Released Update ProjectPro 28.0.5.50931 (NA)

Application Enhancement & Hot Fixes

Update ID	Type	Title	Functional Area
2147	New Feature	Implement "Include Sales Tax" in Progress Billings for A/R Retention Method 3 with Stored Materials	Progress Billings
3754	New Feature	New Project Cash Flow Report	Project Cash Flow
3616	New Feature	Explode Assembly BOM Item Process - Unit Costs, Prices, and Measures	ProjectPro Basics
3743	New Feature	Assembly BOM - Add "Project Task" to the Component Levels	ProjectPro Basics
4442	New Feature	Tax Details from Project to Purchase Documents	Accounts Payables
4496	New Feature	New “Billing Amount” Field on Progress Billing Line	Progress Billings
4587	Enhancement	PFW – "Amt. Recd. Not Invoiced" Column with "Receipt on Invoice" Option	Project Forecast
4547	New Feature	Purchase Order Accrual Project Cost - Resource Entries	ProjectPro Basics
4497	New Feature	Enhance Progress Billing Statistics	Progress Billings
4855	Enhancement	Enhancement to Calculate Budgeted and Actual Hours Using “Labor” Cost Category Only.	ProjectPro Basics
4837	Enhancement	G/L Selection on PMP	Project Material Planning
4866	Enhancement	UI Changes – Project Setup & Project Card	ProjectPro Basics
4861	Enhancement	Enhance "Posted Project Sales - Invoice" Report (R_14021225)	ProjectPro Basics
4933	New Feature	MS - Major Release Changes - NA (Preview Version 29)	ProjectPro
4987	Enhancement	Burden Calculation with Negative Amount and Reversal	ProjectPro Basics
4773	Enhancement	ProjectPro APIs Changes	ProjectPro APIs

Update ID	Type	Title	Functional Area
4460	Improvement	Remove Obsolete Fields from Project Related Pages and Setup	ProjectPro Basics
4655	Improvement	Sub Project Task Creation with Master Project Dimensions	ProjectPro Basics
4761	Improvement	“Project Task Summary” Page for Missing Sub-Level Task Code	ProjectPro Basics
4764	Improvement	Salesperson Dimension Validation Overwrites Project Dimensions	ProjectPro Basics
4778	Improvement	PMP Report Execution – Error While Running Report	Project Material Planning
4885	Improvement	General Journal's Posting Confirmation Message	ProjectPro Basics
4910	Improvement	Populate Project Cost Category on Project Journal Line	Project Material Planning
4915	Improvement	PO Status Reopens When Retention is Applied	Account Payables
4924	Improvement	PMP Report – Caption Renaming and Layout Correction	Project Material Planning
4678	Hot Fix	Option for Copying Tasks when Creating Change Orders	ProjectPro Basics
4905	Improvement	Project Journal Entry with "Work Type" Resets to Zero Cost with "Resource Group" in Sales Price	ProjectPro Basics
4950	Improvement	Project Sales Price Conflict with PO Posted for G/L in Project Ledger Entries	ProjectPro Basics
4884	Improvement	Progress Payment – Validate Requisition Date and Period to Date	Subcontracts
5060	Improvement	Sell-to Customer No. Change Confirmation on Project	ProjectPro Basics
5112	Improvement	Sales Credit Memo - Permission to Modify Customer Ledger Entry	Account Receivables

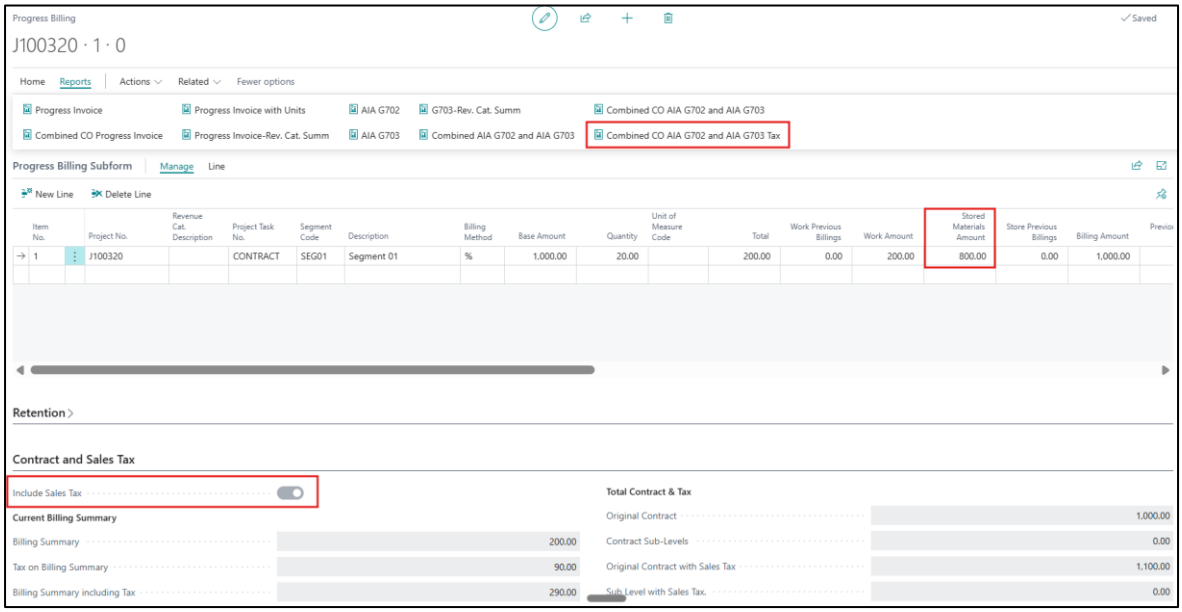
**Note: Details are given below in “Release Note Details”.

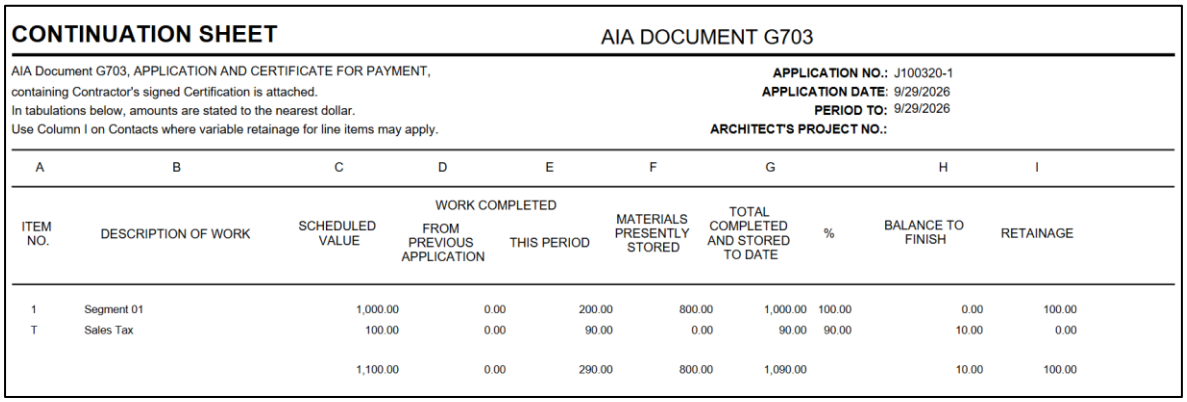
Release Note Details

ADO-2147

New Feature – Implement "Include Sales Tax" in Progress Billings for A/R Retention Method 3 with Stored Materials

The “Combined AIAG702 and AIAG703 with Tax” report for progress billings is now compatible with stored materials as well.





CONTINUATION SHEET AIA DOCUMENT G703

AIA Document G703, APPLICATION AND CERTIFICATE FOR PAYMENT, containing Contractor's signed Certification is attached.
In tabulations below, amounts are stated to the nearest dollar.
Use Column I on Contacts where variable retainage for line items may apply.

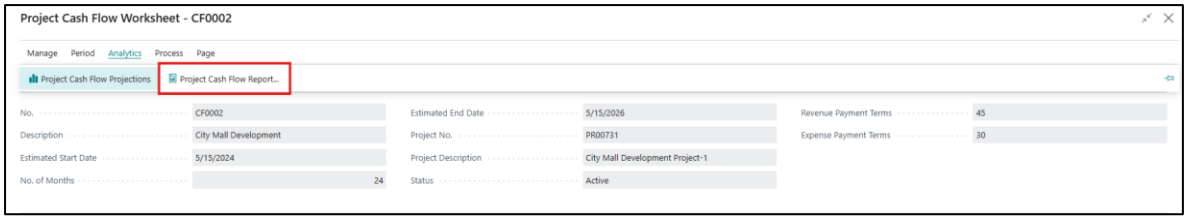
APPLICATION NO.: J100320-1
APPLICATION DATE: 9/29/2026
PERIOD TO: 9/29/2026
ARCHITECT'S PROJECT NO.:

A	B	C	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE	WORK COMPLETED FROM PREVIOUS APPLICATION	WORK COMPLETED THIS PERIOD	MATERIALS PRESENTLY STORED	TOTAL COMPLETED AND STORED TO DATE	%	BALANCE TO FINISH	RETAINAGE
1	Segment 01	1,000.00	0.00	200.00	800.00	1,000.00	100.00	0.00	100.00
T	Sales Tax	100.00	0.00	90.00	0.00	90.00	90.00	10.00	0.00
		1,100.00	0.00	290.00	800.00	1,090.00		10.00	100.00

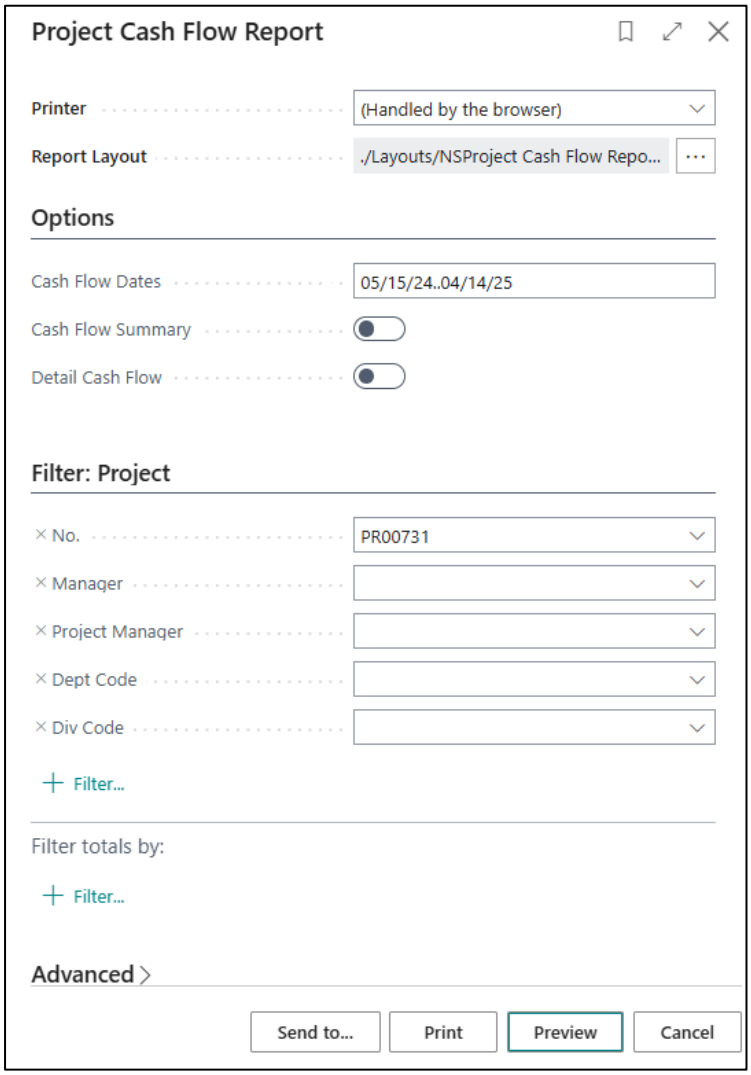
ADO-3754

New Feature – New Project Cash Flow Report

A new “Project Cash Flow Report” has been introduced and is available under **Analytics** on the **Project Cash Flow Worksheet** page.



- On the request page, users can choose to view the report in either Summary or Detailed format.
- Only one of these options can be enabled at a time.
- By default, the report displays the Projected/Actual Project CF.
- The Cash Flow dates are populated from the Cash Flow Worksheet page.



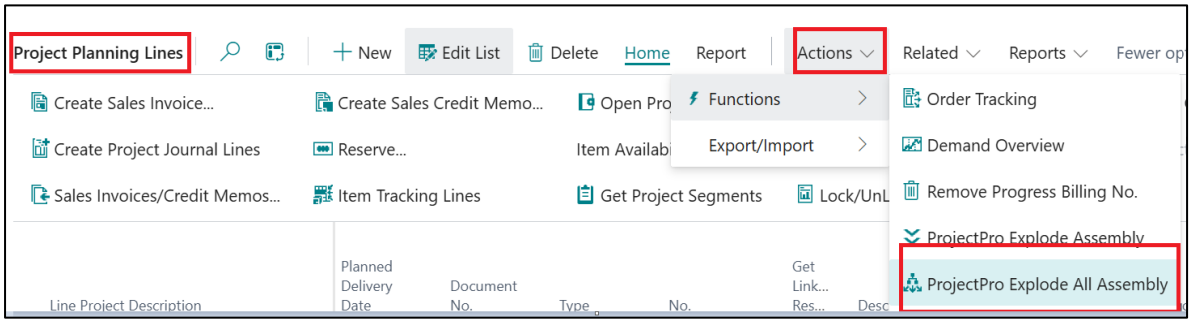
Note: The selected date range cannot exceed 12 months.

ADO-3616

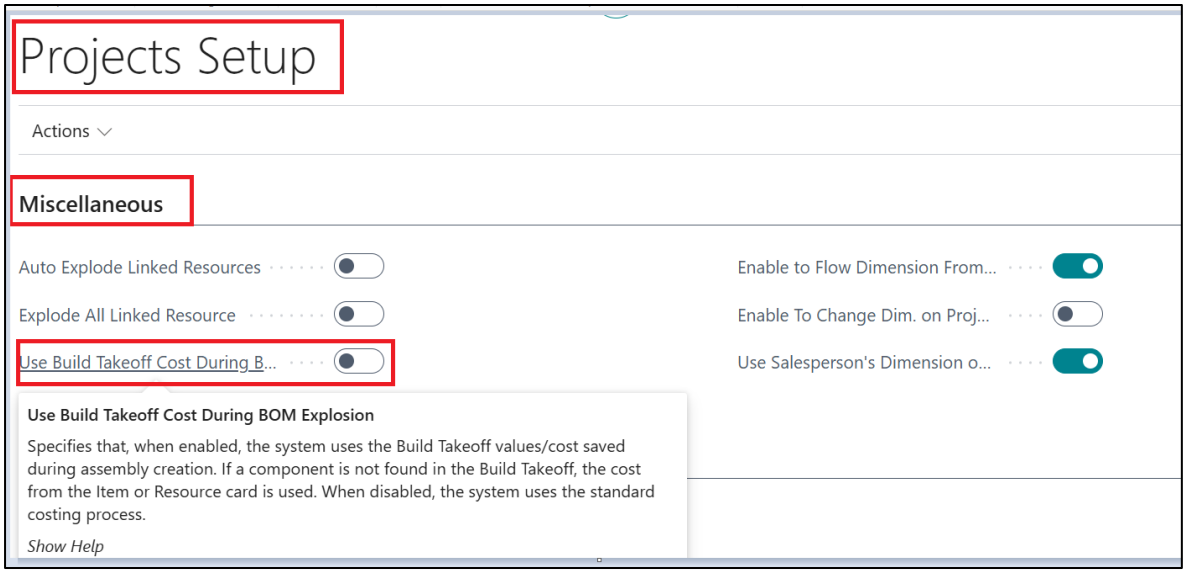
New Feature – Explode Assembly BOM Item Process - Unit Costs, Prices, and Measures

Assembly BOM explosion has been enhanced to improve **processing speed, costing consistency, and unit-of-measure control**.

- Added **"ProjectPro Explode All Assembly",** allowing users to explode all assembly items on **Planning Lines** in a single action.

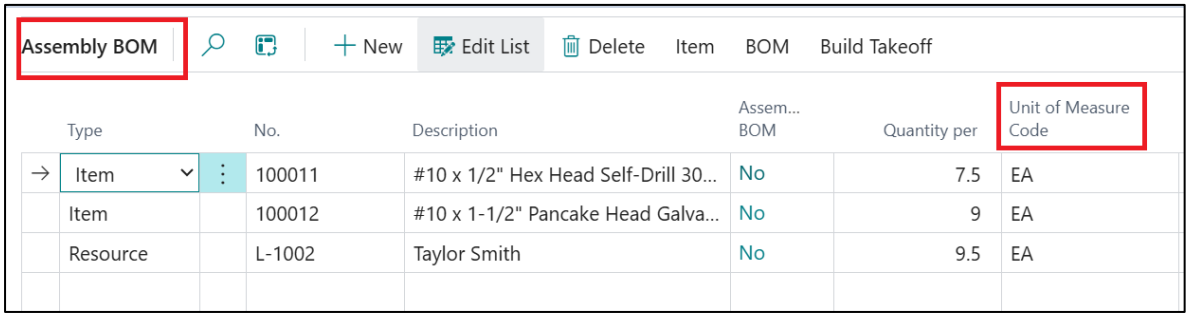


- Added **"Use Build Takeoff Cost During BOM Explosion"** in **Projects Setup**. When enabled, BOM explosion uses the saved **Build Takeoff Cost** instead of recalculating component **Standard Cost**.



Note: The default behavior remains the existing standard-cost calculation.

- Made **BOM Component's "Unit of Measure"** mandatory on the **Assembly BOM** page.



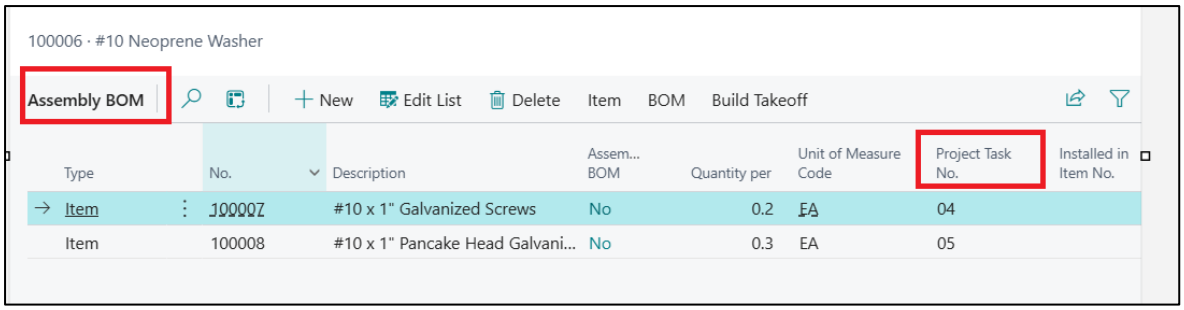
- BOM calculations now retain and use the specified **BOM Component UOM** during the explosion process.

ADO-3743

New Feature – Assembly BOM - Add "Project Task" to the Component Levels

A new enhancement has been introduced to allow users to assign **Project Task No.** at the **Assembly BOM Component Level**. During BOM explosion, the system uses the assigned **Project Task No.** to create the corresponding **Project Planning Lines**.

A new **"Project Task No."** field has also been added to the **Assembly BOM** page to support this functionality.

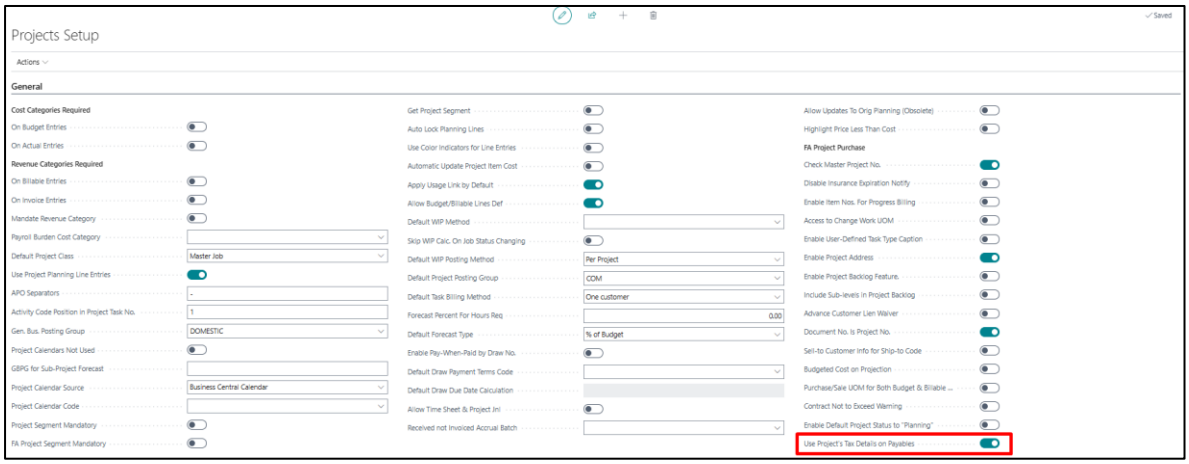


ADO-4442

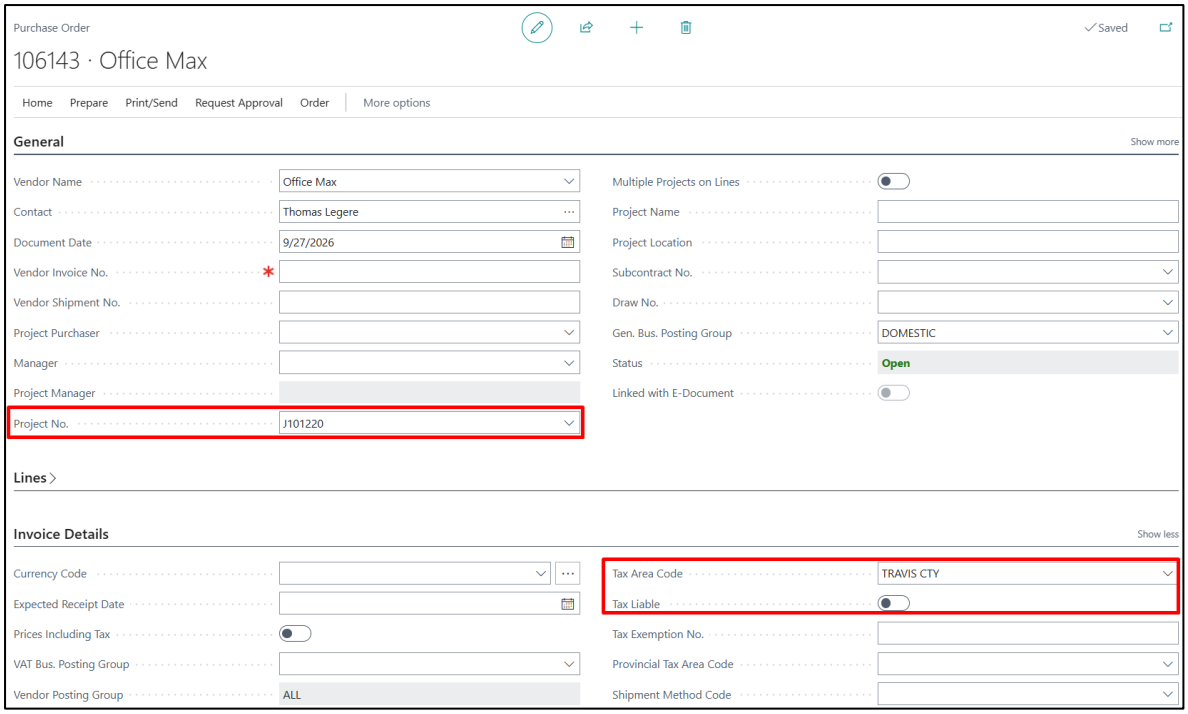
New Feature – Tax Details from Project to Purchase Documents

A new Boolean setup option **"Use Project's Tax Details on Payables"** has been added on **Projects Setup** to control whether project tax details should be used on payables.

The new setup applies only when the base Business Central **"Use Vendor's Tax Area"** setup is disabled on the Purchase & Payable Setup.



When enabled, updating Project No. on a purchase order populates **Tax Area Code** and **Tax Liable** on the purchase order header from the **Project Card**.

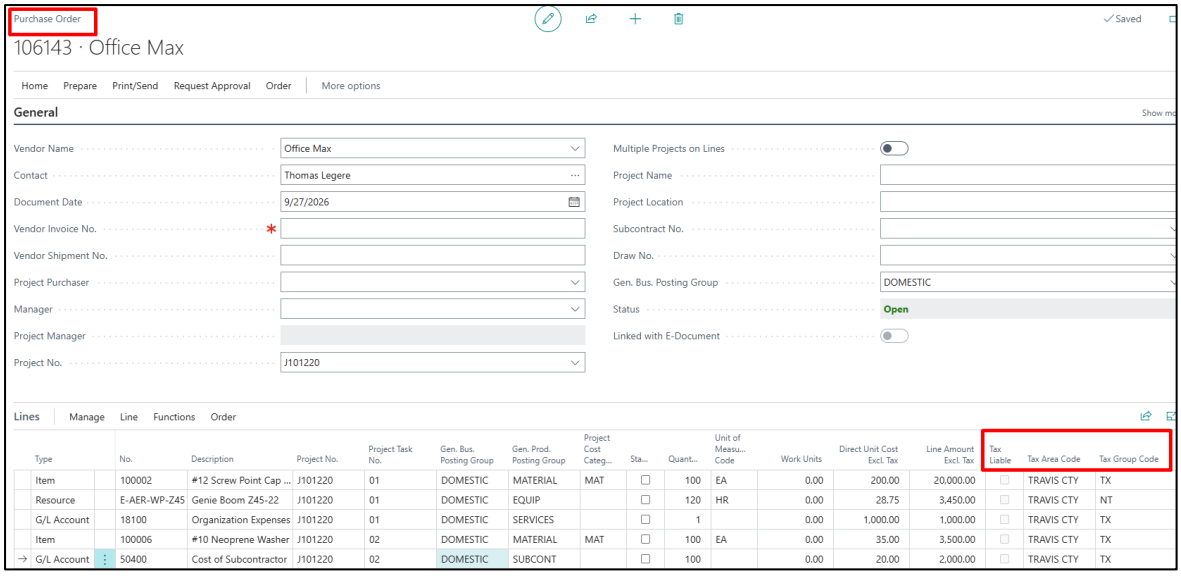


For manually created Purchase Order lines, the tax details will be populated as follows:

1. Tax Area Code → From PO Header
2. Tax Liable → From PO Header (Since Tax Liable is non-editable on PO Lines)
3. Tax Group Code → As per the existing functionality, from the Project Header

When "Get Project Planning Lines" is used to add Project Planning Lines to the Purchase Order:

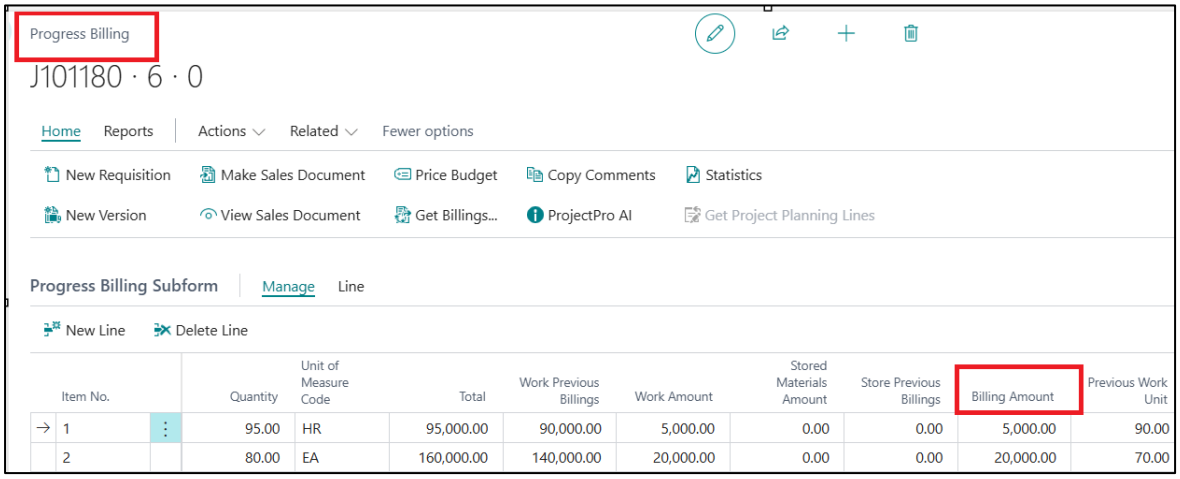
1. Tax Area Code → From Project Planning Lines
2. Tax Group Code → From Project Planning Lines
3. Tax Liable → From PO Header (Since Tax Liable is non-editable on PO Lines)



ADO-4496

New Feature – New "Billing Amount" Field on Progress Billing Line

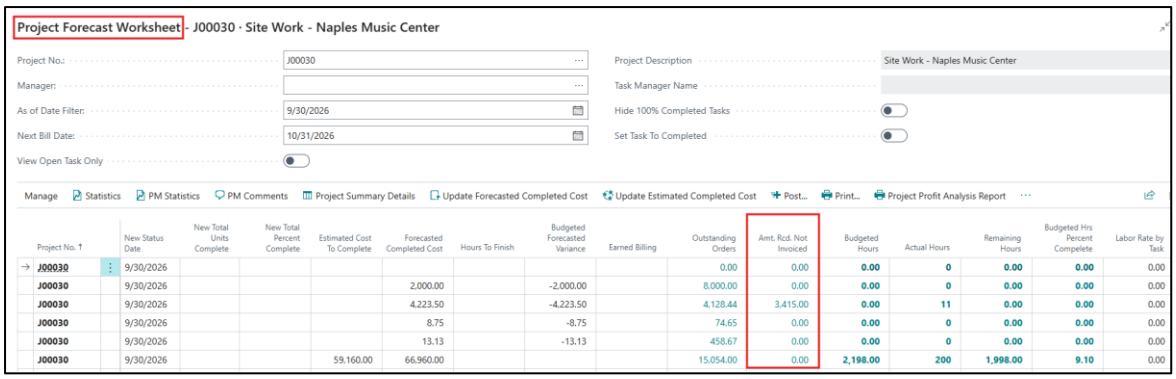
A new **"Billing Amount"** field has been added to the **Progress Billing Subform**. The field automatically displays the current billable amount based on the applicable project billing values. This is created in order to have the information of the amount to be billed on the Sales Invoice before creating one.

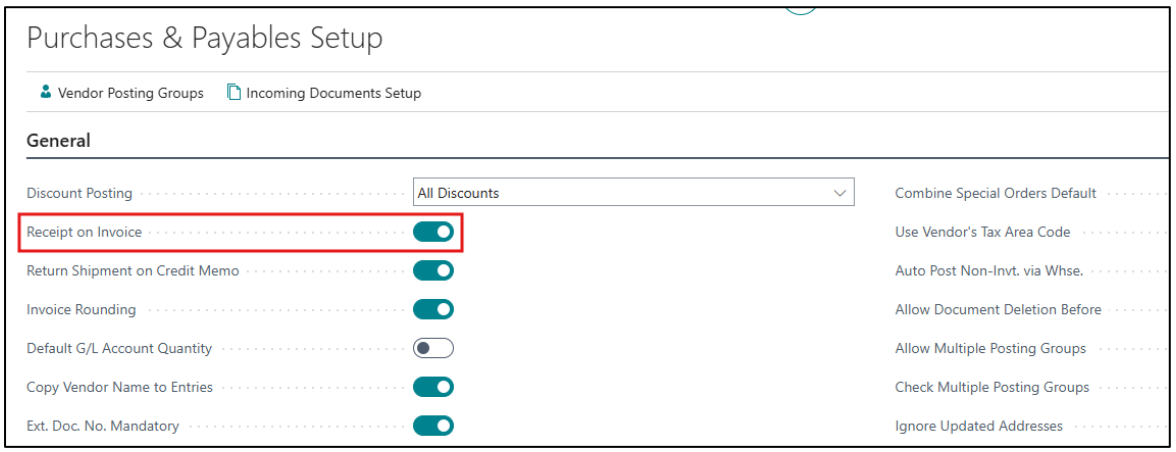


ADO-4587

Enhancement – PFW – "Amt. Recd. Not Invoiced" Column with "Receipt on Invoice" Option

The "Amt. Recd. Not Invoiced" column on the project forecast worksheet now shows correct value when only an invoice is posted with the "Receipt on Invoice" Boolean enabled in Purchase & Payables Setup.





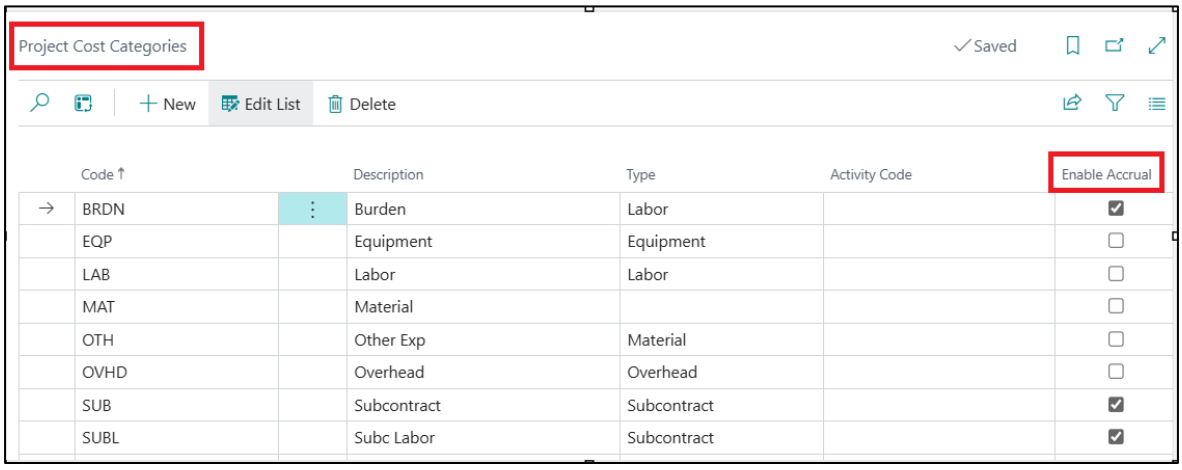
ADO-4547

New Feature – Purchase Order Accrual Project Cost - Resource Entries

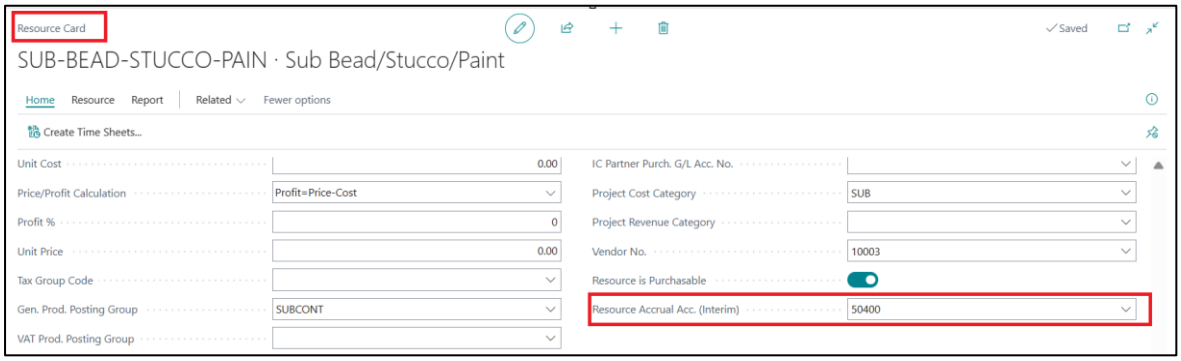
A new **Resource Cost Accrual** functionality has been introduced to recognize project costs at the time of **Purchase Receipt Posting**.

The following setup options have been added:

- **"Enable Accrual"** is added on the **Project Cost Categories** page to control whether accrual is applicable for the cost category.

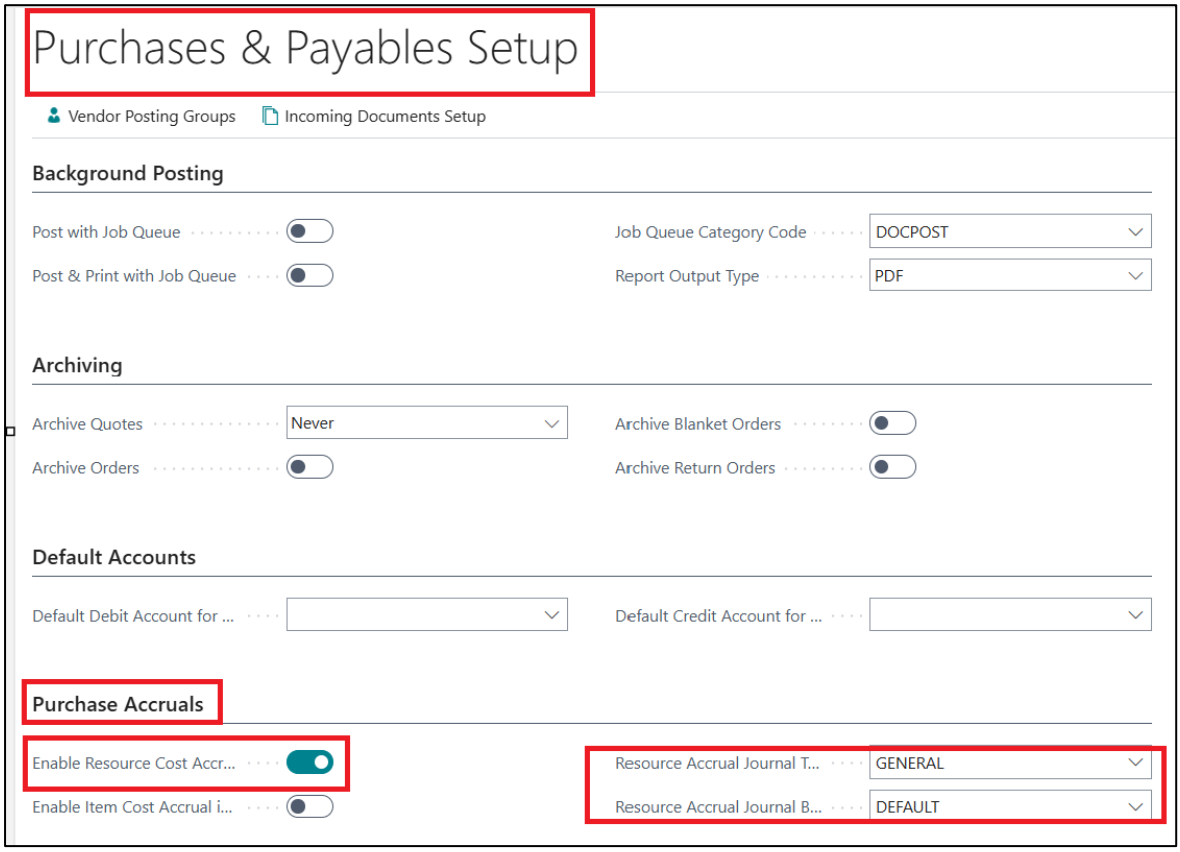


- **“Resource Accrual Account (Interim)”** is added to the **Resource Card** to define the interim G/L account used for resource cost accrual.



- **“Enable Resource Cost Accrual”** setup is added on the Purchases & Payables Setup to enable the accrual functionality.

- **“Resource Accrual Journal Template and Batch”** is added on the Purchases & Payables Setup to define the general journal template and batch used for generating accrual entries.



When the required conditions are met, the system automatically creates the **Project Ledger Entry** and related **G/L Accrual Entries** during **Purchase Receipt Posting**.

Resource cost accrual is processed when all the following conditions are satisfied:

- **Purchase Line Type** = Resource

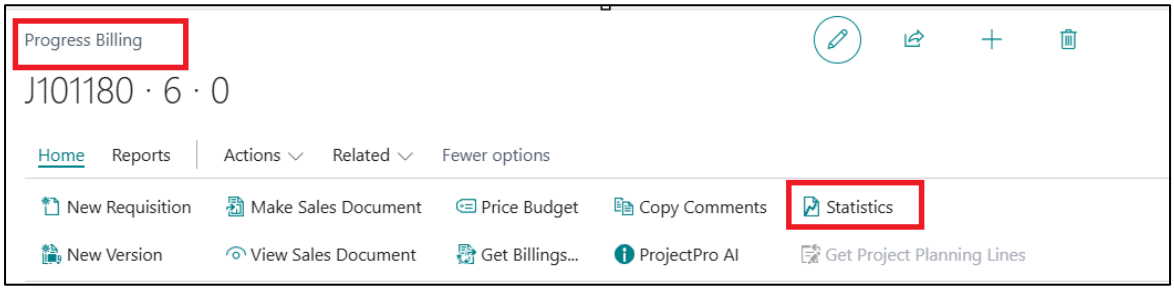
- **Resource Cost Accrual** = Enabled

- **Cost Category Accrual** = Enabled
- **Resource Accrual Account (Interim)** is specified

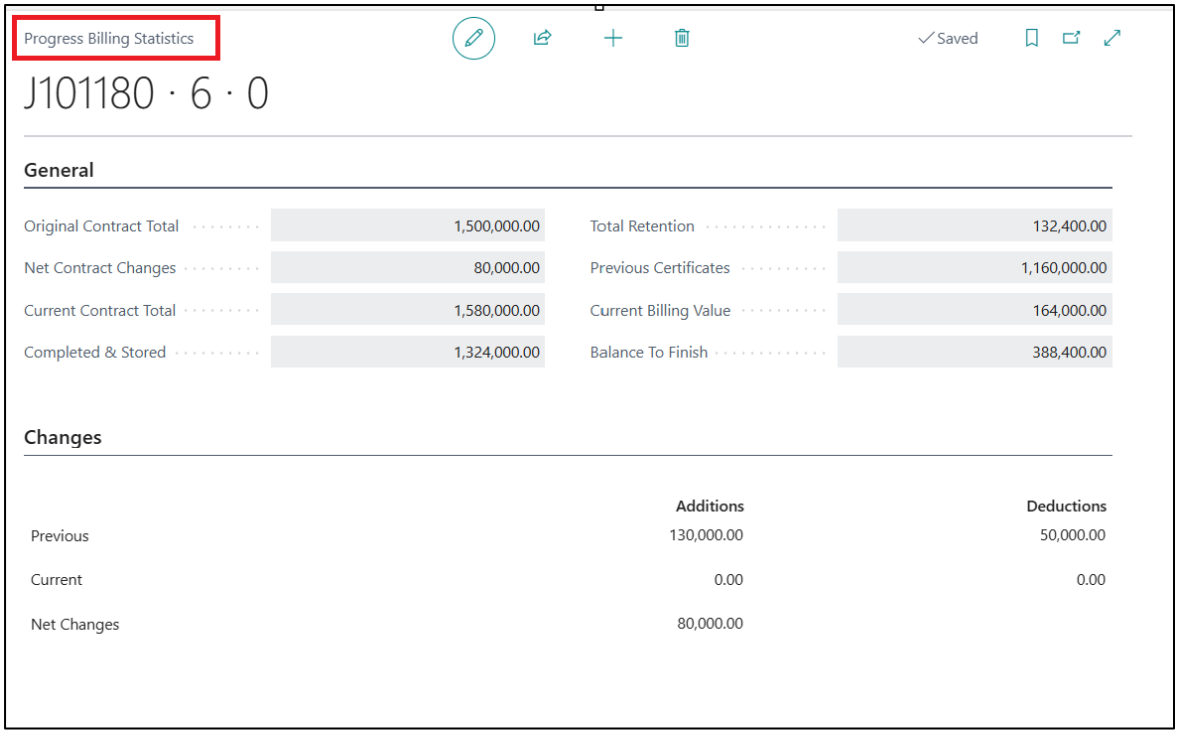
ADO-4497

New Feature – Enhance Progress Billing Statistics

A new enhancement has been introduced to automatically calculate and display **Progress Billing Statistics** within the **Progress Billing** process.



The statistics provide users with a consolidated view of key billing information during progress billing activities.



ADO-4855

Enhancement – Enhancement to Calculate Budgeted and Actual Hours Using "Labor" Cost Category Only.

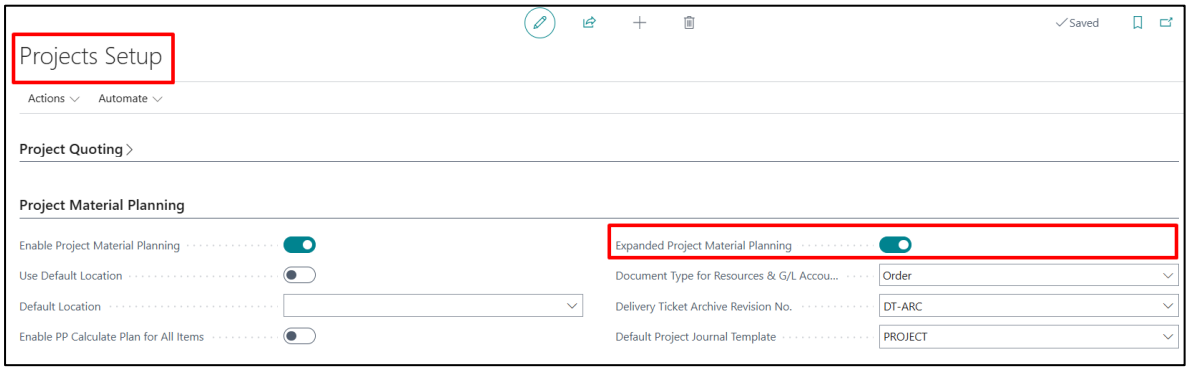
The **“Update Cost Category Batch”** has been enhanced with additional filtering options for **Project No.** and **Project Status**.

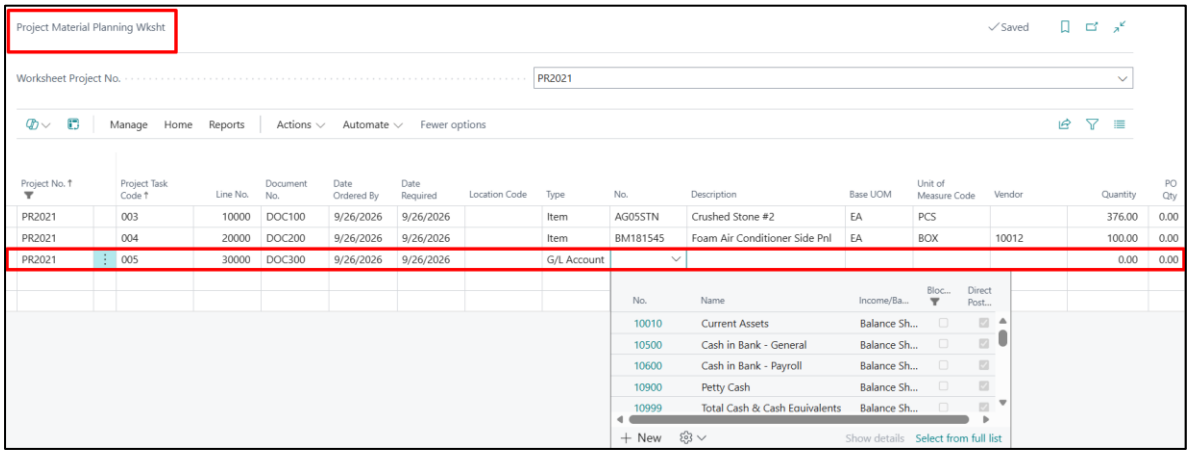
You can now update **Cost Categories** for selected projects based on the specified project number and status criteria.

ADO-4837

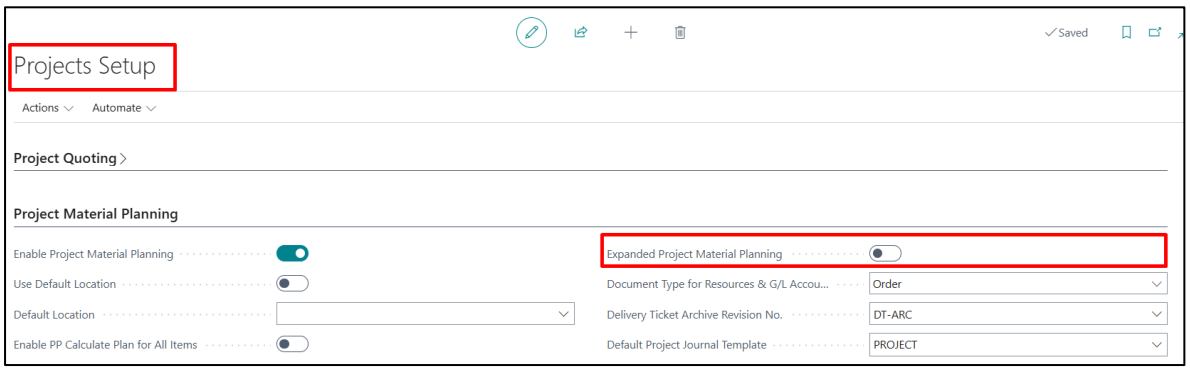
Enhancement – G/L Selection on PMP

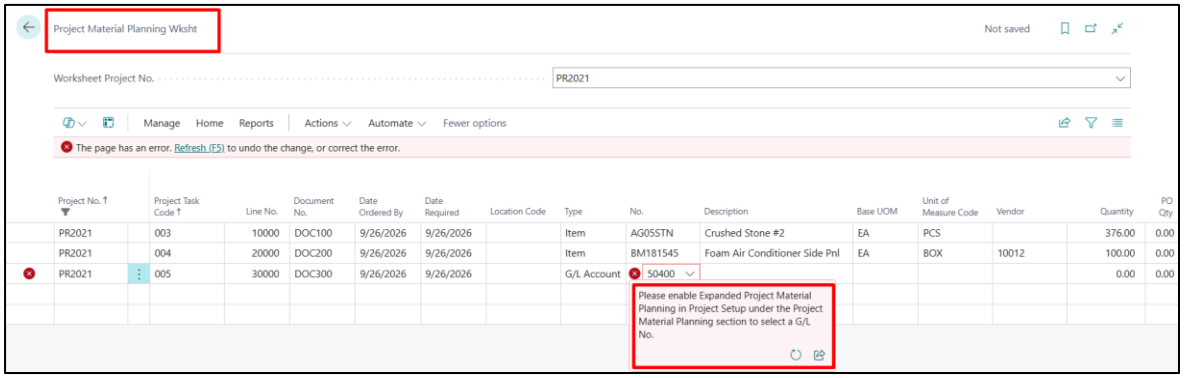
G/L Account selection on PMP has been improved and tied to the “**Expanded Project Material Planning”** setup in Project Setup.





When the setup is disabled, the system prevents selection and shows a clear setup message.





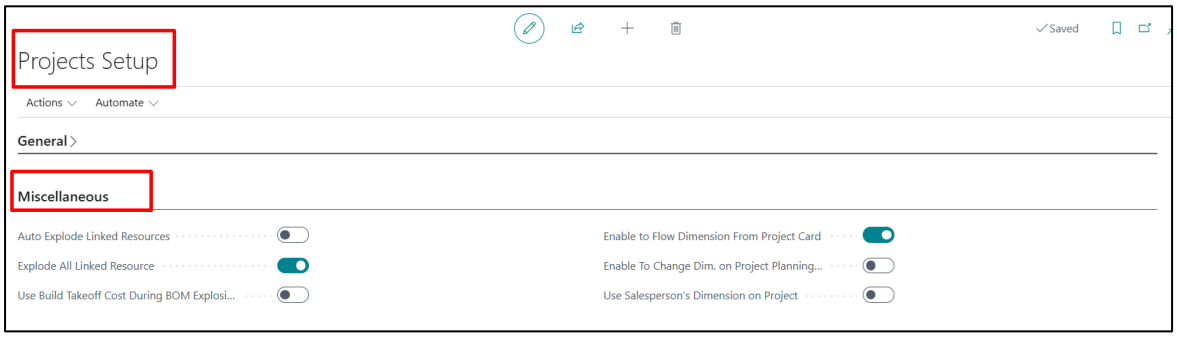
The **"Type"** option was refined by removing **"Resource Group"** from PMP lines.

This enhancement also addresses the cost updating for manually added **Resource** lines on the **Project Material Planning (PMP)** page. The cost is now derived from the **"Unit Cost"** field instead of the **"Usage Cost"** field, ensuring the displayed resource cost reflects the applicable unit cost.

ADO-4866

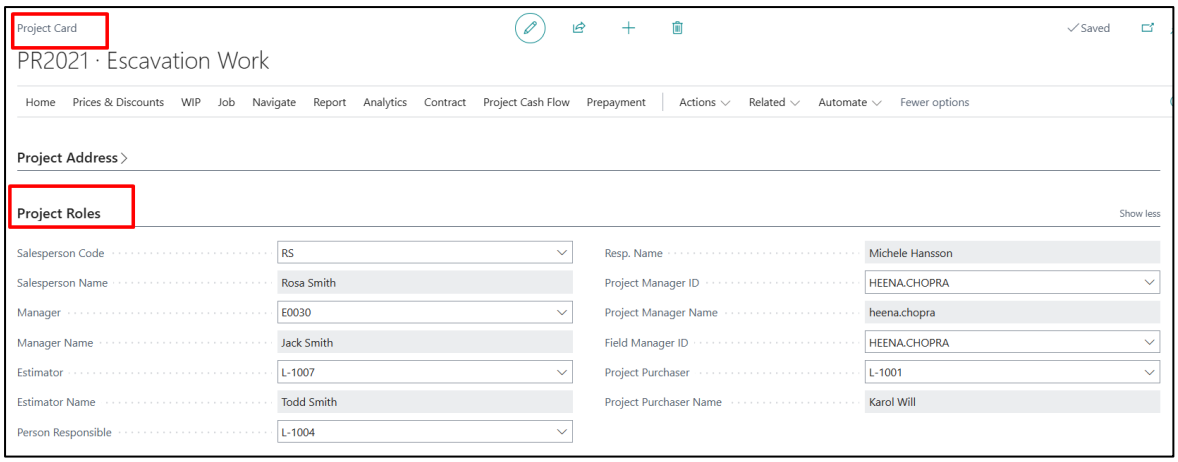
Enhancement – UI Changes – Projects Setup & Project Card

The **Item and Resource** fast tab is renamed to **Miscellaneous** on the Projects Setup, and dimension-related setup fields are moved here.



Project Role fields are now grouped in a separate **Project Roles** fast tab on the Project card (earlier present on the General fast tab).

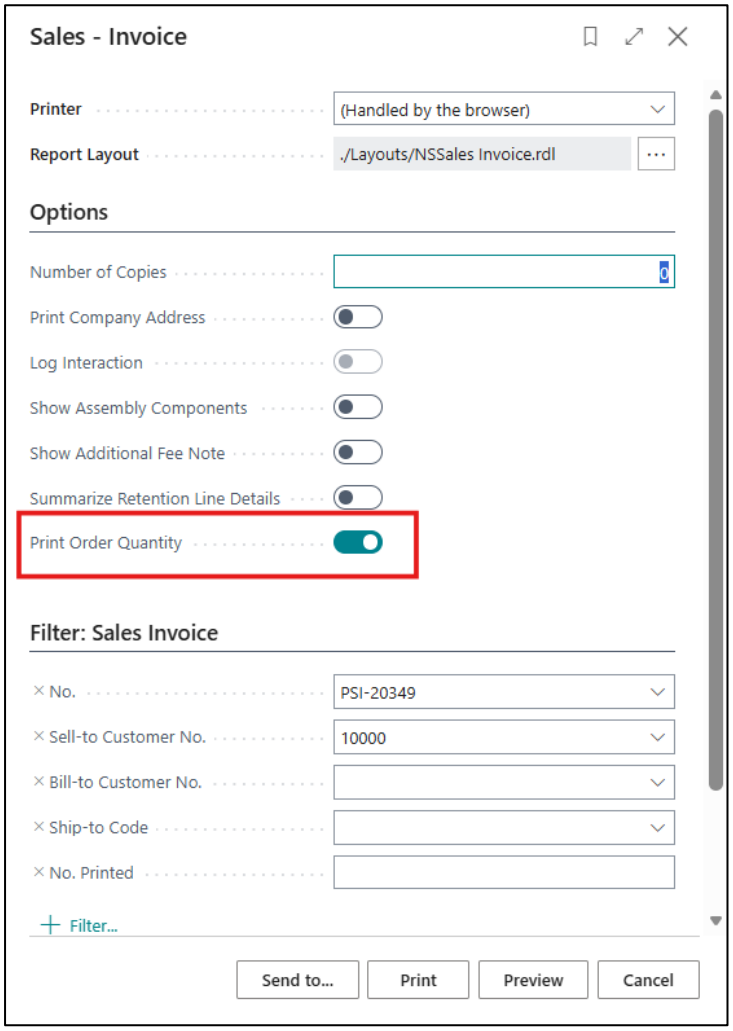
Tooltips and captions are refined, including role fields such as Salesperson, Manager, Estimator, and Project Purchaser.



ADO-4861

Enhancement – Enhance "Posted Project Sales - Invoice" Report (R_14021225)

The **"Posted Project Sales – Invoice"** report has been enhanced with the updated layout. The **"Order Quantity"** field, which was previously included in the report, is now available as an optional setting on the request page. When enabled, the **Order Quantity** will be displayed on the report.



ADO-4933

New Feature – MS - Major Release Changes - NA (Preview Version 29)

The ProjectPro NA app is now compatible with the latest BC Preview Version 29.

ADO-4987

Enhancement – Burden Calculation with Negative Amount and Reversal

The Burden amount now also gets calculated when a reversal for a usage entry is either posted from the Project Journal with negative amount or through a Purchase Credit Memo.

ADO-4773

Enhancement – ProjectPro APIs Changes

The following fields have been added to all APIs:

- **System Created At**
- **System Modified At**

ADO-4460

Improvement – Remove Obsolete Fields from Project Related Pages and Setup

This backlog was already released in **NA Build 28.0.1.50931**; however, one field was not included as expected. The backlog was released again to ensure the missing field is properly included.

ADO-4655

Improvement – Sub Project Task Creation with Master Project Dimensions

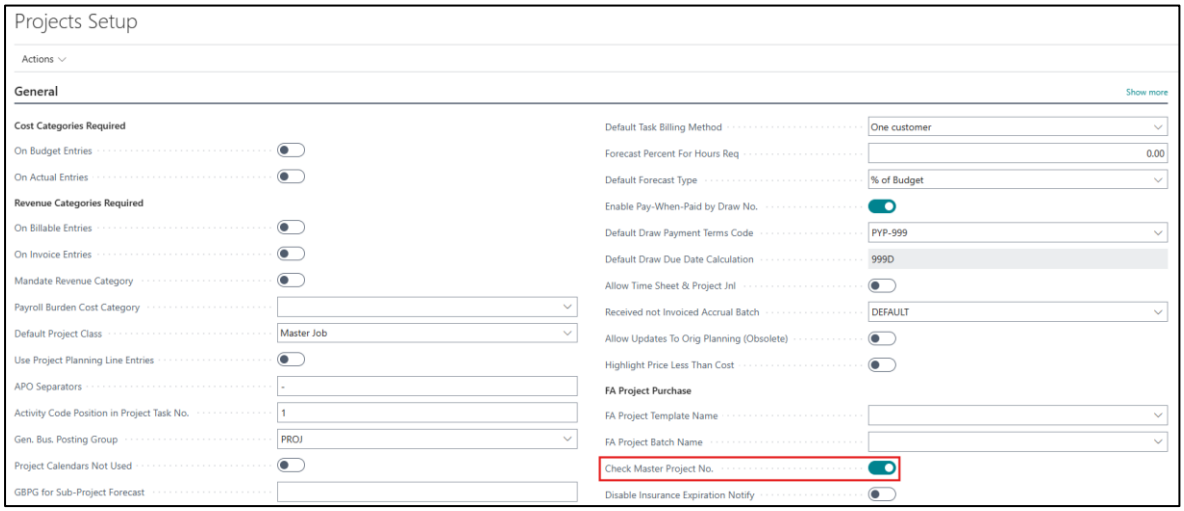
Task creation on a sub project now works correctly when the master project and customer have default dimensions.

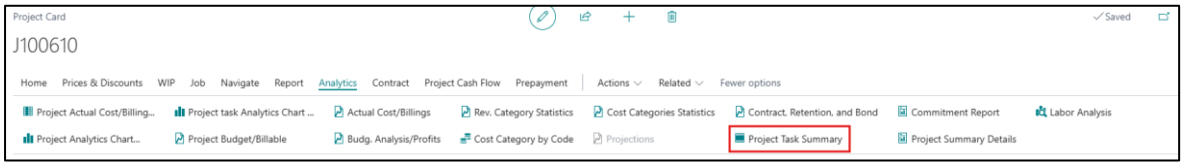
You can now create sub project tasks without being blocked by dimension-related validation.

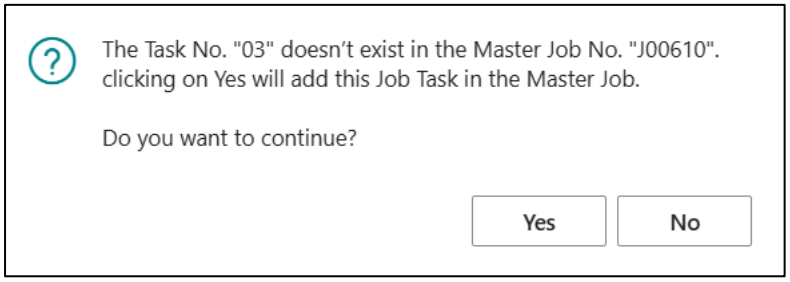
ADO-4761

Improvement – "Project Task Summary" Page for Missing Sub-Level Task Code

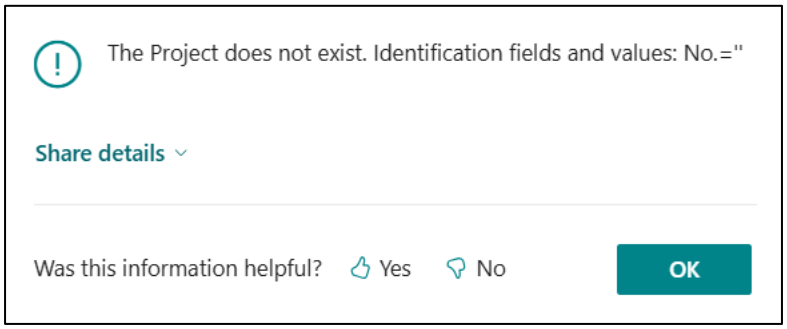
When “Check Master Project No.” is enabled on the Projects Setup, the system asks for adding the missing sub-level task codes to the master project if clicked on “Project Task Summary” from the Analytics section of the project card.







If clicked on No, the system used to give an error as below. This is now resolved.

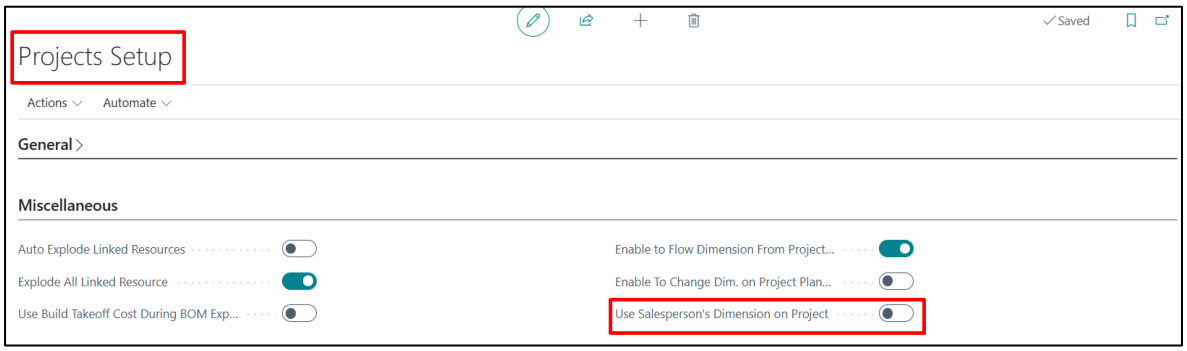


ADO-4764

Improvement – Salesperson Dimension Validation Overwrites Project Dimensions

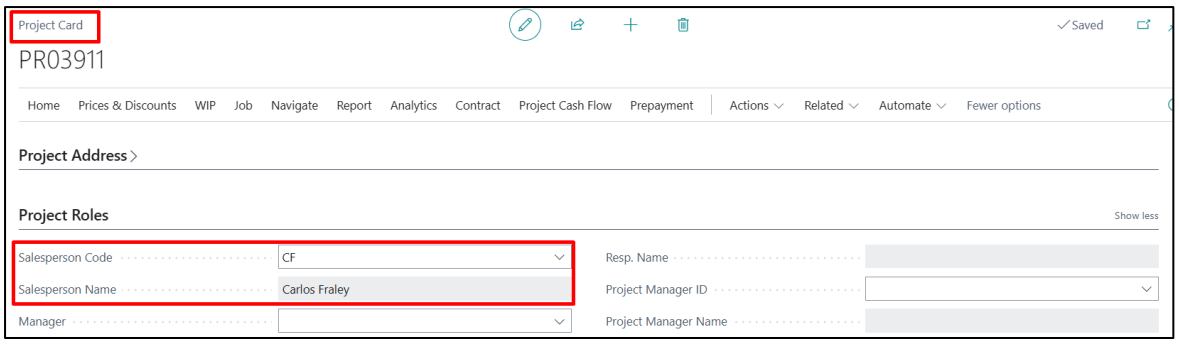
A new **“Use Salesperson's Dimension on Project”** option has been added to Project Setup to control

whether salesperson dimensions flow to projects and related transactions.



This gives customers better control over Division, Branch Location, and other project dimensions while protecting integration-supplied values.



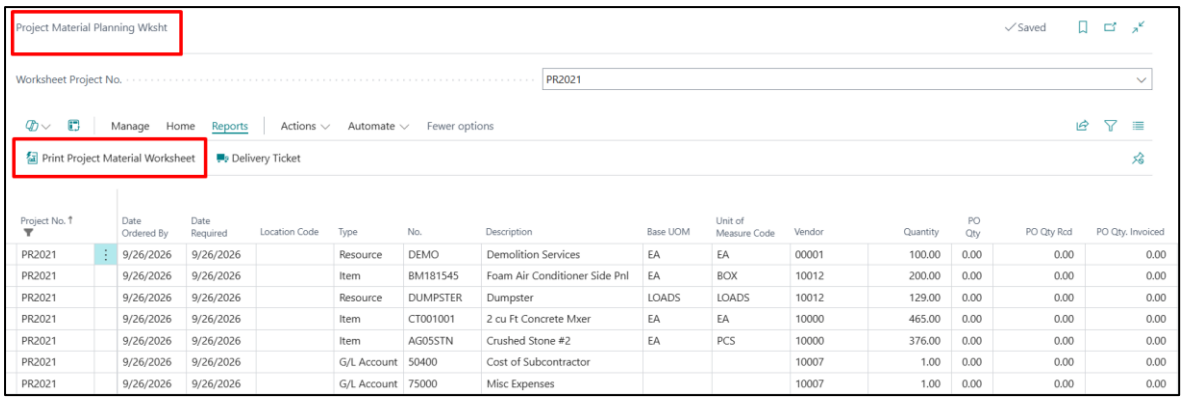




ADO-4778

Improvement – PMP Report Execution – Error While Running Report

The **“Print Project Material Worksheet”** report can now be run directly from the PMP page, supporting material planning and project review activities.



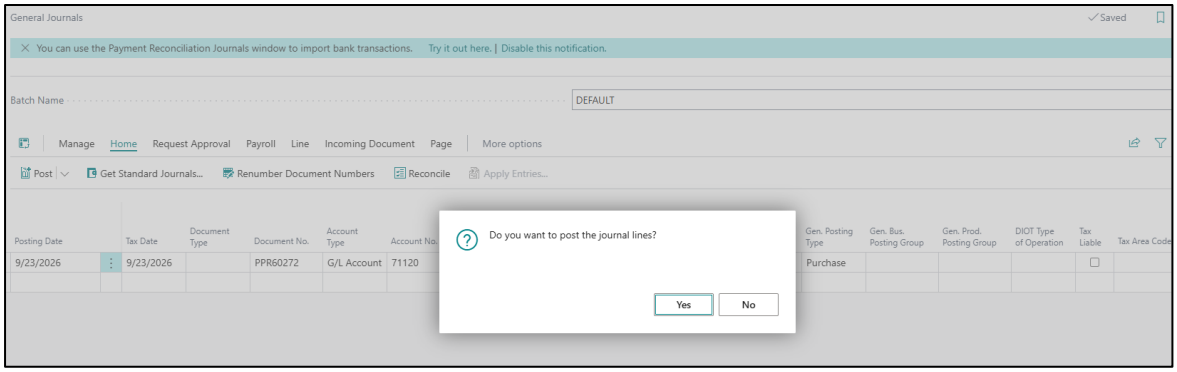
Project No.	Date Ordered By	Date Required	Location Code	Type	No.	Description	Base UOM	Unit of Measure Code	Vendor	Quantity	PO Qty	PO Qty Rcd	PO Qty. Invoiced
PR2021	9/26/2026	9/26/2026		Resource	DEMO	Demolition Services	EA	EA	00001	100.00	0.00	0.00	0.00
PR2021	9/26/2026	9/26/2026		Item	BM181545	Foam Air Conditioner Side Pnl	EA	BOX	10012	200.00	0.00	0.00	0.00
PR2021	9/26/2026	9/26/2026		Resource	DUMPSTER	Dumpster	LOADS	LOADS	10012	129.00	0.00	0.00	0.00
PR2021	9/26/2026	9/26/2026		Item	CT001001	2 cu Ft Concrete Mxer	EA	EA	10000	465.00	0.00	0.00	0.00
PR2021	9/26/2026	9/26/2026		Item	AG05STN	Crushed Stone #2	EA	PCS	10000	376.00	0.00	0.00	0.00
PR2021	9/26/2026	9/26/2026		G/L Account	50400	Cost of Subcontractor			10007	1.00	0.00	0.00	0.00
PR2021	9/26/2026	9/26/2026		G/L Account	75000	Misc Expenses			10007	1.00	0.00	0.00	0.00

The report execution works as expected, allowing users to access the required reporting information without interruption.

ADO-4885

Improvement – General Journal's Posting Confirmation Message

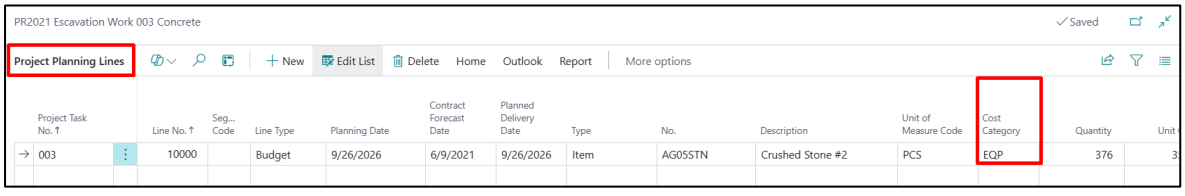
The confirmation message “Do you want to post the journal lines?” now appears while posting the General Journal entry. This was conflicting with the Laor to G/L auto post process which is now resolved.



ADO-4910

Improvement – Populate Project Cost Category on Project Journal Line

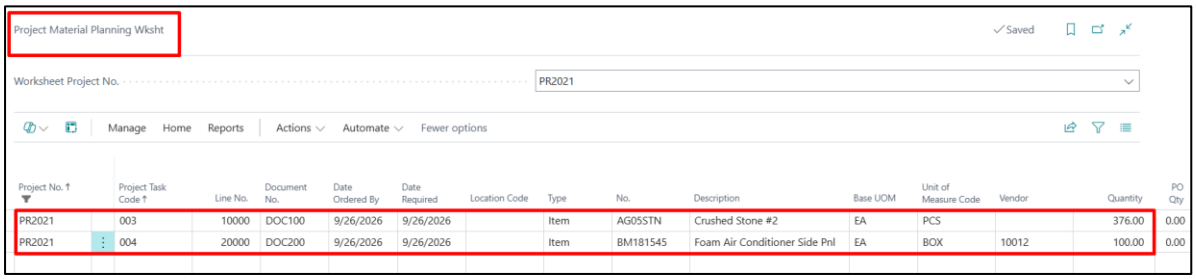
The **“Create Project Journal”** action on the PMP page was enhanced to populate Project Cost Category automatically.

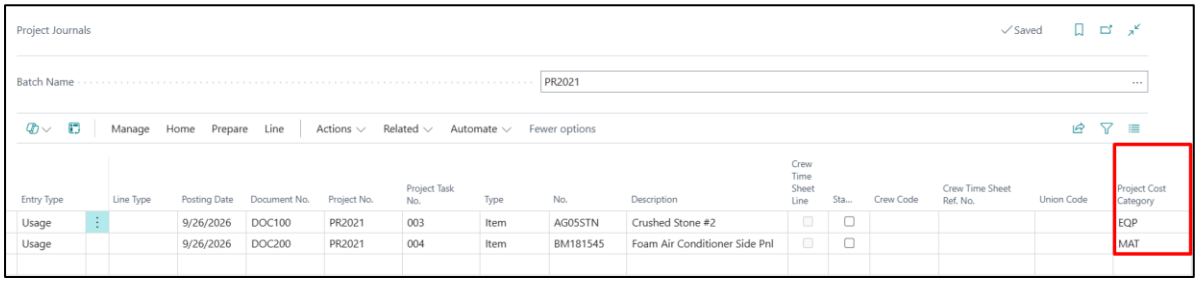


When the PMP line is linked to a Project Planning Line, the cost category is copied from that

planning line.

When no planning line is linked, the cost category is taken from the Master Item Card.

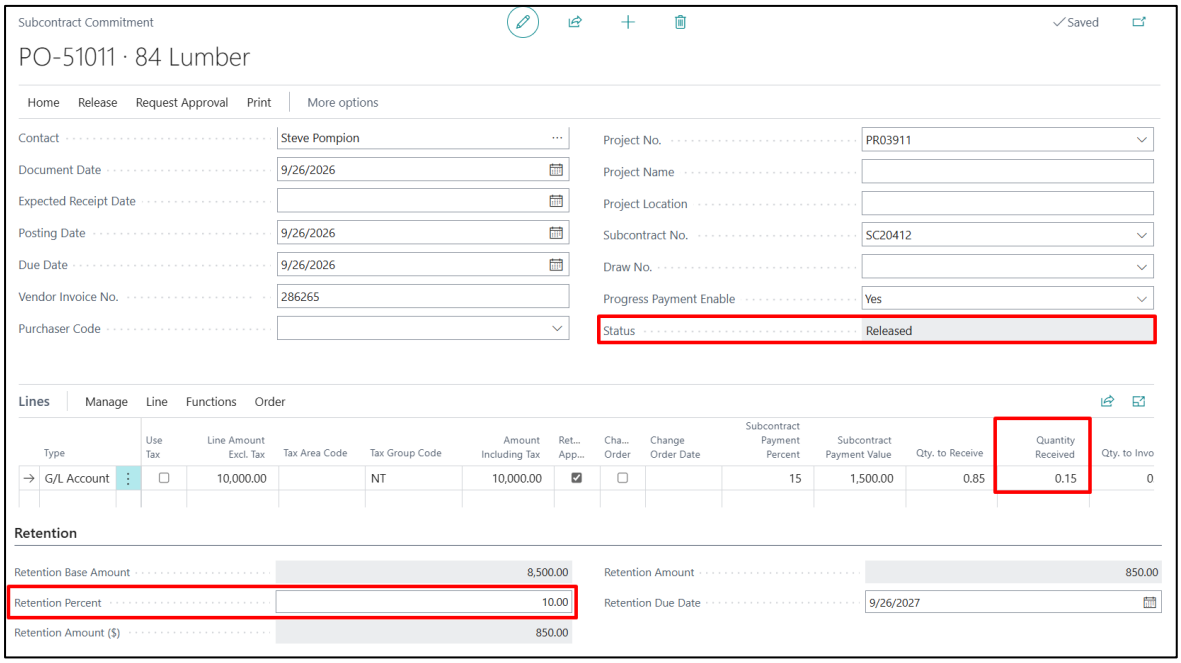




ADO-4915

Improvement – PO Status Reopens When Retention is Applied

Purchase Order's field "Status" behavior has been enhanced to maintain the expected release status after posting, including scenarios involving retention.



Previously, posting a partial purchase with retention could cause the Purchase Order status to automatically change back to **Reopen**.

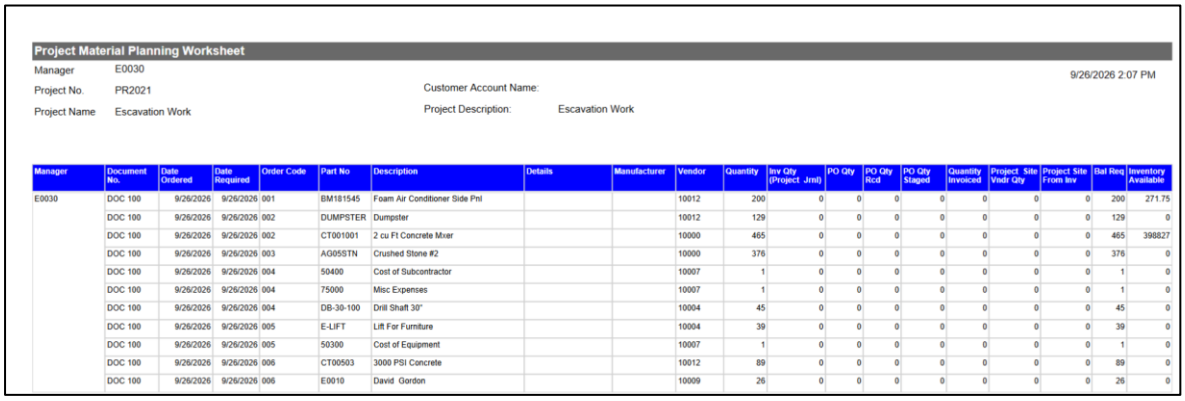
The updated behavior keeps the Purchase Order status aligned with its expected state throughout the purchase process.

ADO-4924

Improvement – PMP Report – Caption Renaming and Layout Correction

The **"Print Project Material Worksheet"** report layout was corrected to use ProjectPro terminology consistently.

Report captions were renamed from Job-based wording to Project-based wordings, including Project No., Project Name, Project Description, and Manager.



Project Material Planning Worksheet

Manager E0030
Project No. PR2021
Project Name Escavation Work
Customer Account Name:
Project Description: Escavation Work
9/26/2026 2:07 PM

Manager	Document No.	Date Ordered	Date Required	Order Code	Part No	Description	Details	Manufacturer	Vendor	Quantity	Inv Qty (Project Jrnl)	PO Qty	PO Qty Rcd	PO Qty Staged	Quantity Invoiced	Project Site Vndr Qty	Project Site From Inv	Bal Req	Inventory Available
E0030	DOC 100	9/26/2026	9/26/2026	001	BM181545	Foam Air Conditioner Side Pnl			10012	200	0	0	0	0	0	0	0	200	271.75
	DOC 100	9/26/2026	9/26/2026	002	DUMPSTER	Dumpster			10012	129	0	0	0	0	0	0	0	129	0
	DOC 100	9/26/2026	9/26/2026	002	CT001001	2 cu Ft Concrete Mxer			10000	465	0	0	0	0	0	0	0	465	398827
	DOC 100	9/26/2026	9/26/2026	003	AG05STN	Crushed Stone #2			10000	376	0	0	0	0	0	0	0	376	0
	DOC 100	9/26/2026	9/26/2026	004	50400	Cost of Subcontractor			10007	1	0	0	0	0	0	0	0	1	0
	DOC 100	9/26/2026	9/26/2026	004	75000	Misc Expenses			10007	1	0	0	0	0	0	0	0	1	0
	DOC 100	9/26/2026	9/26/2026	004	DB-30-100	Drill Shaft 30"			10004	45	0	0	0	0	0	0	0	45	0
	DOC 100	9/26/2026	9/26/2026	005	E-LIFT	Lift For Furniture			10004	39	0	0	0	0	0	0	0	39	0
	DOC 100	9/26/2026	9/26/2026	005	50300	Cost of Equipment			10007	1	0	0	0	0	0	0	0	1	0
	DOC 100	9/26/2026	9/26/2026	006	CT00503	3000 PSI Concrete			10012	89	0	0	0	0	0	0	0	89	0
	DOC 100	9/26/2026	9/26/2026	006	E0010	David Gordon			10009	26	0	0	0	0	0	0	0	26	0

An extra blank row was removed from the line section to make the report cleaner.

ADO-4678

Hot Fix – Option for Copying Tasks when Creating Change Orders

While creating the Change Orders through a project, the system asks for copying the master project's and you choose No to copy the tasks, then it is not copying the tasks.

ADO-4905

Improvement – Project Journal Entry with "Work Type" Resets to Zero Cost with "Resource Group" in Sales Price

The cost on a Project Journal line used to reset to zero when the selected Resource belonged to a Resource Group with prices and costs defined in the Price List. Costs can now be updated correctly on Project Journal lines.

ADO-4950

Improvement – Project Sales Price Conflict with PO Posted for G/L in Project Ledger Entries

If a “Project Sales Price” line is added/exists for a “G/L Account,” then, when creating a purchase order, the PO G/L line cost conflicted with the sales price resource line. Resulting in:

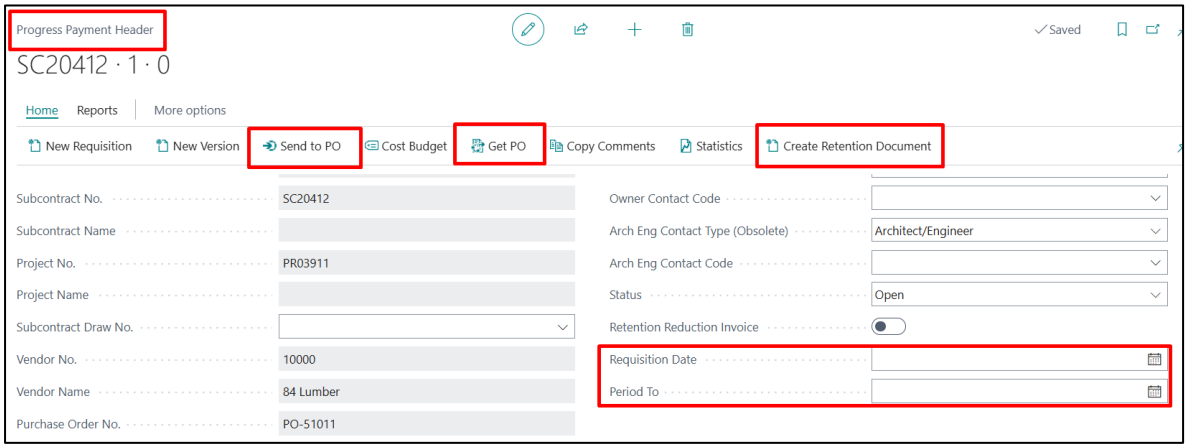
- Even if the cost is added to the PO line manually or modified, then the posted entries for Project Ledger Entries would show 0 cost.
- This also impacted on the project planning lines being created, with or without markup%, upon posting the PO in case of a T&M project.

This has now been resolved, and the default cost is correctly being populated, along with the correct ledgers being posted.

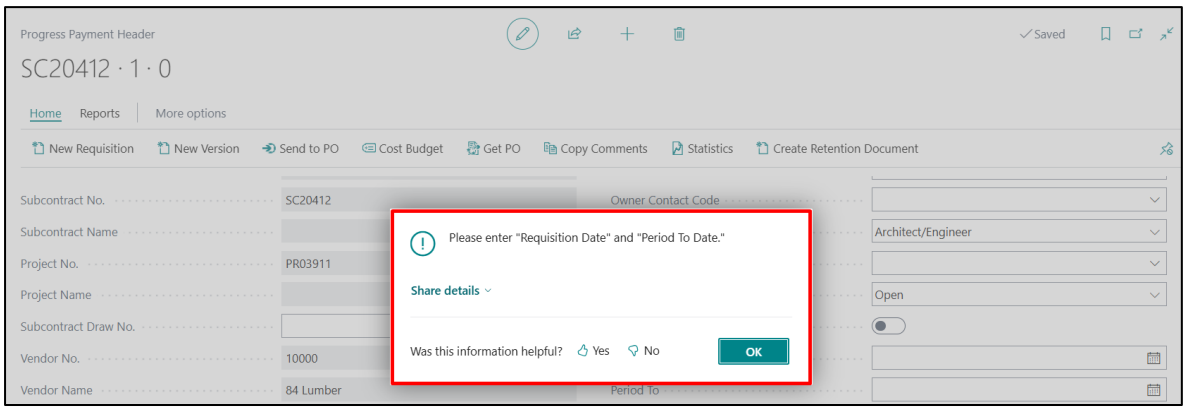
ADO-4884

Improvement – Progress Payment – Validate Requisition Date and Period to Date

Progress Payment processing was updated to validate required date fields before creating or sending related documents.



The system now prompts users when **Requisition Date**, **Period To** or both values are missing.



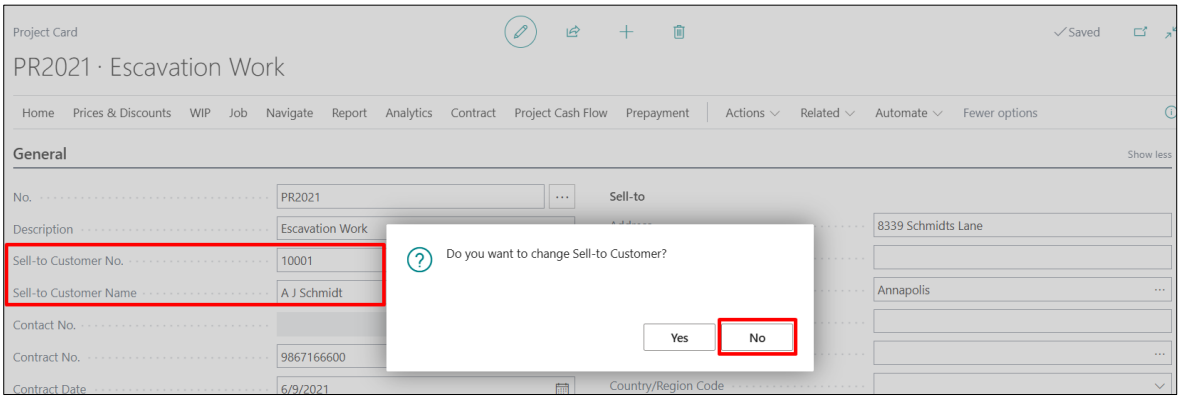
This prevents retention documents from being created with incomplete data that later causes the Progress Payment report to fail.

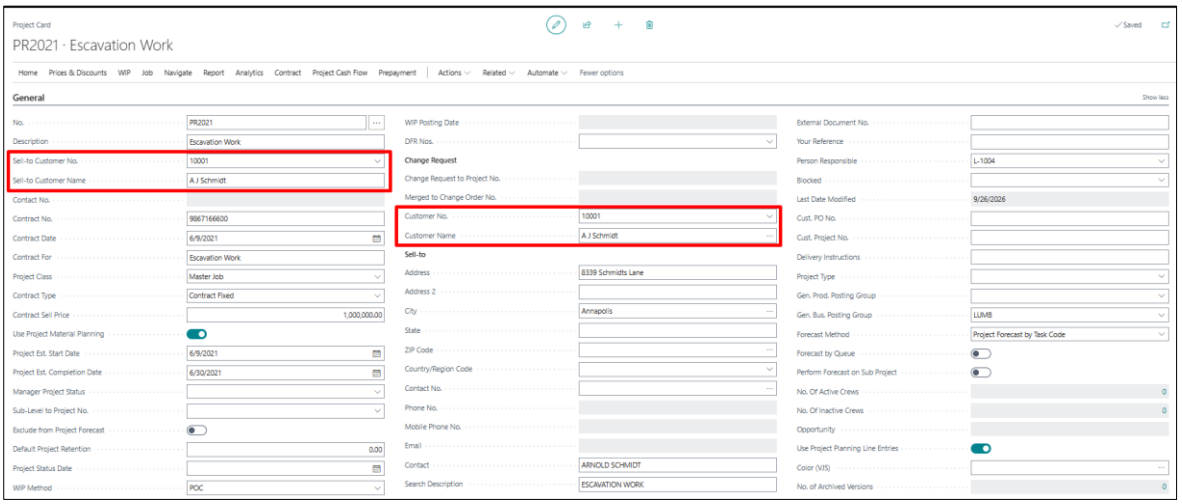
ADO-5060

Improvement – Sell-to Customer No. Change Confirmation on Project

The project Sell-to Customer No. change process was corrected to handle the confirmation response consistently.

The update prevents inconsistent customer data by cancelling the change when the user chooses not to proceed.





ADO-5112

Improvement – Sales Credit Memo - Permission to Modify Customer Ledger Entry

Sales Credit Memo posting has been updated to correctly handle the required Customer Ledger Entry permissions in ProjectPro.

This allows users to post sales credit memos successfully even when using a customized permission set, without encountering permission-related errors.