>	<b>31,595.00</b>	<b>2.0</b>	<b>16.70</b>	<b>1,057.50</b>

## EP-763/ADO-1015

### New Feature – Project Forecast on Sub-Level Projects

A new functionality is introduced to perform a forecast on sub-level projects. You can perform a forecast on a sub-level project by enabling the “Perform Forecast on Sub Projects”.

The screenshot shows the 'Project Card' for 'J00460 - Renovation'. The 'Perform Forecast on Sub Project' toggle is highlighted with a red box and is currently turned on. Other settings include 'Forecast Method' set to 'Job Forecast by Task Code' and 'Forecast to Include Sub Levels' set to off.

This can only be enabled on the Master Project. Enabling this will disable the “Forecast to Include Sub-levels”, since both features cannot be used together.

You can include sub-levels while performing a forecast on the sub-projects.

*Note: This does not allow performing a forecast on Change Orders. This will only work if the “Forecast Method” is set to “Job Forecast by Task Code”.*

## PE-767/ADO-1109

### Enhancement – Rounding G/L Conflict During Foreign Exchange Posting – Incorrect GL Impact

The system now correctly derives the Realised or Unrealised Gain/Loss Account from the Currencies page when posting cash receipts against an invoice. Previously, it incorrectly pulled the Rounding account from the Customer Posting Group.

## PE-771/ADO-1126

### Enhancement – Enhance Project Sales Invoice Report (14021225)

#### Previous

- The **Legal Identity** field was present on the report.
- **Project No.** and **Project Name** fields were missing on the header.
- The **Term** field was not positioned at the right end.

#### Current

- The **Legal Identity** field has been removed.
- **Project No.** and **Project Name** fields are now added to the header.

The **Term** field has been moved to the **right side** of the report

Bill		Ship	
To:	Mark Smith Construction Company	To:	Mark Smith Construction Company
	Aaron Smith		Aaron Smith
	8694 Amsdell Lane		8694 Amsdell Lane
	Hamburg, NY 14075		Hamburg, 14075
Project No.	J02160	Customer ID	10006
Project Name	Project for PE-771	P.O. No.	CUS10005
		P.O. Date	11/28/2025
Ship Via		Contract No.	Cont10045
Ship Date	11/28/2025	SalesPerson	Rosa Smith
Due Date	1/27/2026	Terms	Net 60 Days

Item/Description	Unit	Order Qty	Quantity	Unit Price	Total Price
BM644013	EA	75	75	2.06	154.50
3"x4" aluminum front elbow					
BM181545	EA	60	60	18.95	1,137.00
Foam Air Conditioner Side Pnl					
E-580BH	HR	25	25	50.00	1,250.00
580 Backhoe					
E-ASP-PVR-B	HR	20	20	102.65	2,053.00
Barber-Greene BG225B					

**PE-773/ADO-1150**

**New Feature – “Scope of Work” on Work Order Report**

The Work Order report has been enhanced to print the “Scope of Work.”

**Work Order** 🔖 ↗ ✕

Printer ..... (Handled by the browser) ▾

Report Layout ..... ./Layouts/NS\_WorkOrder.rdl ...

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**Options**

WO Ref No Filter .....

**Print Scope of Work** .....

---

**Filter: Project**

× No. .... WO-0005 ▾

× Contract Date .....

[+ Filter...](#)

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ProjectPro UAT28 - NA  
 1250 Pittsford Victor Road, Ste 310  
 Pittsford  
 NY  
 14534  
 Phone: (585)-331-1738 Fax:

Work Order

Job No.: WO-0005  
 Work Order Date: 12/25/2025  
 Page No.: 1 of 2

Customer: Nesbitts Construction Phone: 585-820-2198 Manager: Cabling Installer  
 Site: 3844 Coleman Creek Rd., Brockport NY 14420  
 Work Description: This work order involves complete electrical installation for residential units and common areas, including wiring, switchboards, distribution panels, street lighting, and testing.

Description: Electrical Installation Work

- Detailed Scope of Work**
- **Internal Wiring:**
    - Concealed conduit wiring using copper cables (Polycab/Havells).
    - Modular switchboards and sockets installation.
  - **Panels & Distribution Boards:**
    - Supply and fixing of MCBs, DBs, and main panel board.
    - Proper labeling, circuit marking, and load balancing.
  - **External Lighting & Earthing:**
    - Installation of street light poles and LED fittings.
    - Double earthing pits and resistance testing.

Requested Date	Assigned Date	Task No	Task Description	Work Instructions
09/15/2025	09/15/2025	001	General Requirements	Verify DB & wire sizes panels, street lighting, and testing.
09/25/2025	09/25/2025	105	Fire Suppression	Concealed conduit work This work order involves complete electrical installation for residential units and common areas, including wiring, switchboards, distribution panels, street lighting, and test
10/10/2025	10/10/2025	109	Electrical	As per approved layout
10/31/2025	10/31/2025	009	Finishes	verify & testing
12/09/2025	12/09/2025	005	This work order involves complete electrical installation for residential units and common areas, in	verify & testing
12/09/2025	12/09/2025	006	Wood, Plastics, and Composites	verify & testing

**PE-775/ADO-1208**

**Enhancement – Warning in PMP – Copy Project Planning Lines**

The warning message on the project material planning worksheet will not appear when clicking “Copy Project Planning Lines” for the blank worksheet or when creating it for the first time.

**PRJCTPR-539/ADO-1044**

**Improvement – Vendor Lien Release Document - Printing "UNKONWN!!!"**

**Previous**

- Vendor Name was showing as “Unknown”.
- Only the **Check No.** was displayed, regardless of the document type.
- The **date field** was placed in the original position with **no room for signature**.

**Current**

- The report now displays the **Vendor Name correctly**, instead of showing “Unknown”.
- The **date field has been shifted to the right** to provide enough space for the signature area.
- The logic for displaying the caption has been corrected:
  - If **Document Type = Payment** and a **Check Ledger Entry** exists, the **Check No.** is shown.

- If **Document Type = Payment** and no *Check Ledger Entry* exists\*, the **Payment No.** is shown.

UNCONDITIONAL WAIVER AND RELEASE ON PROGRESS PAYMENT

PROJECT: Project for PE-771  
PROJECT NO: J02180

The undersigned has been paid and has received a progress payment in the sum of: **\*\*3,000.00\*\***

**\*\*\*THREE THOUSAND AND 0/100 US DOLLARS**

for all labor, services, equipment or materials furnished to the project site or to ProjectPro-UAT 26-IN on the project of:

Project for PE-771

and does hereby release any mechanic's liens, any state or federal statutory bond right, any private bond right, any claim for payment and any rights under any similar ordinance, rule or statute related to claim to or payment rights for persons in the undersigned's position that the undersigned has on the above referenced projects to the following extent. This release covers a progress payment for all labor, services, equipment or materials furnished to the project site or to ProjectPro-UAT 26-IN thru 02/26/25 only, and does not cover any retentions, pending modifications and charges or items furnished after that date.

The undersigned warrants the he either has already paid or will use monies he receives from this progress payment to promptly pay in full all his laborers, subcontractors, material men and suppliers for all work, material and equipment or services provided for or to the above referenced project up to the date of this waiver.

Dated:	02/26/25	Bowman Construction Supply
Payment No.:	G04027	Signature: _____ Date: _____
Print Name:		
Title:		

NOTICE: This document waives rights unconditionally and states that you have been paid for giving up those rights. This document is enforceable against you if you signed it even if you have not been paid. If you have not been paid, use a conditional release of lien rights is subject to the clearance of the instrument used for payment.

**PRJCTPR-546/ADO-1154**

**Improvement – Customer Card - Field Value and Lookup for "Balance Without Retention (\$)"**

The system now shows the correct value under the "Balance Without Retention (\$)" field in a case when the user bills in Foreign Currency.

## **PRJCTPR-547/ADO-1155**

### **Hot Fix – Use "Get Receipt Line" after Receiving Subcontract Commitment**

#### **Issue**

When a subcontract had multiple lines, the receipt was posted through Subcontract Commitment and invoiced using **Get Receipt**. After adding a new line to the subcontract, the system failed to create a PO for that line because of a **Line No. mismatch**.

#### **Correction**

The Line No. mismatch issue has been fixed. New subcontract lines can now be added and converted into Purchase Orders without errors.

## **PRJCTPR-548/ADO-1146**

### **Improvement – "Bill-to Customer Name" on Change Order Quote**

The "Bill-to Customer Name" on the Change Order Quote will appear correctly now. Earlier, the "Address 1" was being populated to the field.

## **PRJCTPR-549/ADO-1204**

### **Improvement – Dimensions on Quote - Template to Quote and Quote to Project**

The Dimensions now flow correctly from:

- Package to Quote card and tasks
- Customer to Quote and tasks
- Quote to Project
- Quote Tasks to Project Tasks

## **PRJCTPR-550/ADO-1196**

### **Improvement – Char Length on "Project Purchase Order Status" Report (14021184)**

The character length for UOM on the "Project Purchase Order Status" report has been corrected.

## **PRJCTPR-554/ADO-1289**

### **Improvement – Progress Payment - Increase Character Length for "Vendor Name"**

The character length of the vendor's name has been increased to 100 for the Progress Payment process to align with the Business Central process.