



ProjectPro, powered by Microsoft Dynamics Business Central, is able to simplify accounting and operational processes for the client with its exceptional abilities and features.

THE CLIENT

The Client owns a specialized group of companies each with an independent focus that are recognized as leaders and innovators by providing unique products and solutions to their customers. They have the ability to design, manufacture and provide for purchase. They also hire a diverse range of products in each of their businesses.

CHALLENGES

The client previously handled their operation and accounting on MYOB Solutions, configured to meet their day-to-day requirements. The key challenges experienced by our client's team are as follows:

- Job-based estimation and tracking
- Take off functionality on the item and their handling
- Job-based Invoices and accounting
- Job-based material procurement
- BOM-based procurement and BOM item costing
- Information sharing to clients and vendors
- Effective estimation reports.
- Approvals and workflows
- Costing and effective management of the system

TECHNOLOGY USED

Microsoft Dynamics Business
Central and ProjectPro

APPROACH & SOLUTION

The client worked with Netsmartz to streamline their accounting operations on an integrated and cloud computing platform, ProjectPro.

MODULES & INTEGRATIONS IMPLEMENTED

- ProjectPro Basic:
 - Progress Billings
 - Job Material Planning
 - Job Quoting

THE TEAM

To handle implementation & support for the client, we assigned a project manager to simplify activities and processes efficiently. Throughout the implementation and communication on the operational front, we made sure that our client did not struggle.

We also assigned a business analyst for discovery, configuration, documentation, training, and testing for ProjectPro. To ensure the feasibility and execution of additional developments, we provide the client with a dedicated developer.

RESULTS

With better design and the rapid implementation of integration of Business Central & ProjectPro, the client's team is now effectively managing:

- Streamlined Job operations and management
- Access to a centralized database accessible to all the departments with integrated information relevant to general business operation and job site operations
- Accounting & inventory management
- Real-time project progress tracking & progress billing
- Much more detailed job-specific, and financial reporting
- Effective ways to handle job-based material planning followed by Purchase Orders and change order management





About ProjectPro

ProjectPro is specifically designed for Construction Firms and powered by Microsoft Dynamics NAV/Business Central to make sure you get the most out of your business software. Netsmartz LLC has the software, knowledge, and means to provide your business with the most powerful yet user-friendly construction accounting system available using the latest Microsoft technologies.

ProjectPro helps businesses streamline their processes with better insights into the overall project costs, resource requirement & allocation, which offers precise and timely information.

Integrate all of your project accounting, management, labor & resources management, material planning, and customer relationship management through a dedicated solution. ProjectPro offers a smarter and better way to thrive in productivity for your construction business.

20+
Years in Business

100+
Projects

200+
Years of collective
Team Experience

8
Global Locations

Highly qualified professionals

We have highly qualified professionals working with you to deliver our Dynamics projects. These include Functional Consultants (CPA, Industry Expert), Technical Consultants, Microsoft Certified Professionals, and Project Managers (PMP & PMI-ACP, Dynamics Sure Step).



Headquarters at Rochester

About Netsmartz

Netsmartz, our parent company

Headquartered in Rochester, New York and with multiple offices across the globe, Netsmartz is a CMMi3 & ISO 9001:2008 certified company. Formed over 20 years ago, we currently have over 1000 employees, a rich experience of successfully executing 2000+ projects and working with small companies to Fortune 1000 clients.



PROJECTS
EXECUTED



TEAM
MEMBERS



YEARS IN
BUSINESS



GLOBAL
LOCATIONS



CUSTOMER
SATISFACTION

GLOBAL ADDRESSES

ROCHESTER, NY

1250 Pittsford-Victor Road
Ste 310 Pittsford, NY 14534
PHONE: +1 585 340 1166

MISSISSAUGA

2233 Argentia Rd, Mississauga,
ON L5N 6A6 Canada
PHONE: +1 647 542 0114

MELBOURNE

Level 5, 11 Queens Road,
Melbourne, 3004 Australia
PHONE: +61 3 9001 5505



Start growing with ProjectPro today.

If you need to know more about how we can help your business thrive with Dynamics Business Central/NAV, let us show you how it works.

A member of our team will give you a detailed demo based on your specific needs.

 +1 647 696 4534

 sales@projectpro365.com

 <https://www.projectpro365.com/>

REQUEST A DEMO

Company Certifications



ISO 9001: 2008
CERTIFIED

